



Reporte de Utilidades 3Q 2023

07 de Noviembre 2023

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Utilidades:

Habiendo reportado el **81% de las compañías del S&P500**, el **81% de ellas ha publicado utilidades por sobre las estimaciones** de los analistas, con una sorpresa promedio de +7.1%. **El crecimiento con respecto al mismo trimestre del año anterior ha sido de +5.2%**. Si combinamos esto con el +10.4% estimado para las compañías que aún no han reportado, las utilidades crecerían hasta ahora un +5.9% con respecto al mismo trimestre del año anterior.

Por su parte, las revisiones en los últimos 30 días para las **proyecciones de utilidades del próximo trimestre** han sido negativas (-4.8%).

Hasta ahora, casi todos los sectores han sorprendido positivamente, con la excepción de energía. Los sectores que han mostrado crecimientos de dos dígitos son comunicaciones, consumo discrecional, financiero, tecnología, industrial y *utilities*. Por el otro lado, energía, salud y materiales han tenido caídas sustanciales. Finalmente, los analistas han corregido a la baja las estimaciones de utilidades del trimestre en curso para casi todos los sectores.

Sector	Earnings Summary				Current Quarter Surprise Reported (Actual)	Current Quarter Y/Y Growth (Q2 2023/Q2 2022)			1M % Revisions For Next Quarter Reported (Actual)
	Reported	% Beat	% Met	% Missed		Reported (Actual)	Yet to Report (Predicted)	Blend	
All Sectors (502)	409 / 502	81%	4%	15%	7.1%	5.2%	10.4%	5.9%	-4.8%
Energy (23)	19 / 23	68%	0%	32%	-2.1%	-32.5%	-46.5%	-33.8%	-2.4%
Materials (29)	23 / 29	78%	4%	17%	4.5%	-11.5%	-49.6%	-19.0%	-11.3%
Industrials (77)	68 / 77	85%	3%	12%	7.2%	13.0%	0.5%	11.3%	-5.6%
Consumer Discretionary (53)	39 / 53	79%	5%	15%	16.2%	58.3%	0.9%	40.9%	-6.0%
Consumer Staples (38)	27 / 38	85%	7%	7%	5.7%	9.7%	-13.0%	5.4%	-3.3%
Health Care (64)	46 / 64	83%	4%	13%	3.4%	-20.7%	-2.8%	-18.3%	-21.7%
Financials (71)	68 / 71	82%	0%	18%	9.5%	23.3%	-5.5%	22.8%	-0.4%
Information Technology (64)	46 / 64	91%	2%	7%	9.0%	3.0%	44.7%	12.3%	0.7%
Communication Services (22)	17 / 22	94%	0%	6%	9.7%	36.7%	200.1%	46.0%	-1.3%
Utilities (30)	27 / 30	70%	7%	22%	1.0%	10.8%	1.1%	10.1%	-1.4%
Real Estate (31)	29 / 31	62%	17%	21%	2.4%	-6.1%	-0.5%	-5.6%	-2.8%

Fuente: LSEG (previamente conocido como Refinitiv)

Ingresos:

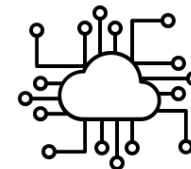
Con el **81% de las compañías del S&P500 habiendo reportado**, el **60% de ellas ha publicado ingresos por sobre las estimaciones** de los analistas, con una sorpresa promedio de +0.7%. **El crecimiento con respecto al mismo trimestre del año anterior ha sido de +1.5%**. Si combinamos esto con el +0.8% estimado para las compañías que aún no han reportado, los ingresos hasta ahora aumentarían un +1.4% con respecto al mismo trimestre del año anterior.

Por su parte, las revisiones en los últimos 30 días para las **proyecciones de ingresos del próximo trimestre** han sido levemente negativas (-0.7%).

Hasta ahora, la mayoría de los sectores han sorprendido positivamente, con la excepción de *utilities*, consumo básico y materiales. La mayoría de los sectores han mostrado un crecimiento en ingresos de un dígito, con caídas sustanciales para energía y materiales. Al igual que para las utilidades, los analistas han corregido a la baja los ingresos esperados para el trimestre en curso para casi todos los sectores.

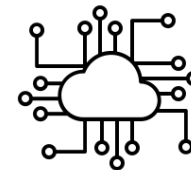
Sector	Revenue Summary				Current Quarter Surprise Reported (Actual)	Current Quarter Y/Y Growth (Q2 2023/Q2 2022)			1M % Revisions For Next Quarter Reported (Actual)
	Reported	% Beat	% Met	% Missed		Reported (Actual)	Yet to Report (Predicted)	Blend	
All Sectors (502)	409 / 502	60%	0%	40%	0.7%	1.5%	0.8%	1.4%	-0.7%
Energy (23)	19 / 23	53%		47%	1.6%	-16.6%	-27.9%	-17.1%	-0.7%
Materials (29)	23 / 29	43%		57%	-0.0%	-9.9%	-11.9%	-10.2%	-2.2%
Industrials (77)	68 / 77	57%		43%	1.3%	3.7%	-7.1%	2.7%	-0.7%
Consumer Discretionary (53)	39 / 53	67%		33%	0.3%	9.2%	-1.3%	6.6%	-2.3%
Consumer Staples (38)	27 / 38	59%		41%	-0.2%	4.3%	1.2%	3.1%	-1.5%
Health Care (64)	46 / 64	65%		35%	1.7%	7.0%	1.2%	6.6%	-0.9%
Financials (71)	68 / 71	69%		31%	1.1%	3.4%	3.4%	3.4%	-0.1%
Information Technology (64)	46 / 64	61%		39%	1.1%	-1.0%	13.5%	2.3%	-1.1%
Communication Services (22)	17 / 22	82%		18%	1.1%	6.3%	4.0%	6.0%	-0.2%
Utilities (30)	27 / 30	26%		70%	-8.8%	-5.5%	11.2%	-5.1%	7.7%
Real Estate (31)	29 / 31	66%		34%	1.7%	7.2%	26.7%	7.9%	-0.7%

Fuente: LSEG (previamente conocido como Refinitiv)



Company Name	Earnings Summary					Revenue Summary		
	Reported	Estimate	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter
Advanced Micro Devices Inc	0.70	0.68	3.4%	4.5%	-12.7%	1.9%	4.2%	-4.0%

- AMD reportó **resultados por sobre las estimaciones de los analistas** tanto en su primera como última línea. Las utilidades crecieron un 4.5% con respecto al mismo trimestre del año anterior, mientras que los ingresos aumentaron un 4.2%. **El mercado reaccionó positivamente al reporte y las acciones subieron un 9.7% el día siguiente**, a pesar de haber entregado un *guidance* algo más aterrizado para el trimestre en curso (ingresos de USD 6.10bn vs 6.37bn estimados).
- El optimismo vino impulsado por **proyecciones positivas de ventas de chips para inteligencia artificial**. La compañía espera vender USD 400mm de GPUs para Data Centers este trimestre y más de USD 2bn durante el año 2024. AMD es una de las pocas empresas capaces de confeccionar las **GPU's necesarias para el desarrollo de modelos de inteligencia artificial generativa**, por lo que el crecimiento en este segmento es de gran importancia para el mercado.
- Para el trimestre, la CEO, Lisa Su, destacó la “buena ejecución, entregando crecimiento y/y en ingresos, margen bruto y utilidades por acción”. En cuanto a los ingresos de cada segmento, *Data Centers* generó USD 1.60bn, *Client* USD 1.45bn, *Gaming* USD 1.51bn y *Embedded* USD 1.24bn. Los ingresos totales para el trimestre fueron de USD 5.8bn. Para el 4Q2023 esperan un “fuerte crecimiento en *Data Center* y buen momentum en *Client*, pero ventas más débiles en *Gaming* y menor demanda en *Embedded*”. En la conferencia, Lisa Su también destacó recientes adquisiciones y mejoras en sus servicios de software de inteligencia artificial.
- De los analistas encuestados por Bloomberg, el 74% le otorga un rating de “compra” con un precio objetivo a doce meses de USD 131.



Company Name	Earnings Summary					Revenue Summary		
	Reported	Estimate	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter
Apple Inc	1.46	1.39	4.9%	13.2%	-0.2%	0.2%	-0.7%	-3.8%

- **Los resultados de Apple también sorprendieron positivamente.** Las utilidades aumentaron un 13.2% con respecto al mismo trimestre del año anterior, mientras los ingresos cayeron levemente un -0.7%. **Las acciones retrocedieron ligeramente** el día posterior a los resultados (-0.5%), luego de que el CFO de la compañía anunciara que **para el cuarto trimestre de este año esperan ingresos similares a los del año anterior.** Además, este es el cuarto trimestre consecutivo en el que los ingresos registran una caída y/y.
- Dentro de los productos de hardware, el segmento *iPhones* fue el único que tuvo crecimiento positivo y/y en el trimestre. *Mac, iPad y Wearables, Home and Accessories* tuvieron caídas significativas en ingresos con respecto al mismo trimestre del año anterior. Por el lado positivo, el segmento *Services* generó ingresos récord de USD 22.3bn (de los USD 89.5 totales), un crecimiento de +16% (este es el segmento que incluye suscripciones de *iCloud, Apple Music* y garantías *AppleCare*). Las ventas en China, un punto de reciente preocupación para el mercado, cayeron un -2.5% y/y a USD 15.1bn.
- Tim Cook, CEO, además de destacar el buen desempeño de *iPhone* y *Services*, recalcó la **fuerte oferta de productos que tienen de cara a la temporada de fiestas de fin de año**, incluyendo el iPhone 15 y los nuevos modelos de Apple Watch, que son los primeros que son neutros en carbono. Finalmente, la compañía afirmó que devolvió a los inversionistas USD 25bn en recompra de acciones y dividendos durante el trimestre.
- De los analistas encuestados por Bloomberg, sólo un 66% le otorga un rating de “compra”, con un precio objetivo a doce meses de USD 197.



Company Name	Earnings Summary					Revenue Summary		
	Reported	Estimate	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter
Berkshire Hathaway Inc	4.96	4.59	8.1%	40.5%	-3.2%	14.7%	21.2%	-1.7%

- **Berkshire Hathaway también reportó resultados por sobre las estimaciones de los analistas, registrando un crecimiento de 40.5% en utilidades y 21.2% en ingresos.** El conglomerado reportó utilidades operativas (utilidades netas excluyendo el resultado de inversiones directas en acciones y/o derivados) durante el trimestre por USD 10.76bn, un aumento significativo con respecto a los USD 7.65bn reportados el mismo trimestre del año anterior.
- Buffet ha estado aprovechando los altos rendimientos de los bonos del Tesoro. El monto de caja que tiene la compañía asciende a un nivel récord de USD 157.2bn. El grupo gastó USD 1.1bn en recompra de acciones, acumulando USD 7bn durante los primeros 9 meses del año. De todas formas, el **portafolio de acciones bajo Berkshire Hathaway registró una pérdida de USD 24.1bn durante el trimestre**, principalmente dada la caída en las acciones de Apple.
- Desagregando las utilidades netas, dentro de los segmentos más relevantes, las aseguradoras sumaron USD 2.42bn en suscripciones, más USD 2.47bn en ingresos por inversiones. BNSF Railway Company tuvo utilidades por USD 1.22bn y *Manufacturing, services and retailing* sumó USD 3.34bn.
- Las acciones B del conglomerado acumulaban una rentabilidad de 13.9% previo al reporte y terminaron el día posterior a los resultados con una caída de -1.5%.

Company Name	Earnings Summary					Revenue Summary		
	Reported	Estimate	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter
Composite	1.55	1.44	7.1%	5.2%	-4.8%	0.7%	1.5%	-0.7%
3M Co	2.68	2.34	14.4%	-0.4%	-5.0%	0.5%	-6.9%	-2.7%
A O Smith Corp	0.90	0.80	13.1%	30.4%	6.3%	3.0%	7.2%	1.4%
Abbott Laboratories	1.14	1.10	3.9%	-0.9%	0.2%	3.4%	-2.6%	-1.1%
Abbvie Inc	2.95	2.86	3.2%	-19.4%	3.2%	1.6%	-6.0%	1.8%
Accenture PLC	2.71	2.66	2.0%	4.2%	-0.0%	-0.6%	3.6%	0.0%
Adobe Inc	4.09	3.98	2.8%	20.3%	-0.0%	0.5%	10.3%	0.3%
Advanced Micro Devices Inc	0.70	0.68	3.4%	4.5%	-12.7%	1.9%	4.2%	-4.0%
AES Corp	0.60	0.54	11.0%	-4.8%	-7.2%	-3.8%	-5.3%	-4.3%
Aflac Inc	1.84	1.49	23.3%	60.0%	0.7%	11.4%	2.7%	-1.7%
Airbnb Inc	2.43	2.10	15.7%	35.8%	6.9%	0.8%	17.8%	-1.0%
Alaska Air Group Inc	1.83	1.87	-1.9%	-27.7%	-78.8%	-1.1%	0.4%	-2.2%
Albemarle Corp	2.74	3.99	-31.3%	-63.5%	-44.8%	-8.1%	10.5%	-11.6%
Alexandria Real Estate Equities Inc	2.26	2.24	1.0%	6.1%	-0.2%	-2.0%	42.6%	0.4%
Align Technology Inc	2.14	2.26	-5.4%	57.4%	-13.5%	-3.4%	7.8%	-9.6%
Allegion PLC	1.94	1.73	11.9%	18.3%	-5.8%	0.8%	0.5%	-0.1%
Alliant Energy Corp	1.02	0.93	9.9%	9.7%	-11.0%	-4.5%	-5.1%	7.2%
Allstate Corp	0.81	0.46	74.8%	151.9%	0.1%	10.0%	20.4%	-0.4%
Alphabet Inc	1.55	1.45	6.8%	46.2%	-1.3%	1.0%	11.0%	0.4%
Alphabet Inc	1.55	1.45	7.2%	46.2%	-0.8%	1.1%	11.0%	0.4%
Altria Group Inc	1.28	1.29	-1.0%	0.0%	-2.0%	-2.8%	-2.5%	-1.5%
Amazon.com Inc	0.94	0.58	60.9%	452.9%	16.6%	1.2%	12.6%	-0.6%
Amcort PLC	0.16	0.15	4.9%	-13.8%	0.0%	0.4%	-7.2%	0.5%
American Airlines Group Inc	0.38	0.25	50.8%	-44.9%	-83.3%	-0.2%	0.1%	-1.4%
American Electric Power Company Inc	1.77	1.70	4.0%	9.3%	4.1%	-0.5%	-3.3%	2.5%
American Express Co	3.30	2.94	12.2%	33.6%	-7.8%	0.1%	13.5%	-0.2%

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Composite	1.55	1.44	7.1%	5.2%	-4.8%	0.7%	1.5%	-0.7%
American International Group Inc	1.61	1.50	7.5%	143.9%	-0.7%	-71.7%	-75.6%	0.0%
American Tower Corp	1.26	1.13	11.6%	-30.0%	-18.2%	2.0%	5.5%	-0.3%
American Water Works Company Inc	1.70	1.65	2.8%	4.3%	-2.8%	2.6%	7.9%	-0.9%
Ameriprise Financial Inc	6.96	7.56	-8.0%	8.2%	-1.8%	2.2%	10.7%	-2.0%
AMETEK Inc	1.64	1.58	4.0%	13.1%	0.9%	-2.2%	4.6%	-0.6%
Amgen Inc	4.96	4.67	6.2%	5.5%	-2.3%	-0.8%	3.8%	11.9%
Amphenol Corp	0.78	0.74	5.8%	-2.5%	0.1%	3.3%	-2.9%	-0.9%
ANSYS Inc	1.41	1.26	11.6%	-20.3%	-3.5%	-2.3%	-3.1%	-1.9%
Aon PLC	2.32	2.21	4.8%	14.9%	0.3%	2.3%	9.5%	0.4%
APA Corp (US)	1.33	1.09	21.8%	-32.5%	-0.1%	3.7%	-9.1%	0.3%
Apple Inc	1.46	1.39	4.9%	13.2%	-0.2%	0.2%	-0.7%	-3.8%
Aptiv PLC	1.30	1.23	5.8%	1.6%	-4.0%	0.4%	10.8%	-1.8%
Arch Capital Group Ltd	2.31	1.61	43.7%	725.0%	6.1%	6.5%	23.2%	1.2%
Archer-Daniels-Midland Co	1.63	1.52	7.4%	-12.4%	-2.5%	-8.4%	-12.1%	-3.8%
Arista Networks Inc	1.83	1.58	15.8%	46.4%	7.5%	2.0%	28.3%	4.0%
Arthur J. Gallagher & Co.	2.00	1.95	2.6%	16.3%	1.0%	2.7%	21.9%	2.2%
Assurant Inc	4.29	2.58	66.6%	324.8%	3.2%	2.7%	8.9%	1.2%
AT&T Inc	0.64	0.62	3.3%	-5.9%	-2.0%	0.5%	1.0%	-0.1%
Automatic Data Processing Inc	2.08	2.03	2.7%	11.8%	-3.7%	-0.2%	7.0%	-0.3%
Autozone Inc	46.46	45.12	3.0%	14.7%	0.8%	1.4%	6.4%	0.1%
Avalonbay Communities Inc	2.48	2.62	-5.3%	0.8%	0.5%	0.7%	5.1%	0.7%
Avery Dennison Corp	2.10	2.10	0.0%	-14.6%	-6.7%	-3.3%	-9.4%	-4.4%
Baker Hughes Co	0.42	0.40	5.7%	61.5%	0.3%	1.7%	23.7%	0.6%
Ball Corp	0.83	0.81	2.8%	10.7%	-9.8%	-6.3%	-9.6%	-3.8%
Bank of America Corp	0.90	0.82	10.0%	11.1%	-1.2%	0.7%	2.9%	-1.0%

Fuente: LSEG (previamente conocido como Refinitiv)

Company Name	Earnings Summary					Revenue Summary		
	Reported	Estimate	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter
Composite	1.55	1.44	7.1%	5.2%	-4.8%	0.7%	1.5%	-0.7%
Bank of New York Mellon Corp	1.22	1.15	6.1%	15.1%	-4.0%	1.0%	2.2%	-1.1%
Baxter International Inc	0.68	0.67	1.8%	-17.1%	0.4%	0.4%	-1.7%	-0.6%
Berkshire Hathaway Inc	4.96	4.59	8.1%	40.5%	-3.2%	14.7%	21.2%	-1.7%
Bio Rad Laboratories Inc	2.33	2.78	-16.3%	-10.4%	-16.6%	-8.3%	-7.2%	-8.8%
Bio-Techne Corp	0.41	0.44	-5.8%	-7.9%	-6.3%	-3.6%	2.7%	-5.6%
BlackRock Inc	10.91	8.26	32.1%	14.2%	-6.7%	-0.5%	4.9%	-5.3%
Blackstone Inc	0.94	1.01	-7.0%	-11.3%	-16.5%	-7.4%	-10.4%	-14.3%
Boeing Co	-3.26	-2.96	-10.2%	47.2%	-318.5%	0.5%	13.5%	-2.6%
Booking Holdings Inc	72.32	67.61	7.0%	36.4%	-4.2%	1.1%	21.3%	0.7%
Borgwarner Inc	0.98	0.94	4.6%	-21.0%	-4.4%	-1.3%	-10.8%	-3.1%
Boston Properties Inc	1.86	1.84	0.9%	-2.6%	-0.2%	1.7%	4.3%	0.0%
Boston Scientific Corp	0.50	0.48	4.9%	16.3%	-1.6%	1.5%	11.3%	-1.1%
Bristol-Myers Squibb Co	2.00	1.76	13.6%	0.5%	-1.9%	0.0%	-2.2%	-0.6%
Broadridge Financial Solutions Inc	1.09	0.97	12.9%	29.8%	-2.3%	3.1%	11.5%	-0.1%
Brown & Brown Inc	0.71	0.62	14.8%	42.0%	4.0%	3.2%	15.1%	1.5%
Bunge Global SA	2.99	2.50	19.8%	-13.3%	-3.5%	-7.2%	-15.1%	-4.4%
Cadence Design Systems Inc	1.26	1.20	4.8%	18.9%	-2.8%	2.1%	13.4%	-1.1%
Caesars Entertainment Inc	0.34	0.29	19.1%	41.7%	-6.0%	2.1%	3.7%	-1.1%
Camden Property Trust	1.73	1.73	-0.1%	1.8%	-1.5%	-0.0%	4.5%	-1.0%
Capital One Financial Corp	4.45	3.25	36.8%	6.0%	7.5%	1.8%	6.4%	1.0%
Cardinal Health Inc	1.73	1.40	23.2%	44.2%	0.9%	0.0%	10.4%	0.1%
Carmax Inc	0.75	0.78	-4.3%	-5.1%	-0.3%	0.7%	-13.1%	0.1%
Carnival Corp	0.86	0.75	14.6%	248.3%	0.0%	2.4%	59.2%	0.0%
Carrier Global Corp	0.89	0.79	12.1%	27.1%	-3.2%	-2.7%	5.1%	-1.0%
Caterpillar Inc	5.52	4.79	15.2%	39.7%	-0.5%	1.3%	12.1%	-1.4%

Fuente: LSEG (previamente conocido como Refinitiv)

Company Name	Earnings Summary					Revenue Summary		
	Reported	Estimate	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter
Composite	1.55	1.44	7.1%	5.2%	-4.8%	0.7%	1.5%	-0.7%
Cboe Global Markets Inc	2.06	1.86	10.6%	18.4%	6.3%	0.1%	9.9%	3.5%
CBRE Group Inc	0.72	0.67	7.4%	-36.3%	-17.7%	6.0%	4.5%	-3.2%
CDW Corp	2.72	2.60	4.7%	4.6%	0.3%	-3.9%	-9.4%	-5.9%
Cencora Inc	2.86	2.80	2.3%	10.0%	0.6%	4.4%	12.7%	2.9%
Centene Corp	2.00	1.57	27.7%	53.8%	-42.9%	5.1%	6.1%	1.8%
CenterPoint Energy Inc	0.40	0.35	13.0%	25.0%	-8.6%	-11.0%	-2.3%	-5.1%
Ceridian HCM Holding Inc	0.37	0.30	25.1%	85.0%	3.2%	2.1%	19.6%	1.4%
CF Industries Holdings Inc	1.14	1.03	11.0%	-49.8%	4.1%	-1.8%	-45.2%	1.5%
CH Robinson Worldwide Inc	0.84	0.82	2.8%	-52.8%	-9.2%	-0.5%	-27.8%	-3.1%
Charles Schwab Corp	0.77	0.74	3.5%	-30.0%	-8.7%	-0.6%	-16.3%	-2.4%
Charter Communications Inc	8.25	7.94	3.9%	11.8%	-3.4%	-0.3%	0.3%	-0.6%
Chevron Corp	3.05	3.75	-18.7%	-45.1%	1.5%	5.1%	-18.9%	4.7%
Chipotle Mexican Grill Inc	11.36	10.55	7.6%	19.5%	-1.0%	0.0%	11.3%	1.0%
Chubb Ltd	4.95	4.44	11.5%	56.2%	1.6%	0.3%	8.4%	0.4%
Church & Dwight Co Inc	0.74	0.69	7.4%	-2.6%	-5.7%	1.5%	10.5%	-0.5%
Cigna Group	6.77	6.67	1.5%	12.1%	-0.9%	1.8%	8.2%	0.6%
Cincinnati Financial Corp	1.66	1.15	44.3%	127.4%	-1.7%	-19.1%	28.6%	0.3%
Cintas Corp	3.70	3.67	0.7%	9.1%	0.1%	0.3%	8.1%	0.0%
Citigroup Inc	1.52	1.21	25.9%	1.3%	0.4%	4.3%	8.8%	1.0%
Citizens Financial Group Inc	0.85	0.91	-6.1%	-30.9%	-6.5%	-1.3%	-7.5%	-2.0%
Clorox Co	0.49	-0.22	322.8%	-47.3%	4.7%	6.1%	-20.3%	2.2%
CME Group Inc	2.25	2.22	1.3%	13.6%	3.3%	-0.3%	9.0%	4.9%
CMS Energy Corp	0.61	0.61	-0.2%	8.9%	14.4%	-20.7%	-17.3%	26.0%
Coca-Cola Co	0.74	0.69	6.6%	7.2%	0.2%	4.1%	7.8%	-0.7%
Cognizant Technology Solutions Corp	1.16	1.09	6.8%	-0.9%	-2.4%	-0.3%	0.8%	-1.7%

Fuente: LSEG (previamente conocido como Refinitiv)

Company Name	Earnings Summary					Revenue Summary		
	Reported	Estimate	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter
Composite	1.55	1.44	7.1%	5.2%	-4.8%	0.7%	1.5%	-0.7%
Colgate-Palmolive Co	0.86	0.80	7.3%	16.2%	-1.2%	2.1%	10.3%	-2.4%
Comcast Corp	1.08	0.95	13.8%	12.5%	-3.2%	1.5%	0.9%	0.4%
Comerica Inc	1.84	1.69	9.2%	-29.2%	-2.5%	2.0%	-9.0%	-0.8%
Conagra Brands Inc	0.66	0.60	10.4%	15.8%	-1.4%	-1.6%	-0.0%	-0.2%
Conocophillips	2.16	2.08	3.6%	-40.0%	5.5%	-1.3%	-31.2%	1.8%
Consolidated Edison Inc	1.62	1.60	1.1%	-0.6%	12.3%	0.0%	-7.0%	1.7%
Constellation Brands Inc	3.70	3.36	10.1%	16.7%	0.0%	0.5%	6.8%	-0.1%
Constellation Energy Corp	2.26	1.42	58.8%	496.5%	11.9%	-12.9%	1.0%	-17.5%
Corning Inc	0.45	0.47	-3.8%	-11.8%	-22.9%	-1.2%	-5.6%	-9.2%
CoStar Group Inc	0.30	0.30	1.4%	0.0%	-9.1%	-0.2%	12.2%	-1.4%
Costco Wholesale Corp	4.86	4.79	1.5%	15.7%	0.1%	1.3%	9.5%	-0.1%
Crown Castle Inc	0.61	0.78	-21.7%	-37.1%	-1.9%	-1.8%	-4.5%	-1.0%
CSX Corp	0.42	0.43	-1.3%	-17.6%	-0.9%	0.5%	-8.3%	0.6%
Cummins Inc	4.59	4.68	-2.0%	62.8%	1.4%	3.0%	15.0%	2.1%
CVS Health Corp	2.21	2.13	3.5%	5.7%	-3.0%	1.7%	10.6%	-0.3%
Danaher Corp	2.02	1.87	8.3%	-21.1%	-23.9%	3.6%	-10.3%	-19.9%
Darden Restaurants Inc	1.78	1.74	2.3%	16.3%	0.0%	0.8%	11.6%	-0.0%
Delta Air Lines Inc	2.03	1.95	4.3%	34.4%	-3.0%	-0.0%	13.3%	-0.7%
DENTSPLY SIRONA Inc	0.49	0.48	1.3%	19.5%	-22.3%	-2.9%	0.0%	-4.6%
Dexcom Inc	0.50	0.34	46.7%	78.6%	8.7%	3.8%	26.7%	1.2%
Digital Realty Trust Inc	1.62	1.62	-0.2%	-3.0%	-0.3%	0.4%	17.6%	-0.9%
Discover Financial Services	2.59	3.19	-18.9%	-26.8%	-2.9%	2.3%	16.2%	0.8%
Dominion Energy Inc	0.77	0.76	1.0%	-30.6%	-44.3%	-13.1%	-13.1%	-15.2%
Domino's Pizza Inc	4.18	3.30	26.7%	49.8%	-0.6%	-2.2%	-3.9%	-0.7%
Dover Corp	2.35	2.32	1.1%	4.0%	-4.8%	-3.1%	-0.2%	-5.2%

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Company Name	Earnings Summary					Revenue Summary		
	Reported	Estimate	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter
Composite	1.55	1.44	7.1%	5.2%	-4.8%	0.7%	1.5%	-0.7%
Dow Inc	0.48	0.44	8.1%	-56.8%	-22.5%	3.6%	-24.0%	-0.4%
DTE Energy Co	1.44	1.63	-11.8%	-10.0%	14.4%	-34.2%	-45.0%	49.4%
Duke Energy Corp	1.94	1.92	1.3%	9.0%	3.5%	-1.7%	0.3%	-0.6%
Dupont De Nemours Inc	0.92	0.84	9.2%	12.2%	-6.1%	-3.0%	-7.8%	-4.5%
Eastman Chemical Co	1.47	1.44	2.1%	-28.3%	-17.1%	-3.0%	-16.3%	-2.6%
Eaton Corporation PLC	2.47	2.34	5.7%	22.3%	2.9%	-0.2%	10.7%	0.4%
Ecolab Inc	1.54	1.52	1.0%	18.5%	2.9%	-1.2%	7.9%	-1.0%
Edison International	1.38	1.46	-5.6%	-6.8%	11.2%	-17.6%	-10.1%	1.1%
Edwards Lifesciences Corp	0.59	0.59	-0.4%	-3.3%	-5.9%	0.1%	12.3%	-2.6%
Electronic Arts Inc	1.46	1.25	16.7%	0.7%	3.6%	2.9%	3.8%	0.8%
Elevance Health Inc	8.99	8.44	6.5%	19.4%	-6.3%	-0.3%	7.2%	-0.1%
Eli Lilly and Co	0.10	-0.13	174.3%	-94.9%	-9.1%	6.1%	36.8%	-3.7%
Enphase Energy Inc	1.02	1.01	0.7%	-18.4%	-49.7%	-2.7%	-13.2%	-44.2%
Entergy Corp	3.27	3.02	8.3%	15.1%	-25.2%	-16.7%	-14.8%	6.3%
EOG Resources Inc	3.44	3.02	13.9%	-7.3%	4.2%	7.9%	-18.2%	2.1%
Epam Systems Inc	2.73	2.56	6.6%	-11.9%	5.3%	0.6%	-6.1%	-1.1%
EQT Corp	0.30	-0.08	473.4%	-71.2%	-13.3%	4.3%	-28.2%	-7.2%
Equifax Inc	1.76	1.77	-0.7%	1.7%	-13.7%	-0.6%	6.0%	-3.2%
Equinix Inc	2.93	2.15	36.1%	27.4%	-4.7%	0.1%	12.0%	-0.9%
Equity Residential	0.96	0.97	-1.1%	4.3%	-0.2%	-0.5%	4.2%	-0.2%
Essex Property Trust Inc	3.78	3.77	0.4%	2.4%	-0.4%	-0.1%	2.3%	-0.2%
Estee Lauder Companies Inc	0.11	-0.20	154.7%	-92.0%	-53.9%	-0.3%	-10.6%	-11.8%
ETSY Inc	0.66	0.51	30.4%	108.7%	-10.9%	-0.7%	7.0%	-3.4%
Everest Group Ltd	14.14	10.60	33.4%	367.8%	-1.1%	11.4%	30.6%	-0.9%
Eversource Energy	0.97	0.98	-1.2%	-4.0%	1.1%	-15.3%	-13.2%	0.5%

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Company Name	Earnings Summary					Revenue Summary		
	Reported	Estimate	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter
Composite	1.55	1.44	7.1%	5.2%	-4.8%	0.7%	1.5%	-0.7%
Exelon Corp	0.67	0.67	0.7%	-10.7%	6.4%	18.4%	23.4%	-3.9%
Expedia Group Inc	5.41	4.93	9.8%	33.6%	-8.0%	1.9%	8.6%	-1.6%
Exxon Mobil Corp	2.27	2.37	-4.4%	-49.0%	-1.5%	2.2%	-19.0%	1.1%
F5 Inc	3.50	3.21	9.0%	33.6%	0.1%	0.8%	1.0%	-1.7%
Factset Research Systems Inc	2.93	3.51	-16.4%	-6.4%	0.1%	0.1%	7.3%	0.2%
Fastenal Co	0.52	0.50	3.4%	4.0%	0.8%	-0.2%	2.4%	0.4%
Federal Realty Investment Trust	1.65	1.62	1.7%	3.8%	-0.0%	1.0%	4.8%	0.3%
FedEx Corp	4.55	3.73	22.0%	32.3%	0.0%	-0.6%	-6.7%	0.0%
Fifth Third Bancorp	0.91	0.82	10.8%	0.0%	12.9%	0.5%	-0.6%	0.3%
First Solar Inc	2.50	2.06	21.4%	643.5%	-8.0%	-10.4%	27.4%	4.7%
FirstEnergy Corp	0.88	0.85	3.7%	11.4%	-3.0%	-1.5%	0.3%	-4.8%
Fiserv Inc	1.96	1.93	1.5%	20.2%	0.9%	0.2%	8.0%	0.2%
FMC Corp	0.44	0.55	-19.6%	-64.2%	-56.8%	-2.8%	-28.7%	-24.5%
Ford Motor Co	0.39	0.45	-13.8%	30.0%	-56.7%	-0.1%	10.7%	-5.2%
Fortinet Inc	0.41	0.36	12.7%	24.2%	3.4%	-1.0%	16.1%	-5.8%
Fortive Corp	0.85	0.85	0.1%	7.6%	-2.2%	-1.6%	2.6%	-1.8%
Fox Corp	1.09	1.02	7.4%	-9.9%	-12.4%	0.7%	0.5%	-1.9%
Fox Corp	1.09	1.02	7.4%	-9.9%	-12.4%	0.7%	0.5%	-1.9%
Franklin Resources Inc	0.84	0.59	42.9%	7.7%	-11.7%	1.2%	-18.5%	-1.5%
Freeport-McMoRan Inc	0.39	0.34	15.9%	50.0%	-25.0%	7.6%	16.4%	-0.8%
Garmin Ltd	1.41	1.29	9.4%	13.7%	-2.8%	6.0%	12.0%	1.2%
Gartner Inc	2.56	1.96	30.9%	6.2%	7.0%	1.5%	5.8%	0.3%
GE Healthcare Technologies Inc	0.99	0.90	10.4%		-5.3%	0.4%		-1.0%
Generac Holdings Inc	1.64	1.51	8.3%	-6.3%	-2.1%	2.5%	-1.6%	-1.1%
General Dynamics Corp	3.04	2.91	4.3%	-6.7%	-4.8%	5.2%	6.0%	-1.7%

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Company Name	Earnings Summary					Revenue Summary		
	Reported	Estimate	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter
Composite	1.55	1.44	7.1%	5.2%	-4.8%	0.7%	1.5%	-0.7%
General Electric Co	0.82	0.56	46.4%	9.3%	5.5%	10.3%	-9.1%	-1.0%
General Mills Inc	1.09	1.08	0.7%	-1.8%	-0.4%	0.4%	4.0%	-0.3%
General Motors Co	2.28	1.88	21.4%	1.3%	-35.0%	1.0%	5.4%	-7.5%
Genuine Parts Co	2.49	2.40	3.9%	11.7%	-1.8%	-1.5%	2.6%	-1.7%
Global Payments Inc	2.75	2.71	1.4%	10.9%	-0.9%	0.3%	8.5%	0.1%
Globe Life Inc	2.71	2.65	2.2%	26.0%	1.1%	-0.2%	7.2%	-0.1%
Goldman Sachs Group Inc	5.47	5.31	3.0%	-33.7%	-8.8%	5.6%	-1.3%	-3.1%
Halliburton Co	0.79	0.77	2.6%	31.7%	0.1%	-0.9%	8.3%	-2.9%
Hartford Financial Services Group Inc	2.29	1.98	15.5%	59.0%	2.0%	-0.0%	10.5%	0.0%
Hasbro Inc	1.64	1.70	-3.4%	15.5%	-56.8%	-8.5%	-10.3%	-20.6%
HCA Healthcare Inc	3.91	3.98	-1.9%	-0.5%	-3.9%	2.5%	8.3%	-1.2%
Healthpeak Properties Inc	0.45	0.44	2.2%	4.7%	-0.0%	2.6%	6.9%	0.7%
Hershey Co	2.60	2.45	5.9%	19.8%	-6.8%	2.7%	11.1%	-2.1%
Hess Corp	1.64	1.12	46.6%	-13.2%	13.3%	21.2%	-10.1%	2.1%
Hilton Worldwide Holdings Inc	1.67	1.67	0.1%	27.5%	1.0%	1.4%	12.9%	2.1%
Honeywell International Inc	2.27	2.23	1.8%	0.9%	-1.4%	-0.2%	2.9%	-0.3%
Host Hotels & Resorts Inc	0.41	0.35	18.0%	7.9%	1.9%	0.6%	2.1%	0.2%
Howmet Aerospace Inc	0.46	0.43	7.2%	27.8%	2.8%	3.8%	15.7%	0.4%
Hubbell Inc	3.95	4.05	-2.6%	37.2%	0.3%	-1.3%	4.5%	-0.3%
Humana Inc	7.78	7.16	8.6%	13.1%	-17.1%	-0.1%	12.2%	0.1%
Huntington Bancshares Inc	0.36	0.32	12.9%	-7.7%	-7.5%	3.7%	-1.2%	-0.5%
Huntington Ingalls Industries Inc	3.70	3.41	8.5%	7.6%	-0.5%	3.8%	7.2%	-0.1%
IDEX Corp	2.12	1.89	12.3%	-0.9%	-2.8%	-0.1%	-1.6%	-4.1%
IDEXX Laboratories Inc	2.53	2.37	6.8%	17.7%	-6.1%	-1.1%	8.8%	-3.0%
Illinois Tool Works Inc	2.55	2.46	3.8%	8.5%	-5.0%	-1.5%	0.5%	-2.5%

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Company Name	Earnings Summary					Revenue Summary		
	Reported	Estimate	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter
Composite	1.55	1.44	7.1%	5.2%	-4.8%	0.7%	1.5%	-0.7%
Incyte Corp	1.10	1.02	7.4%	83.3%	-5.6%	-4.6%	11.6%	-1.1%
Ingersoll Rand Inc	0.77	0.69	12.0%	24.2%	1.6%	3.1%	14.7%	0.4%
Insulet Corp	0.71	0.40	76.5%	102.9%	6.9%	4.4%	27.0%	0.8%
Intel Corp	0.41	0.22	87.6%	-30.5%	39.4%	4.5%	-7.7%	5.6%
Intercontinental Exchange Inc	1.46	1.39	5.3%	11.5%	-6.8%	0.2%	10.6%	6.4%
International Business Machines Corp	2.20	2.13	3.5%	21.5%	-2.9%	0.2%	4.6%	-1.7%
International Paper Co	0.64	0.58	10.8%	-36.6%	-19.1%	-4.0%	-14.6%	-2.0%
Interpublic Group of Companies Inc	0.70	0.73	-3.9%	11.1%	-2.7%	-3.0%	0.6%	-4.5%
Intuitive Surgical Inc	1.46	1.41	3.4%	22.7%	-2.5%	-1.3%	12.0%	-2.2%
Invesco Ltd	0.35	0.36	-1.4%	2.9%	-15.2%	0.2%	-1.1%	-3.7%
Invitation Homes Inc	0.44	0.45	-1.3%	4.8%	-0.2%	1.0%	8.6%	0.6%
IQVIA Holdings Inc	2.49	2.44	1.9%	0.4%	-4.3%	-1.0%	4.9%	-3.7%
Iron Mountain Inc	0.45	0.44	1.7%	-6.2%	-6.7%	-1.7%	7.9%	-0.2%
J B Hunt Transport Services Inc	1.80	1.83	-1.5%	-30.0%	-12.1%	-0.6%	-17.6%	-0.4%
Johnson & Johnson	2.66	2.52	5.7%	4.3%	-3.3%	1.5%	6.8%	-0.4%
JPMorgan Chase & Co	4.50	3.96	13.7%	33.9%	7.1%	2.7%	21.5%	3.0%
Juniper Networks Inc	0.60	0.55	9.7%	3.4%	1.5%	0.6%	-1.2%	-0.1%
Kenvue Inc	0.31	0.31	-1.0%		-6.4%	0.2%		-3.2%
Keurig Dr Pepper Inc	0.48	0.47	2.6%	4.3%	-2.3%	1.0%	5.1%	-1.1%
KeyCorp	0.29	0.27	6.6%	-47.3%	-2.0%	0.6%	-17.0%	-0.2%
Kimberly-Clark Corp	1.74	1.59	9.6%	24.3%	-0.9%	-0.4%	1.6%	-1.7%
Kimco Realty Corp	0.40	0.39	1.9%	-2.4%	-0.6%	1.3%	3.0%	0.7%
Kinder Morgan Inc	0.25	0.26	-2.8%	0.0%	-0.3%	-17.1%	-24.5%	2.3%
KLA Corp	5.74	5.41	6.2%	-18.7%	7.3%	1.5%	-12.0%	2.2%
Kraft Heinz Co	0.72	0.66	9.5%	14.3%	0.9%	-2.2%	1.0%	-1.8%

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Company Name	Earnings Summary					Revenue Summary		
	Reported	Estimate	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter
Composite	1.55	1.44	7.1%	5.2%	-4.8%	0.7%	1.5%	-0.7%
L3Harris Technologies Inc	3.19	3.03	5.3%	-2.1%	-1.6%	3.3%	15.8%	6.3%
Laboratory Corporation of America	3.38	3.33	1.4%	-27.8%	-2.9%	2.2%	6.6%	-0.6%
Lam Research Corp	6.85	6.12	11.8%	-34.3%	5.0%	2.0%	-31.4%	1.6%
Lamb Weston Holdings Inc	1.63	1.08	50.7%	117.3%	-0.2%	2.6%	47.9%	0.0%
Las Vegas Sands Corp	0.55	0.54	1.3%	303.7%	-2.5%	2.7%	178.1%	0.8%
Leidos Holdings Inc	2.03	1.67	21.8%	28.5%	-0.3%	3.9%	8.7%	0.3%
Lennar Corp	3.87	3.51	10.1%	-25.4%	-0.1%	3.3%	-2.3%	0.3%
Linde PLC	3.63	3.57	1.6%	17.1%	0.6%	-5.4%	-7.3%	-3.4%
Live Nation Entertainment Inc	1.78	1.27	39.7%	28.1%	-0.7%	16.6%	32.5%	2.7%
LKQ Corp	0.86	0.96	-10.4%	-11.3%	-13.4%	-26.3%	-17.3%	1.1%
Lockheed Martin Corp	6.73	6.67	0.9%	0.3%	-0.2%	0.9%	1.8%	-1.1%
LyondellBasell Industries NV	2.46	2.03	21.0%	25.5%	-6.5%	5.2%	-13.3%	2.3%
M&T Bank Corp	3.98	3.93	1.2%	12.7%	0.2%	0.4%	4.0%	0.9%
Marathon Oil Corp	0.77	0.71	7.9%	-37.9%	4.0%	3.8%	-19.3%	3.3%
Marathon Petroleum Corp	8.14	7.75	5.1%	4.2%	-26.6%	3.9%	-12.0%	-7.3%
Marketaxess Holdings Inc	1.46	1.48	-1.1%	-7.6%	-9.5%	-2.5%	0.1%	-1.2%
Marriott International Inc	2.11	2.11	0.2%	24.9%	-1.8%	0.6%	11.6%	-0.9%
Marsh & McLennan Companies Inc	1.47	1.39	5.7%	24.6%	2.2%	3.2%	12.8%	1.6%
Martin Marietta Materials Inc	6.94	6.06	14.5%	48.0%	-3.3%	-0.2%	18.7%	0.3%
Masco Corp	1.00	0.91	9.6%	2.0%	1.7%	0.3%	-10.2%	0.1%
Mastercard Inc	3.39	3.21	5.7%	26.5%	-4.9%	0.2%	13.5%	-2.9%
Match Group Inc	0.57	0.54	4.9%	29.5%	-14.6%	0.1%	8.9%	-3.5%
McCormick & Company Inc	0.65	0.65	-0.5%	-5.8%	0.0%	-0.8%	5.6%	-0.1%
McDonald's Corp	3.19	3.00	6.2%	19.0%	0.9%	1.7%	14.0%	-0.7%
Mckesson Corp	6.23	6.15	1.3%	2.8%	4.0%	1.6%	10.1%	-0.1%

Fuente: LSEG (previamente conocido como Refinitiv)

Company Name	Earnings Summary					Revenue Summary		
	Reported	Estimate	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter
Composite	1.55	1.44	7.1%	5.2%	-4.8%	0.7%	1.5%	-0.7%
Merck & Co Inc	2.13	1.95	9.2%	15.1%	-106.4%	4.2%	6.7%	-0.5%
Meta Platforms Inc	4.39	3.63	20.9%	167.7%	1.0%	1.7%	23.2%	0.2%
MetLife Inc	1.95	1.94	0.6%	61.2%	-1.7%	3.2%	-23.0%	-0.3%
Microchip Technology Inc	1.62	1.62	0.3%	11.0%	-20.9%	-0.5%	8.7%	-10.9%
Micron Technology Inc	-1.07	-1.18	9.3%	-173.8%	1.0%	2.5%	-39.6%	0.2%
Microsoft Corp	2.99	2.65	12.7%	27.2%	4.6%	3.7%	12.8%	4.6%
Mid-America Apartment Communities	2.29	2.28	0.5%	4.6%	-0.9%	0.3%	4.1%	-0.1%
Moderna Inc	-9.53	-1.93	-394.5%	-476.7%	-150.3%	30.4%	-45.6%	-24.5%
Mohawk Industries Inc	2.72	2.65	2.6%	-18.6%	-13.2%	0.9%	-5.2%	-1.6%
Molina Healthcare Inc	5.05	4.88	3.5%	15.8%	-2.8%	3.7%	7.8%	1.7%
Molson Coors Beverage Co	1.92	1.58	21.9%	45.5%	-7.2%	1.7%	12.4%	-1.3%
Mondelez International Inc	0.82	0.79	4.4%	10.8%	-4.1%	2.3%	16.3%	-1.9%
Monolithic Power Systems Inc	3.08	3.07	0.3%	-12.7%	-1.8%	0.2%	-4.1%	-0.4%
Monster Beverage Corp	0.41	0.40	3.5%	36.7%	2.7%	-0.5%	14.3%	0.9%
Moody's Corp	2.43	2.30	5.8%	31.4%	-3.7%	0.6%	15.5%	-1.6%
Morgan Stanley	1.38	1.28	7.8%	-6.1%	-6.4%	0.3%	2.2%	-3.9%
Motorola Solutions Inc	3.19	3.02	5.7%	6.3%	1.7%	1.2%	7.7%	0.4%
MSCI Inc	3.45	3.32	3.9%	21.1%	-2.5%	-0.1%	11.6%	2.4%
Nasdaq Inc	0.71	0.68	4.0%	4.4%	-1.0%	1.0%	5.6%	-0.0%
Netflix Inc	3.73	3.49	6.9%	20.3%	1.5%	0.1%	7.8%	-1.2%
Newmont Corporation	0.36	0.43	-17.1%	33.3%	-19.3%	-14.0%	-5.4%	-10.0%
Nextera Energy Inc	0.94	0.87	7.9%	10.6%	-9.4%	1.3%	6.7%	-1.1%
Nike Inc	0.94	0.75	26.1%	1.1%	0.0%	-0.3%	2.0%	0.0%
NiSource Inc	0.19	0.16	20.3%	90.0%	-4.1%	-5.2%	-5.7%	
Norfolk Southern Corp	2.65	2.69	-1.3%	-35.4%	-3.8%	0.8%	-11.1%	1.3%

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	Reported	Estimate	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter
Composite	1.55	1.44	7.1%	5.2%	-4.8%	0.7%	1.5%	-0.7%
Northern Trust Corp	1.49	1.50	-0.4%	-17.2%	-11.5%	-0.5%	-1.6%	-3.0%
Northrop Grumman Corp	6.18	5.81	6.4%	4.9%	-5.1%	2.0%	9.0%	0.4%
Norwegian Cruise Line Holdings Ltd	0.76	0.69	9.9%	218.8%	-512.0%	0.3%	57.0%	-4.2%
NRG Energy Inc	1.41	4.04	-65.1%	386.2%	-5.1%	-27.4%	-6.6%	161.9%
Nucor Corp	4.57	4.25	7.6%	-29.7%	-10.9%	5.6%	-16.4%	-1.6%
NVR Inc	125.26	115.60	8.4%	5.7%	-0.1%	-3.7%	-8.3%	-5.0%
O'Reilly Automotive Inc	10.73	10.40	3.2%	17.0%	0.9%	2.7%	10.7%	0.5%
Old Dominion Freight Line Inc	3.09	2.92	5.9%	-8.0%	2.1%	-0.4%	-5.5%	1.8%
Omnicom Group Inc	1.86	1.84	1.0%	5.1%	-2.8%	0.8%	3.9%	-0.3%
ON Semiconductor Corp	1.39	1.34	3.6%	-4.1%	-10.9%	1.5%	-0.5%	-7.7%
ONEOK Inc	0.99	1.05	-5.4%	-3.9%	-1.4%	-27.3%	-29.2%	-6.6%
Oracle Corp	1.19	1.15	3.8%	15.5%	-0.0%	-0.1%	8.8%	-0.0%
Otis Worldwide Corp	0.95	0.87	8.8%	18.8%	-4.5%	0.1%	5.4%	-1.6%
Paccar Inc	2.34	2.12	10.1%	58.8%	8.9%	8.5%	30.0%	1.9%
Packaging Corp of America	2.05	1.93	6.2%	-27.6%	1.2%	-2.9%	-8.9%	1.9%
Paramount Global	0.30	0.10	195.0%	-23.1%	-51.5%	0.5%	3.1%	-4.0%
Parker-Hannifin Corp	5.96	5.31	12.2%	25.7%	-0.4%	-0.6%	14.5%	-0.3%
Paychex Inc	1.14	1.12	1.6%	10.7%	-0.0%	-0.3%	6.6%	0.0%
Paycom Software Inc	1.77	1.61	10.2%	39.4%	-10.3%	-1.2%	21.6%	-6.2%
PayPal Holdings Inc	1.30	1.23	5.9%	20.4%	-2.5%	0.5%	8.4%	-1.6%
Pentair PLC	0.94	0.87	7.6%	-5.1%	-6.0%	1.7%	-4.4%	-3.0%
PepsiCo Inc	2.25	2.15	4.4%	14.2%	-1.7%	0.3%	6.7%	-1.4%
Pfizer Inc	-0.17	-0.34	49.4%	-109.6%	-120.6%	-0.8%	-41.5%	-29.7%
PG&E Corp	0.24	0.27	-10.9%	-17.2%	33.3%	7.5%	9.2%	5.8%
Philip Morris International Inc	1.67	1.61	3.7%	9.2%	-5.8%	-0.4%	13.8%	-3.1%

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Composite	1.55	1.44	7.1%	5.2%	-4.8%	0.7%	1.5%	-0.7%
Phillips 66	4.63	4.76	-2.7%	-28.3%	-17.0%	4.6%	-17.3%	-2.8%
Pinnacle West Capital Corp	3.50	3.41	2.6%	21.5%	-389.6%	4.3%	11.4%	-25.7%
Pioneer Natural Resources Co	5.83	5.55	5.1%	-22.1%	5.0%	-11.0%	-18.1%	1.0%
PNC Financial Services Group Inc	3.60	3.11	15.9%	-4.8%	4.5%	-1.6%	-5.7%	-0.9%
Pool Corp	3.51	3.49	0.6%	-26.6%	-16.0%	1.1%	-8.7%	-1.7%
PPG Industries Inc	2.07	1.94	6.9%	24.7%	0.7%	0.2%	3.9%	-1.0%
PPL Corp	0.43	0.42	2.4%	4.9%	8.5%		-4.3%	
Principal Financial Group Inc	1.72	1.62	6.3%	1.8%	-2.3%	1.4%	6.2%	-3.5%
Procter & Gamble Co	1.83	1.72	6.4%	16.6%	-0.4%	1.4%	6.1%	-0.6%
Progressive Corp	2.09	1.72	21.7%	326.5%	6.6%	0.9%	19.8%	1.7%
Prologis Inc	1.30	1.26	3.6%	-24.9%	-2.5%	2.6%	54.3%	1.6%
Prudential Financial Inc	3.44	3.13	9.8%	61.5%	-2.7%	-21.9%	-53.1%	3.3%
PTC Inc	1.20	1.14	5.4%	-5.5%	-11.8%	-2.0%	7.6%	-2.1%
Public Service Enterprise Group Inc	0.85	0.75	13.2%	-1.2%	-19.3%	14.9%	8.1%	24.0%
Public Storage	4.33	4.20	3.2%	4.8%	-1.0%	0.8%	5.1%	0.6%
Pultegroup Inc	2.91	2.84	2.4%	8.2%	-5.1%	-0.5%	1.5%	-3.0%
Qorvo Inc	2.39	1.77	34.7%	-10.2%	2.6%	10.1%	-4.7%	1.2%
Qualcomm Inc	2.02	1.91	6.0%	-35.5%	5.2%	1.8%	-23.9%	3.2%
Quanta Services Inc	2.24	2.11	6.1%	26.6%	-3.0%	6.9%	26.0%	0.8%
Quest Diagnostics Inc	2.22	2.19	1.4%	-5.9%	-1.4%	1.1%	-7.7%	0.5%
Raymond James Financial Inc	2.13	2.28	-6.5%	2.4%	-3.6%	1.8%	7.8%	-2.5%
Regency Centers Corp	1.02	1.02	0.4%	1.0%	-0.1%	-5.4%	-0.1%	0.7%
Regeneron Pharmaceuticals Inc	11.59	10.72	8.1%	4.0%	-0.5%	4.0%	14.5%	-0.2%
Regions Financial Corp	0.49	0.58	-15.5%	-12.5%	-11.0%	-1.5%	-1.2%	-3.2%
Republic Services Inc	1.54	1.42	8.2%	14.9%	-0.1%	0.5%	6.3%	-0.3%

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Composite	1.55	1.44	7.1%	5.2%	-4.8%	0.7%	1.5%	-0.7%
Resmed Inc	1.64	1.62	1.4%	8.6%	2.1%	0.3%	16.0%	-0.8%
Revvity Inc	1.18	1.19	-1.1%	-21.9%	-16.6%	-3.5%	-35.0%	-10.0%
Robert Half Inc	0.90	0.81	11.5%	-41.2%	4.6%	1.8%	-14.7%	-2.6%
Rockwell Automation Inc	3.64	3.45	5.6%	19.7%	-6.5%	5.3%	20.5%	-2.8%
Rollins Inc	0.28	0.25	12.8%	27.3%	1.8%	2.0%	15.2%	1.1%
Roper Technologies Inc	4.32	4.22	2.4%	17.7%	1.5%	1.0%	15.8%	1.3%
Royal Caribbean Cruises Ltd	3.85	3.46	11.2%	1380.8%	-1.0%	2.1%	39.0%	0.8%
RTX Corp	1.25	1.21	3.3%	3.3%	-3.2%	1.9%	11.8%	0.6%
S&P Global Inc	3.21	3.05	5.4%	9.6%	-2.5%	2.0%	7.8%	-0.6%
SBA Communications Corp	0.80	1.19	-32.8%	-12.1%	4.6%	0.4%	1.0%	-0.5%
Schlumberger NV	0.78	0.77	1.9%	23.8%	-2.3%	-0.2%	11.1%	2.9%
Seagate Technology Holdings PLC	-0.22	-0.21	-6.0%	-145.8%	-548.2%	-4.0%	-28.6%	-4.4%
Sealed Air Corp	0.77	0.63	23.1%	-21.4%	-10.0%	1.1%	-1.3%	-2.5%
Sempra	1.08	1.01	7.1%	9.6%	-2.4%	-9.4%	-7.8%	0.5%
ServiceNow Inc	2.92	2.56	13.9%	49.0%	3.4%	0.8%	25.0%	0.5%
Sherwin-Williams Co	3.20	2.77	15.4%	13.1%	3.1%	1.6%	1.1%	1.7%
Simon Property Group Inc	3.20	2.97	7.8%	9.2%	0.5%	2.3%	6.9%	2.9%
Skyworks Solutions Inc	2.20	2.10	4.7%	-27.2%	-13.9%	0.2%	-13.4%	-6.5%
Snap-On Inc	4.51	4.44	1.6%	8.9%	1.2%	1.8%	5.2%	0.8%
Solaredge Technologies Inc	-0.55	0.89	-161.8%	-160.4%	-121.2%	-5.6%	-13.3%	-52.1%
Southern Co	1.42	1.32	7.4%	8.4%	-3.9%	-16.2%	-16.7%	1.5%
Southwest Airlines Co	0.38	0.38	0.6%	-24.0%	-63.2%	-0.6%	4.9%	-1.3%
Stanley Black & Decker Inc	1.05	0.83	26.2%	38.2%	0.4%	-0.3%	-4.0%	-2.7%
Starbucks Corp	1.06	0.97	9.1%	30.9%	-0.6%	0.9%	11.4%	-0.1%
State Street Corp	1.93	1.81	6.5%	6.0%	0.4%	-7.9%	-9.1%	-0.6%

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Composite	1.55	1.44	7.1%	5.2%	-4.8%	0.7%	1.5%	-0.7%
Steel Dynamics Inc	3.47	3.43	1.1%	-36.4%	-7.4%	2.2%	-18.8%	-4.0%
Stryker Corp	2.46	2.43	1.0%	16.0%	0.5%	1.0%	9.6%	-0.3%
Synchrony Financial	1.48	1.43	3.5%	0.7%	2.4%	-0.7%	11.0%	2.2%
Sysco Corp	1.07	1.04	3.1%	10.3%	-0.5%	-0.6%	2.6%	0.1%
T Rowe Price Group Inc	2.17	1.78	22.1%	16.7%	-14.1%	2.9%	5.2%	-3.0%
T-Mobile US Inc	1.82	1.74	4.7%	355.0%	-1.6%	-0.4%	-1.2%	-2.4%
Targa Resources Corp	0.97	1.20	-19.0%	15.5%	0.0%	-15.2%	-27.3%	-6.5%
TE Connectivity Ltd	1.78	1.76	1.4%	-5.3%	-0.3%	0.6%	-7.4%	-1.7%
Teledyne Technologies Inc	5.05	4.76	6.0%	11.2%	-2.6%	-1.4%	2.9%	-2.7%
Teleflex Inc	3.64	3.27	11.3%	11.3%	-6.2%	1.7%	8.7%	-0.1%
Teradyne Inc	0.80	0.73	9.6%	-30.4%	-6.3%	2.8%	-14.9%	-2.5%
Tesla Inc	0.66	0.72	-8.2%	-37.1%	-14.6%	-3.1%	8.8%	-4.6%
Texas Instruments Inc	1.85	1.82	1.8%	-24.5%	-17.5%	-1.0%	-13.5%	-8.9%
Textron Inc	1.49	1.29	15.3%	40.6%	2.5%	-3.8%	8.6%	-0.6%
Thermo Fisher Scientific Inc	5.69	5.61	1.4%	12.0%	-13.2%	-0.2%	-1.0%	-6.7%
Tractor Supply Co	2.33	2.29	1.6%	11.0%	-9.4%	-1.5%	4.3%	-5.2%
Trane Technologies PLC	2.79	2.66	4.8%	22.9%	0.0%	1.7%	11.7%	-0.3%
Travelers Companies Inc	1.95	3.01	-35.1%	-11.4%	-1.9%	1.6%	14.1%	1.1%
Trimble Inc	0.68	0.60	13.4%	3.0%	-11.0%	-1.0%	8.2%	-6.4%
Truist Financial Corp	0.84	0.82	2.0%	-32.3%	4.7%	-0.5%	-3.0%	-0.6%
Tyler Technologies Inc	2.14	1.99	7.8%	3.9%	-3.8%	-0.2%	4.5%	-0.3%
UDR Inc	0.63	0.63	0.2%	5.0%	-1.3%	-0.4%	4.7%	-1.1%
Union Pacific Corp	2.51	2.44	2.9%	-21.3%	-2.1%	-0.8%	-9.5%	-0.9%
United Airlines Holdings Inc	3.65	3.35	9.0%	29.9%	-21.1%	0.3%	12.5%	0.2%
United Parcel Service Inc	1.57	1.52	3.1%	-47.5%	-16.4%	-1.9%	-12.8%	-2.3%

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Company Name	Earnings Summary					Revenue Summary		
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Composite	1.55	1.44	7.1%	5.2%	-4.8%	0.7%	1.5%	-0.7%
United Rentals Inc	11.73	11.20	4.7%	26.5%	-0.8%	1.9%	23.4%	-1.2%
UnitedHealth Group Inc	6.56	6.32	3.8%	13.3%	-1.8%	1.0%	14.2%	0.5%
Universal Health Services Inc	2.55	2.36	8.2%	0.4%	-2.1%	0.8%	6.8%	0.2%
US Bancorp	1.05	1.02	3.0%	-11.0%	-4.8%	-0.3%	10.7%	-1.4%
Valero Energy Corp	7.49	7.47	0.2%	4.8%	-15.6%	-0.1%	-13.6%	-3.7%
Ventas Inc	0.75	0.74	1.0%	-1.3%	-0.1%	2.9%	10.9%	0.1%
Veralto Corp	0.75	0.70	7.1%		5.4%	4.1%		-0.7%
Verisign Inc	1.83	1.81	1.2%	15.8%	2.2%	-0.5%	5.4%	0.2%
Verisk Analytics Inc	1.52	1.47	3.4%	4.1%	-3.2%	2.1%	-9.1%	-0.5%
Verizon Communications Inc	1.22	1.18	3.5%	-7.6%	-1.4%	0.3%	-2.6%	-0.2%
VF Corp	0.63	0.65	-2.5%	-13.7%	-27.5%	1.0%	-1.5%	-8.7%
VICI Properties Inc	0.54	0.53	1.5%	10.2%	0.8%	0.6%	20.3%	1.1%
Visa Inc	2.33	2.24	3.9%	20.7%	-2.1%	0.7%	10.6%	-2.6%
Vulcan Materials Co	2.29	2.30	-0.2%	28.7%	-3.6%	0.4%	4.7%	0.6%
W R Berkley Corp	1.35	1.18	14.6%	33.7%	2.7%	-1.3%	11.2%	0.5%
Walgreens Boots Alliance Inc	0.67	0.69	-2.3%	-16.3%	-27.5%	1.8%	9.2%	-1.3%
Waste Management Inc	1.63	1.61	0.9%	4.5%	1.1%	-1.4%	2.4%	0.1%
WEC Energy Group Inc	1.00	0.91	9.8%	4.2%	1.0%	-3.7%	-2.3%	-4.4%
Wells Fargo & Co	1.39	1.24	12.0%	6.9%	12.5%	3.3%	6.5%	3.2%
Welltower Inc	0.92	0.89	3.5%	9.5%	0.7%	2.4%	12.8%	-0.8%
West Pharmaceutical Services Inc	2.16	1.86	16.4%	6.4%	-6.8%	-0.4%	8.8%	-3.7%
Western Digital Corp	-1.76	-1.90	7.6%	-980.0%	16.3%	3.6%	-26.4%	1.7%
Westinghouse Air Brake Technologies	1.70	1.46	16.5%	39.3%	0.1%	6.1%	22.5%	0.5%
Weyerhaeuser Co	0.33	0.34	-1.8%	-21.4%	-24.2%	-2.2%	-11.2%	-0.2%
Whirlpool Corp	5.45	4.25	28.3%	21.4%	-29.8%	2.3%	3.0%	0.3%

Fuente: LSEG (previamente conocido como Refinitiv)

Company Name	Earnings Summary					Revenue Summary		
	Reported	Estimate	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter
Composite	1.55	1.44	7.1%	5.2%	-4.8%	0.7%	1.5%	-0.7%
Williams Companies Inc	0.48	0.41	17.4%	-2.0%	-0.3%	-2.0%	-16.1%	0.6%
Willis Towers Watson PLC	2.24	2.05	9.1%	1.8%	1.3%	3.7%	10.9%	0.7%
WW Grainger Inc	9.43	8.93	5.6%	14.0%	-1.8%	-0.2%	6.7%	-1.4%
Xcel Energy Inc	1.23	1.27	-2.8%	4.2%	5.9%	-8.1%	-10.3%	2.8%
Xylem Inc	0.99	0.89	11.7%	25.3%	-0.6%	4.3%	50.4%	0.0%
Yum! Brands Inc	1.44	1.28	12.9%	32.1%	-4.0%	-3.7%	4.1%	-0.6%
Zebra Technologies Corp	0.87	0.81	7.1%	-78.9%	-1.6%	3.2%	-30.6%	-1.8%
Zions Bancorporation NA	1.13	1.15	-1.9%	-19.3%	0.2%	-0.1%	-7.6%	-0.8%
Zoetis Inc	1.36	1.36	0.1%	12.4%	-2.0%	-1.1%	7.4%	-1.2%