



Reporte de Utilidades 4Q 2023

06 de Febrero 2024

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Habiendo reportado el **47%** de las compañías del S&P500, el **81%** de ellas ha publicado por sobre las estimaciones en utilidades y el **63%** en ingresos.

En utilidades, la sorpresa promedio ha sido de +6.5%, registrando un crecimiento con respecto al mismo trimestre del año anterior de +6.7%. Las revisiones en los últimos 30 días para las proyecciones del trimestre en curso han sido negativas (-1.6%). Todos los sectores registran sorpresas positivas. En crecimiento año contra año la dispersión es alta, con los sectores de consumo discrecional y comunicaciones destacando positivamente, mientras energía lo hace negativamente.

En ingresos, la sorpresa promedio ha sido de +1.2%, marcando un +3.3% de crecimiento con respecto al mismo trimestre del año anterior. Por su parte, las revisiones en los últimos 30 días para las proyecciones del trimestre en curso han sido negativas (-0.8%). Entre sectores, las sorpresas han sido mixtas. En crecimiento año contra año, también destaca negativamente energía.

Sector	Reported	Earnings Summary			Revenue Summary			Reported Earnings (Actual)			Reported Revenue (Actual)		
		% Beat	% Met	% Missed	% Beat	% Met	% Missed	Current Quarter Surprise	Current Quarter YoY Growth	1M % Revisions For Next Quarter	Current Quarter Surprise	Current Quarter YoY Growth	1M % Revisions For Next Quarter
All Sectors (502)	238 / 502	81%	4%	16%	63%	0%	37%	6.5%	6.7%	-1.6%	1.2%	3.3%	-0.8%
Energy (23)	10 / 23	90%	0%	10%	40%		60%	13.6%	-24.2%	-9.2%	-0.6%	-10.1%	-5.7%
Materials (28)	15 / 28	80%	0%	20%	67%		33%	5.8%	-17.2%	-5.5%	0.2%	-5.4%	-1.4%
Industrials (78)	46 / 78	85%	2%	13%	63%		37%	6.6%	4.5%	-3.4%	1.7%	2.5%	-0.5%
Consumer Discretionary (53)	19 / 53	79%	0%	21%	37%		63%	11.8%	64.8%	1.9%	2.7%	8.1%	0.1%
Consumer Staples (38)	17 / 38	88%	6%	6%	53%		47%	7.3%	8.9%	-2.7%	0.8%	5.1%	-0.3%
Health Care (64)	27 / 64	85%	4%	11%	89%		11%	10.7%	-19.9%	-4.5%	2.3%	6.5%	0.0%
Financials (71)	49 / 71	80%	2%	18%	57%		43%	3.7%	2.0%	0.3%	-0.7%	5.0%	0.4%
Information Technology (64)	32 / 64	84%	6%	9%	69%		31%	5.4%	15.0%	-1.2%	1.2%	4.3%	-2.6%
Communication Services (22)	11 / 22	64%	0%	36%	91%		9%	2.9%	53.8%	2.6%	1.7%	9.0%	1.0%
Utilities (30)	4 / 30	75%	25%	0%	25%		75%	4.0%	18.6%	-1.1%	-6.0%	-3.8%	25.4%
Real Estate (31)	8 / 31	38%	25%	38%	63%		38%	0.4%	-1.5%	-2.9%	-1.6%	2.9%	-1.1%

Fuente: LSEG (previamente conocido como Refinitiv)



Reporte de Utilidades Consumer Discretionary



Company Name	Earnings Summary					Revenue Summary		
	Reported	Estimate	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter
Amazon.com Inc	1.00	0.80	24.6%	300.0%	10.5%	2.3%	13.9%	0.0%

- Amazon reportó muy buenos resultados, sorprendiendo positivamente al mercado tanto en utilidades como ingresos. **Los inversionistas aplaudieron la subida de casi 14% en ingresos, generando así USD 170bn durante el trimestre, beneficiados por el *Prime Day* de octubre y la temporada de fiestas de fin de año.** El segmento de **Amazon Web Services** tuvo ingresos por USD 24.2bn, lo que representa un crecimiento de 13.2% y/y (menor al 20% del 4Q22, pero en línea con las expectativas del mercado). Además, el **segmento de publicidad** registró ingresos por 14.7bn, también por sobre lo esperado.
- **El CEO, Andy Jassy, calificó el trimestre como un sólido cierre para el año 2023.** Además de tener importantes mejoras en ingresos, resultado operativo y flujo de caja libre, también destacó avances claves en los diversos segmentos. Dentro de dichos avances, resaltó las mejoras logísticas que permitieron tiempos de entrega récord para los miembros Prime (con menores costos), los buenos resultados de AWS (de la mano de las herramientas de IA generativa como Bedrock, Q y Trainium) y el desempeño del servicio de *Advertising*. **Además de los buenos resultados para el trimestre y año, entregaron un buen *guidance* para el trimestre en curso: ventas de USD 138 – 143.5bn (+8-13% y/y).**
- **La acción terminó el día posterior al reporte en USD 171.81 (+7.9%).** Prácticamente todos los analistas encuestados por Bloomberg reiteraron su recomendación de compra y el precio objetivo colectivo se corrigió al alza a USD 205.20.



Company Name	Earnings Summary					Revenue Summary		
	Reported	Estimate	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter
Meta Platforms Inc	5.33	4.96	7.5%	202.8%	8.4%	2.4%	24.7%	3.1%

- Los resultados de Meta Platforms sorprendieron positivamente al mercado, registrando sólidos crecimientos en ambas líneas. **Las utilidades se triplicaron, mientras los ingresos aumentaron casi un 25% y/y. Además, la compañía anunció por primera vez en su historia el pago de un dividendo de USD 0.5 por acción.** Los resultados respaldan el tremendo desempeño que ha tenido la compañía después de un sombrío 2022. Además de ambas líneas, las métricas de *DAU (daily active users)*, *MAU (monthly active users)* y *ARPU (average revenue per user)* estuvieron todas por sobre las estimaciones de mercado.
- Analizando los resultados más de cerca, **la rentabilidad de la compañía se ha visto impulsada no sólo por un repunte del negocio de publicidad, sino también por recortes en gastos (-8% con respecto al mismo trimestre del año anterior).** El margen operativo aumentó de 20% a 41%, demostrando cómo los esfuerzos por recortar gastos y mejorar la eficiencia de la compañía estarían dando frutos. La caja y equivalentes de Meta aumentaron a USD 65.4bn y anunciaron un aumento en su programa de recompra de acciones por USD 50bn.
- Susan Li, CFO, expresó en el comunicado que proyectan costos totales de USD 94 – 99bn para el 2024 (sin cambios). Como han dicho anteriormente, **prevén importantes gastos en infraestructura, mayores sueldos (dado el headcount actual más bajo) y el segmento de Reality Labs**, que seguirá teniendo pérdidas operativas en el corto plazo dada la continua inversión en desarrollo y escalabilidad.
- **La acción cerró la jornada posterior al reporte en USD 474.99 (+20.3%).** Gran parte de los analistas encuestados por Bloomberg reiteraron su rating de compra y el precio objetivo colectivo aumentó a USD 499.80.



Company Name	Earnings Summary					Revenue Summary		
	Reported	Estimate	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter
Alphabet Inc	1.64	1.59	2.9%	56.2%	0.6%	1.2%	13.5%	0.4%

- Si bien Alphabet (Google) sorprendió positivamente en ambas líneas, registrando ingresos por USD 86.3bn, **el mercado vio los resultados con pesimismo dado un crecimiento menor al esperado en el negocio principal de publicidad**. Dicho segmento tuvo ingresos por USD 65.5bn (+11% y/y), por debajo de los 65.9bn esperados.
- De todas formas, Sundar Pichai (CEO) afirmó en el comunicado que “están conformes con la fortaleza de *Google Search* y la creciente contribución a los resultados de *Youtube* y *Cloud*”. **Se mostró optimista, destacando que estos segmentos se están beneficiando de la inversión e innovación en IA y que “entrando a la era Gemini, lo mejor está por venir”**. Ruth Porat (CFO) calificó el trimestre como un fuerte cierre de año, pero recalcaron algunos gastos extraordinarios incurridos durante el 2023, como gastos por despidos por USD 2.1bn (con USD 700mm proyectados para el trimestre en curso) y recargos por desocupación de oficinas de USD 1.8bn. Por su parte, el segmento de Google Cloud mostró un incremento de 26% en ingresos y tuvo un resultado operativo de USD 864mm, comparado con una pérdida de USD 186mm el mismo periodo del año anterior.
- **La acción de Alphabet cerró la jornada posterior al reporte en USD 141.80 (-7.4%)**. A pesar de esto, gran parte de los analistas encuestados por Bloomberg reiteraron su rating de compra y el precio objetivo colectivo aumentó a USD 164.50.

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	Reported	Estimate	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter
Composite	1.58	1.48	6.5%	6.7%	-1.6%	1.2%	3.3%	-0.8%
3M Co	2.42	2.31	4.8%	6.1%	-6.1%	-0.1%	-4.8%	-3.0%
A O Smith Corp	0.97	0.96	1.4%	12.8%	0.2%	0.3%	5.6%	0.4%
Abbott Laboratories	1.19	1.19	0.1%	15.5%	-4.2%	0.6%	1.5%	0.6%
Abbvie Inc	2.79	2.77	0.8%	-22.5%	0.3%	2.0%	-5.4%	2.0%
Accenture PLC	3.27	3.14	4.0%	6.2%	0.2%	0.2%	3.0%	0.1%
Adobe Inc	4.27	4.14	3.2%	18.6%	0.0%	0.3%	11.6%	0.0%
Advanced Micro Devices Inc	0.77	0.77	-0.3%	11.6%	-11.1%	0.8%	10.2%	-5.5%
Aflac Inc	1.25	1.45	-14.1%	-10.7%	0.4%	-14.3%	-5.8%	-3.8%
Air Products and Chemicals Inc	2.82	3.00	-6.2%	6.8%	0.0%	-6.0%	-5.6%	-1.0%
Alexandria Real Estate Equities Inc	2.28	2.29	-0.5%	6.5%	0.1%	6.5%	11.6%	-5.6%
Align Technology Inc	2.42	2.18	11.2%	39.9%	-4.8%	2.5%	6.1%	2.6%
Alphabet Inc	1.64	1.59	3.0%	56.2%	0.4%	1.1%	13.5%	0.2%
Alphabet Inc	1.64	1.59	2.9%	56.2%	1.0%	1.2%	13.5%	0.3%
Altria Group Inc	1.18	1.17	0.5%	0.0%	-2.2%	-0.8%	-1.2%	-1.1%
Amazon.com Inc	1.00	0.80	24.6%	300.0%	22.0%	2.3%	13.9%	0.2%
American Airlines Group Inc	0.29	0.10	182.1%	-75.2%	20.1%	0.3%	-1.0%	0.1%
American Express Co	2.62	2.64	-0.7%	26.6%	3.0%	-1.3%	11.4%	-0.4%
Ameriprise Financial Inc	7.20	7.70	-6.5%	3.7%	2.5%	2.6%	9.5%	2.3%
Amphenol Corp	0.82	0.77	7.0%	5.1%	1.4%	5.7%	2.7%	1.5%
Aon PLC	3.89	4.06	-4.3%	0.0%	-0.1%	0.6%	7.8%	0.1%
Apple Inc	2.18	2.10	3.9%	16.0%	-3.7%	1.4%	2.1%	-5.0%
Aptiv PLC	1.40	1.33	5.1%	10.2%	-11.3%	-3.0%	6.0%	-3.3%
Arthur J. Gallagher & Co.	1.85	1.85	0.1%	42.3%	-0.3%	-0.7%	19.9%	1.8%
AT&T Inc	0.54	0.56	-2.9%	-11.5%	-9.7%	1.7%	2.2%	0.5%
Automatic Data Processing Inc	2.13	2.10	1.5%	8.7%	-0.6%	0.2%	6.3%	-0.0%

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Composite	1.58	1.48	6.5%	6.7%	-1.6%	1.2%	3.3%	-0.8%
Autozone Inc	32.55	31.49	3.4%	18.6%	0.0%	-0.2%	5.1%	-0.1%
Avalonbay Communities Inc	2.63	2.74	-4.1%	2.3%	-0.3%	-9.3%	11.3%	-0.2%
Avery Dennison Corp	2.61	2.17	20.5%	58.2%	-1.6%	0.7%	4.2%	-2.6%
Baker Hughes Co	0.51	0.48	6.9%	34.2%	-0.6%	-1.2%	15.7%	-2.5%
Ball Corp	0.78	0.74	5.1%	77.3%	-14.3%	-4.8%	-4.1%	-0.4%
Bank of America Corp	0.70	0.68	2.6%	-17.6%	-2.3%	-6.9%	-10.3%	1.2%
Bank of New York Mellon Corp	1.28	1.13	13.6%	106.5%	8.6%	0.4%	10.0%	1.9%
Becton Dickinson and Co	2.68	2.40	11.7%	-10.1%	-0.9%	-0.5%	2.6%	0.9%
Bio-Techne Corp	0.40	0.41	-3.0%	-14.9%	-7.2%	-1.8%	0.4%	-3.6%
BlackRock Inc	9.66	8.84	9.3%	8.2%	3.7%	0.1%	6.8%	2.6%
Blackstone Inc	1.11	0.95	16.8%	3.7%	-9.2%	-1.4%	8.2%	-11.6%
Boeing Co	-0.47	-0.78	39.8%	73.1%	-107.1%	4.3%	10.2%	-2.8%
Boston Properties Inc	1.82	1.80	0.9%	-2.2%	0.1%	2.2%	5.0%	-0.5%
Boston Scientific Corp	0.55	0.51	7.4%	12.2%	-1.5%	3.6%	14.9%	0.5%
Bristol-Myers Squibb Co	1.70	1.53	11.1%	-6.6%	-17.9%	2.5%	0.6%	-2.5%
Broadridge Financial Solutions Inc	0.92	0.89	3.0%	1.1%	-2.5%	0.2%	8.7%	-0.1%
Brown & Brown Inc	0.58	0.53	9.2%	16.0%	8.7%	4.1%	13.8%	-0.2%
Camden Property Trust	1.73	1.72	0.4%	-0.6%	-0.1%	0.1%	3.1%	-0.3%
Capital One Financial Corp	2.24	2.64	-15.0%	-20.6%	-6.9%	0.5%	5.2%	-0.2%
Cardinal Health Inc	1.82	1.60	13.8%	37.9%	2.6%	0.8%	11.6%	-0.0%
Carmax Inc	0.52	0.43	21.7%	116.7%	0.0%	-2.3%	-5.5%	0.0%
Carnival Corp	-0.07	-0.13	46.1%	91.8%	3.9%	1.7%	40.6%	0.2%
Caterpillar Inc	5.23	4.75	10.0%	22.5%	-0.8%	-0.2%	2.8%	-0.3%
Cboe Global Markets Inc	2.06	2.03	1.3%	14.4%	2.2%	-2.5%	9.2%	0.6%
Cencora Inc	3.28	2.89	13.5%	21.0%	-0.1%	4.5%	15.0%	1.6%

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Composite	1.58	1.48	6.5%	6.7%	-1.6%	1.2%	3.3%	-0.8%
CH Robinson Worldwide Inc	0.50	0.81	-38.2%	-51.5%	-21.9%	-2.8%	-16.7%	-3.1%
Charles Schwab Corp	0.68	0.64	6.4%	-37.6%	-5.3%	-0.4%	-18.9%	-0.7%
Charter Communications Inc	7.07	8.73	-19.0%	-8.1%	1.4%	0.1%	0.3%	-0.0%
Chevron Corp	3.45	3.21	7.6%	-15.6%	-14.5%	-8.6%	-16.5%	-5.9%
Chubb Ltd	5.54	5.12	8.2%	36.8%	1.7%	2.2%	12.5%	-0.5%
Church & Dwight Co Inc	0.65	0.65	0.6%	197.0%	-3.4%	1.1%	6.4%	0.5%
Cigna Group	6.79	6.54	3.9%	36.9%	-1.7%	4.6%	11.7%	0.6%
Cintas Corp	3.61	3.49	3.3%	15.7%	0.1%	1.6%	9.3%	0.2%
Citigroup Inc	0.84	0.81	4.1%	-23.6%	1.2%	-6.9%	-3.1%	1.5%
Citizens Financial Group Inc	0.34	0.71	-52.4%	-72.8%	-0.9%	-0.4%	-9.6%	0.1%
Clorox Co	2.16	1.10	96.7%	120.4%	-0.1%	10.3%	16.0%	1.4%
CMS Energy Corp	1.05	1.05	0.4%	75.0%	5.4%	-29.1%	-14.4%	-4.6%
Colgate-Palmolive Co	0.87	0.85	2.4%	13.0%	1.6%	1.1%	6.9%	1.2%
Comcast Corp	0.84	0.79	5.9%	2.4%	-1.4%	2.4%	2.3%	-0.2%
Comerica Inc	1.46	1.37	6.9%	-43.4%	-13.6%	-6.8%	-23.3%	-3.8%
Conagra Brands Inc	0.71	0.68	4.5%	-12.3%	-2.4%	-0.9%	-3.2%	-0.8%
Constellation Brands Inc	3.19	3.00	6.3%	12.7%	-4.4%	-2.8%	1.4%	-1.6%
Corning Inc	0.39	0.39	-1.0%	-17.0%	-9.5%	0.5%	-9.9%	-2.4%
Corteva Inc	0.15	0.06	157.2%	-6.3%	-7.5%	2.5%	-3.1%	-1.3%
Costco Wholesale Corp	3.58	3.42	4.7%	15.5%	0.1%	0.1%	6.2%	0.2%
Crown Castle Inc	0.83	0.75	10.0%	-12.6%	-1.1%	0.8%	-5.1%	-0.5%
CSX Corp	0.45	0.44	1.7%	-4.3%	-1.8%	1.4%	-1.3%	0.3%
Danaher Corp	2.09	1.91	9.6%	-27.2%	-4.9%	4.7%	-23.5%	-2.1%
Darden Restaurants Inc	1.84	1.74	6.0%	21.1%	0.1%	-0.5%	9.7%	0.1%
Delta Air Lines Inc	1.28	1.17	9.8%	-13.5%	9.7%	5.2%	15.7%	1.4%

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Composite	1.58	1.48	6.5%	6.7%	-1.6%	1.2%	3.3%	-0.8%
Discover Financial Services	1.54	2.50	-38.5%	-59.2%	-11.1%	2.5%	12.4%	0.2%
Dover Corp	2.45	2.42	1.2%	13.4%	-6.6%	-2.6%	-1.6%	-2.8%
Dow Inc	0.43	0.40	6.7%	-6.5%	-17.0%	2.4%	-10.4%	-6.2%
DR Horton Inc	2.82	2.88	-2.0%	2.2%	0.2%	1.8%	6.5%	3.3%
Eastman Chemical Co	1.31	1.30	1.1%	47.2%	-4.9%	-0.1%	-7.0%	0.8%
Eaton Corporation PLC	2.55	2.47	3.2%	23.8%	4.9%	0.9%	10.8%	0.9%
Electronic Arts Inc	2.96	2.93	0.9%	5.7%	-0.9%	-1.0%	1.0%	-1.3%
Elevance Health Inc	5.62	5.64	-0.4%	7.5%	0.2%	1.0%	7.0%	-1.8%
Equity Residential	1.00	1.00	0.0%	6.4%	0.1%	0.3%	4.0%	0.1%
Estee Lauder Companies Inc	0.88	0.55	60.0%	-42.9%	-1.5%	2.0%	-7.4%	-0.9%
Exxon Mobil Corp	2.48	2.21	12.0%	-27.1%	-6.2%	-1.0%	-11.6%	-7.6%
F5 Inc	3.43	3.04	12.9%	38.9%	-2.9%	1.1%	-1.1%	1.7%
Factset Research Systems Inc	4.12	4.11	0.2%	3.3%	-0.1%	0.3%	7.4%	0.0%
Fair Isaac Corp	4.81	5.06	-5.0%	12.9%	-0.1%	-2.3%	10.8%	1.1%
Fastenal Co	0.46	0.45	1.9%	7.0%	1.4%	0.4%	3.7%	0.4%
FedEx Corp	3.99	4.18	-4.6%	25.5%	-0.1%	-1.1%	-2.8%	-0.1%
Fifth Third Bancorp	0.96	0.85	13.0%	-4.0%	-5.4%	-0.0%	-6.8%	-1.4%
Fortive Corp	0.98	0.94	4.5%	11.4%	-4.0%	1.2%	3.5%	0.6%
Franklin Resources Inc	0.65	0.57	13.1%	27.5%	0.2%	1.0%	6.3%	5.0%
Freeport-McMoRan Inc	0.27	0.22	22.1%	-48.1%	-8.7%	0.8%	2.6%	-4.6%
Gen Digital Inc	0.49	0.50	-1.6%	8.9%	0.3%	-0.5%	1.6%	-1.0%
General Dynamics Corp	3.64	3.68	-1.0%	1.7%	1.2%	2.6%	7.5%	0.9%
General Electric Co	1.03	0.91	13.4%	-16.9%	-11.4%	11.5%	-10.8%	-0.1%
General Mills Inc	1.25	1.16	8.2%	13.6%	0.3%	-3.9%	-1.6%	0.1%
General Motors Co	1.24	1.16	6.8%	-41.5%	-1.3%	11.2%	-0.3%	1.4%

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	Reported	Estimate	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter
Composite	1.58	1.48	6.5%	6.7%	-1.6%	1.2%	3.3%	-0.8%
Goldman Sachs Group Inc	5.48	3.51	56.0%	65.1%	-3.3%	4.8%	6.8%	-2.5%
Halliburton Co	0.86	0.80	8.1%	19.4%	-2.3%	-0.7%	2.8%	-2.1%
Hartford Financial Services Group Inc	3.06	2.44	25.6%	32.5%	2.7%	0.6%	6.4%	0.6%
HCA Healthcare Inc	5.93	5.06	17.1%	27.8%	1.7%	4.8%	11.7%	1.0%
Hess Corp	1.63	1.44	13.0%	-8.4%	-26.6%	17.6%	-0.6%	-7.6%
Hologic Inc	0.98	0.95	3.0%	-8.4%	-0.2%	2.7%	-5.7%	0.3%
Honeywell International Inc	2.60	2.59	0.2%	3.2%	-2.1%	-2.7%	2.8%	-1.8%
Hubbell Inc	3.69	3.58	3.2%	41.9%	-7.2%	2.1%	10.3%	1.2%
Humana Inc	-0.11	0.15	-174.2%	-106.8%	-41.2%	1.2%	14.7%	-0.2%
Huntington Bancshares Inc	0.30	0.27	12.0%	-28.6%	-5.8%	-2.1%	-12.1%	-1.9%
Huntington Ingalls Industries Inc	6.90	4.28	61.3%	124.8%	-2.7%	14.3%	13.0%	0.7%
IDEXX Laboratories Inc	2.32	2.12	9.5%	13.2%	-1.2%	1.2%	8.8%	0.4%
Illinois Tool Works Inc	2.42	2.41	0.3%	-18.0%	-1.8%	-0.6%	0.3%	-0.6%
Intel Corp	0.54	0.45	20.3%	440.0%	-60.2%	1.6%	9.7%	-10.6%
International Business Machines Corp	3.87	3.78	2.4%	7.5%	4.0%	0.5%	4.1%	-0.2%
International Paper Co	0.41	0.34	19.3%	-52.9%	-37.0%	-1.6%	-10.4%	-3.4%
Intuitive Surgical Inc	1.60	1.48	7.8%	30.1%	-3.6%	2.1%	16.5%	-1.1%
Invesco Ltd	0.47	0.40	17.5%	20.5%	6.7%	-6.2%	-5.6%	0.8%
J B Hunt Transport Services Inc	1.47	1.75	-15.8%	-23.4%	-4.2%	0.9%	-9.5%	0.2%
Jabil Inc	2.60	2.58	0.9%	12.6%	-4.0%	0.4%	-13.0%	-1.2%
Johnson & Johnson	2.29	2.28	0.4%	-2.6%	0.4%	1.8%	7.3%	0.8%
Johnson Controls International PLC	0.51	0.51	0.3%	-23.9%	-3.9%	-0.5%	0.4%	-2.7%
JPMorgan Chase & Co	3.04	3.32	-8.5%	-14.6%	2.3%	0.4%	12.3%	2.3%
Juniper Networks Inc	0.61	0.64	-4.1%	-6.2%	-3.7%	-3.0%	-5.8%	-0.7%
KeyCorp	0.25	0.23	8.2%	-34.2%	-7.1%	0.4%	-19.0%	-2.2%

Fuente: LSEG (previamente conocido como Refinitiv)

Company Name	Earnings Summary					Revenue Summary		
	Reported	Estimate	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter
Composite	1.58	1.48	6.5%	6.7%	-1.6%	1.2%	3.3%	-0.8%
Kimberly-Clark Corp	1.51	1.54	-1.7%	-1.9%	-11.8%	-0.3%	0.1%	-1.2%
Kinder Morgan Inc	0.27	0.30	-8.9%	-12.9%	9.6%	-8.4%	-11.8%	-2.9%
KLA Corp	6.16	5.91	4.2%	-16.5%	-9.4%	1.0%	-16.7%	-5.8%
L3Harris Technologies Inc	3.35	3.31	1.1%	2.4%	-3.2%	0.9%	16.6%	-0.9%
Lam Research Corp	7.52	7.10	5.8%	-29.8%	9.1%	1.3%	-28.8%	0.9%
Lamb Weston Holdings Inc	1.45	1.41	2.8%	13.3%	-0.4%	1.9%	35.7%	-0.1%
Las Vegas Sands Corp	0.57	0.61	-7.0%	400.0%	-8.6%	0.4%	161.0%	-0.8%
Lennar Corp	4.82	4.59	4.9%	5.9%	-0.1%	7.3%	7.8%	0.1%
Lockheed Martin Corp	7.88	7.26	8.5%	6.5%	-2.5%	5.1%	-0.6%	0.7%
LyondellBasell Industries NV	1.39	1.31	5.9%	7.8%	-10.9%	0.9%	-2.7%	-3.4%
M&T Bank Corp	3.61	3.45	4.7%	-15.9%	-1.3%	-10.7%	-18.6%	0.0%
Marathon Petroleum Corp	3.98	2.20	80.8%	-40.2%	-25.7%	4.5%	-8.2%	-2.5%
Marketaxess Holdings Inc	2.09	1.73	21.1%	32.3%	-6.8%	-0.0%	10.9%	-2.8%
Marsh & McLennan Companies Inc	1.68	1.63	3.2%	14.3%	-0.2%	0.3%	10.6%	0.3%
Mastercard Inc	3.18	3.08	3.1%	20.0%	0.6%	1.0%	12.6%	-1.5%
Match Group Inc	0.81	0.49	64.8%	170.0%	-16.5%	0.6%	10.2%	-1.2%
McCormick & Company Inc	0.85	0.79	7.2%	16.4%	-10.0%	-2.3%	3.4%	-3.4%
McDonald's Corp	2.95	2.82	4.5%	13.9%	-0.0%	-0.7%	8.1%	-0.2%
Merck & Co Inc	0.03	-0.11	127.5%	-98.1%	2.6%	0.9%	5.8%	1.3%
Meta Platforms Inc	5.33	4.96	7.5%	202.8%	19.8%	2.4%	24.7%	6.6%
MetLife Inc	1.93	1.89	2.1%	24.5%	-5.4%	1.4%	18.2%	-0.3%
Microchip Technology Inc	1.08	1.04	4.0%	-30.8%	-41.1%	-0.4%	-18.6%	-23.8%
Micron Technology Inc	-0.95	-0.97	2.3%	-2275.0%	0.0%	1.9%	15.7%	-0.0%
Microsoft Corp	2.93	2.78	5.3%	26.3%	6.8%	1.5%	17.6%	-0.1%
Mondelez International Inc	0.84	0.78	8.1%	15.1%	-4.6%	0.0%	7.1%	-2.8%

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	Reported	Estimate	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter
Composite	1.58	1.48	6.5%	6.7%	-1.6%	1.2%	3.3%	-0.8%
Morgan Stanley	0.99	1.01	-2.2%	-21.4%	-0.3%	1.2%	1.2%	0.5%
MSCI Inc	3.68	3.29	11.9%	29.6%	1.3%	4.1%	19.8%	1.3%
Nasdaq Inc	0.72	0.71	1.6%	12.5%	-2.1%	4.3%	23.3%	3.3%
Netflix Inc	2.11	2.22	-4.8%	1658.3%	8.9%	1.3%	12.5%	-0.1%
Nextera Energy Inc	0.52	0.49	6.5%	2.0%	-6.4%	20.7%	11.6%	4.6%
Nike Inc	1.03	0.85	21.8%	21.2%	0.7%	-0.3%	0.5%	-0.1%
Norfolk Southern Corp	2.83	2.87	-1.3%	-17.3%	-13.5%	-0.2%	-5.1%	-2.2%
Northern Trust Corp	1.46	1.21	20.6%	105.6%	3.1%	-7.9%	1.9%	-0.2%
Northrop Grumman Corp	6.27	5.80	8.0%	-16.4%	1.0%	1.9%	6.0%	-0.6%
Nucor Corp	3.16	2.90	9.1%	-35.4%	3.7%	0.2%	-11.7%	5.4%
NVR Inc	121.56	121.50	0.0%	-8.9%	10.3%	-7.7%	-10.5%	11.0%
Old Dominion Freight Line Inc	2.94	2.85	3.2%	0.7%	-5.1%	-0.1%	0.3%	-1.9%
ON Semiconductor Corp	1.25	1.21	3.6%	-5.3%	-0.6%	0.8%	-4.1%	-0.6%
Oracle Corp	1.34	1.32	1.2%	10.7%	-0.1%	-0.8%	5.4%	0.1%
Otis Worldwide Corp	0.87	0.86	1.6%	16.0%	-1.3%	1.3%	5.3%	-0.4%
Paccar Inc	2.70	2.22	21.5%	53.4%	3.5%	8.8%	17.4%	2.6%
Packaging Corp of America	2.13	1.83	16.1%	-9.4%	-7.5%	1.6%	-2.0%	-3.2%
Parker-Hannifin Corp	6.15	5.26	16.8%	29.2%	1.6%	0.1%	3.1%	-0.5%
Paychex Inc	1.08	1.07	0.6%	9.1%	-0.3%	-0.9%	5.7%	-0.1%
Pentair PLC	0.87	0.86	0.8%	6.1%	-8.3%	0.9%	-1.8%	-2.6%
Pfizer Inc	0.10	-0.22	145.8%	-91.2%	-16.4%	-1.2%	-41.3%	-4.4%
Phillips 66	3.09	2.35	31.8%	-22.8%	-2.4%	6.1%	-5.3%	0.5%
PNC Financial Services Group Inc	3.16	2.94	7.4%	-8.9%	2.1%	1.3%	-7.0%	-0.7%
PPG Industries Inc	1.53	1.50	2.2%	25.4%	-5.0%	1.9%	3.9%	-0.6%
Procter & Gamble Co	1.84	1.70	8.4%	15.7%	-3.0%	-0.2%	3.2%	-0.4%

Company Name	Earnings Summary					Revenue Summary		
	Reported	Estimate	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter
Composite	1.58	1.48	6.5%	6.7%	-1.6%	1.2%	3.3%	-0.8%
Progressive Corp	2.97	2.43	22.3%	95.4%	8.8%	-0.1%	21.4%	0.3%
Prologis Inc	1.26	1.26	0.0%	1.6%	-1.3%	-2.8%	10.4%	0.7%
PTC Inc	1.11	0.96	15.3%	12.1%	-2.5%	2.1%	18.1%	-1.1%
Pultegroup Inc	3.28	3.22	1.8%	-9.6%	5.4%	-4.1%	-17.0%	0.7%
Qorvo Inc	2.10	1.66	26.6%	180.0%	4.3%	7.0%	44.5%	1.9%
Qualcomm Inc	2.75	2.37	16.0%	16.0%	3.4%	4.3%	4.9%	0.5%
Quest Diagnostics Inc	2.15	2.11	1.7%	8.6%	-11.0%	1.5%	-1.9%	-1.5%
Raymond James Financial Inc	2.40	2.26	6.3%	4.8%	2.1%	-1.6%	8.1%	2.1%
Regeneron Pharmaceuticals Inc	11.86	10.73	10.5%	-5.6%	-2.5%	4.5%	0.6%	-0.2%
Regions Financial Corp	0.49	0.46	5.8%	-25.8%	2.1%	0.6%	-7.8%	-0.4%
Resmed Inc	1.88	1.80	4.7%	13.3%	3.1%	1.4%	12.5%	-0.5%
Revvity Inc	1.25	1.16	7.4%	-26.5%	-7.3%	2.7%	-36.1%	0.1%
Robert Half Inc	0.83	0.82	0.8%	-39.4%	-21.9%	0.5%	-14.7%	-0.5%
Rockwell Automation Inc	2.04	2.64	-22.7%	-17.1%	-25.9%	-2.2%	3.6%	-7.7%
Roper Technologies Inc	4.37	4.34	0.8%	11.5%	0.2%	2.1%	12.8%	2.6%
Royal Caribbean Cruises Ltd	1.25	1.13	10.7%	211.6%	23.0%	-0.7%	27.9%	4.6%
RTX Corp	1.29	1.24	3.7%	1.6%	0.7%	0.6%	9.6%	-0.1%
Schlumberger NV	0.86	0.84	2.8%	21.1%	-2.7%	0.4%	14.1%	-0.5%
Seagate Technology Holdings PLC	0.12	-0.06	288.4%	-25.0%	72.6%	0.2%	-17.6%	2.5%
ServiceNow Inc	3.11	2.79	11.6%	36.4%	9.6%	1.6%	25.6%	2.0%
Sherwin-Williams Co	1.81	1.80	0.6%	-4.2%	2.8%	0.6%	0.4%	1.8%
Skyworks Solutions Inc	1.97	1.95	0.8%	-23.9%	-1.1%	-0.1%	-9.6%	0.3%
Southwest Airlines Co	0.37	0.12	220.5%	197.4%	74.1%	1.1%	10.5%	5.0%
Stanley Black & Decker Inc	0.92	0.79	17.0%	1020.0%	-20.9%	-2.3%	-6.3%	-1.5%
Starbucks Corp	0.90	0.93	-3.3%	20.0%	-8.2%	-1.7%	8.2%	-3.3%

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Company Name	Earnings Summary					Revenue Summary		
	Reported	Estimate	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter
Composite	1.58	1.48	6.5%	6.7%	-1.6%	1.2%	3.3%	-0.8%
State Street Corp	2.04	1.83	11.4%	-1.4%	12.4%	3.2%	-2.8%	3.7%
Steel Dynamics Inc	2.61	2.66	-1.9%	-40.3%	7.5%	2.4%	-12.3%	7.0%
Stryker Corp	3.46	3.27	5.9%	15.3%	-5.7%	3.8%	11.8%	-0.3%
Synchrony Financial	1.03	0.93	10.6%	-18.3%	-7.4%	-0.1%	8.8%	-0.6%
Sysco Corp	0.89	0.88	1.6%	11.3%	-1.9%	-0.2%	3.7%	0.2%
T-Mobile US Inc	1.67	1.90	-12.1%	41.5%	-15.6%	4.3%	1.0%	0.3%
TE Connectivity Ltd	1.84	1.71	7.5%	20.3%	2.1%	-0.8%	-0.3%	-1.1%
Teledyne Technologies Inc	5.44	5.04	7.9%	10.1%	-2.9%	-2.8%	0.5%	-1.9%
Teradyne Inc	0.79	0.71	11.0%	-14.1%	-34.1%	-0.6%	-8.4%	-7.7%
Tesla Inc	0.71	0.74	-4.4%	-40.3%	-18.3%	-1.8%	3.5%	-3.6%
Texas Instruments Inc	1.49	1.47	1.6%	-30.0%	-24.6%	-1.0%	-12.7%	-11.6%
Textron Inc	1.60	1.54	4.0%	49.5%	6.3%	-1.4%	7.0%	-1.4%
Thermo Fisher Scientific Inc	5.67	5.64	0.5%	5.0%	-5.2%	1.4%	-4.9%	-1.4%
Tractor Supply Co	2.28	2.22	2.8%	-6.2%	3.5%	-0.4%	-8.6%	1.2%
Trane Technologies PLC	2.17	2.13	1.7%	19.2%	0.3%	-0.0%	8.6%	1.0%
Travelers Companies Inc	7.01	5.09	37.6%	106.2%	0.8%	0.1%	13.2%	0.8%
Truist Financial Corp	0.91	0.89	1.9%	-30.0%	1.0%	0.2%	-7.3%	0.9%
Tyson Foods Inc	0.69	0.41	69.7%	-18.8%	16.5%	0.4%	0.4%	-0.6%
Union Pacific Corp	2.71	2.57	5.3%	1.5%	-4.8%	1.8%	-0.3%	-1.4%
United Airlines Holdings Inc	2.00	1.69	18.3%	-18.7%	-52.0%	0.6%	9.9%	1.2%
United Parcel Service Inc	2.47	2.46	0.4%	-31.8%	-20.2%	-2.0%	-7.8%	-3.6%
United Rentals Inc	11.26	10.93	3.0%	15.6%	2.3%	2.9%	13.1%	1.6%
UnitedHealth Group Inc	6.16	5.98	3.0%	15.4%	-1.4%	2.5%	14.1%	0.1%
US Bancorp	0.99	0.98	1.0%	-17.5%	-1.3%	-0.1%	1.2%	-1.0%
Valero Energy Corp	3.55	2.96	20.1%	-58.0%	-11.2%	-0.8%	-15.2%	-12.4%

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Company Name	Earnings Summary					Revenue Summary		
	Reported	Estimate	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter
Composite	1.58	1.48	6.5%	6.7%	-1.6%	1.2%	3.3%	-0.8%
Verizon Communications Inc	1.08	1.07	0.6%	-9.2%	-0.2%	1.4%	-0.3%	0.0%
Visa Inc	2.41	2.34	3.1%	10.6%	3.9%	1.0%	8.8%	-0.6%
W R Berkley Corp	1.45	1.38	5.2%	25.0%	3.8%	0.3%	6.9%	0.9%
Walgreens Boots Alliance Inc	0.66	0.61	7.6%	-43.1%	-5.3%	5.3%	10.0%	-0.3%
WEC Energy Group Inc	1.10	1.08	1.5%	37.5%	13.9%	-25.3%	-13.3%	2.5%
Wells Fargo & Co	1.29	1.17	9.8%	111.5%	0.5%	0.9%	4.2%	-0.1%
Western Digital Corp	-0.69	-1.13	39.1%	-64.3%	116.8%	1.4%	-2.4%	7.9%
WestRock Co	0.20	0.35	-42.1%	-63.6%	-55.6%	-3.6%	-6.2%	-3.6%
Weyerhaeuser Co	0.16	0.17	-4.8%	-33.3%	-35.0%	-4.8%	-2.7%	-2.8%
Whirlpool Corp	3.85	3.56	8.2%	-1.0%	-43.7%	2.1%	3.4%	-3.8%
WW Grainger Inc	8.33	8.05	3.4%	16.7%	-2.2%	-1.0%	5.1%	-0.9%
Xcel Energy Inc	0.87	0.85	2.8%	26.1%	-2.1%	-14.1%	-15.1%	86.4%
Zions Bancorporation NA	1.29	0.99	29.9%	-29.9%	6.2%	-3.4%	-16.3%	0.6%