



Reporte de Utilidades 2Q 2024

30 de Julio 2024

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Reporte de Utilidades

Utilidades e Ingresos por Sectores

Habiendo reportado el 42% de las compañías del S&P 500, el **79%** de ellas ha publicado por sobre las estimaciones en utilidades y el **58%** en ingresos.

En utilidades, la sorpresa promedio ha sido de +4.4%, registrando un crecimiento con respecto al mismo trimestre del año anterior de +10.4%. Las revisiones en los últimos 30 días para las proyecciones del trimestre en curso han sido negativas (-2.5%). Hasta el momento, casi todos los sectores registran sorpresas positivas. En cuanto a crecimiento año contra año, los sectores de financieras, tecnología, comunicaciones y utilities destacan positivamente, mientras real estate y energía lo hacen negativamente.

En ingresos, la sorpresa promedio ha sido de +1.0%, marcando un +4.3% de crecimiento con respecto al mismo trimestre del año anterior. Por su parte, las revisiones en los últimos 30 días para las proyecciones del trimestre en curso han sido levemente negativas (-0.1%). Hasta el momento, las sorpresas entre sectores han sido en su mayoría positivas. La mayoría registran un crecimiento año contra año positivo.

Sector	Reported	Earnings Summary			Revenue Summary			Reported Earnings (Actual)			Reported Revenue (Actual)		
		% Beat	% Met	% Missed	% Beat	% Met	% Missed	Current Quarter Surprise	Current Quarter YoY Growth	1M % Revisions For Next Quarter	Current Quarter Surprise	Current Quarter YoY Growth	1M % Revisions For Next Quarter
All Sectors (502)	211 / 502	79%	6%	15%	58%	0%	42%	4.4%	10.4%	-2.5%	1.0%	4.3%	-0.1%
Energy (22)	6 / 22	67%	17%	17%	50%		50%	5.8%	-10.6%	-9.9%	0.9%	3.2%	1.4%
Materials (28)	11 / 28	91%	0%	9%	64%		36%	8.7%	-5.5%	-9.2%	2.3%	1.0%	-2.0%
Industrials (78)	40 / 78	78%	10%	13%	50%		50%	4.0%	0.2%	-6.6%	0.4%	-0.2%	-0.9%
Consumer Discretionary (52)	25 / 52	64%	4%	32%	52%		48%	-0.2%	5.3%	-0.7%	1.9%	4.8%	-0.3%
Consumer Staples (38)	13 / 38	77%	8%	15%	54%		46%	3.2%	6.1%	-2.5%	0.8%	4.3%	-0.2%
Health Care (63)	21 / 63	95%	0%	5%	81%		19%	6.9%	7.6%	-4.8%	2.0%	4.8%	0.2%
Financials (70)	50 / 70	80%	4%	16%	54%		46%	5.4%	18.4%	-0.4%	1.0%	8.2%	0.3%
Information Technology (67)	22 / 67	77%	0%	23%	68%		32%	4.0%	17.0%	-0.1%	0.7%	2.4%	-0.0%
Communication Services (22)	9 / 22	78%	22%	0%	56%		44%	2.8%	17.9%	-1.2%	0.0%	5.8%	0.1%
Utilities (31)	5 / 31	80%	0%	20%	60%		40%	2.6%	15.6%	0.5%	-4.3%	-0.4%	0.1%
Real Estate (31)	9 / 31	78%	22%	0%	56%		44%	2.6%	-18.5%	-5.0%	0.4%	5.2%	-1.5%



Company Name	Earnings Summary					Revenue Summary		
	Reported	Estimate	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter
Alphabet Inc	1.89	1.84	2.5%	31.3%	0.3%	0.7%	13.6%	0.6%

Puntos Destacados:

- Ingresos por USD 84.7bn. Utilidades por USD 23.6bn.
- Si bien los resultados generales superaron las estimaciones en ambas líneas, la acción cayó debido a ingresos menores a los esperados en *YouTube ads* (USD 8.66bn vs 8.93bn esperados). Los números de *Google Cloud* y *TAC (traffic acquisition costs)* estuvieron mejores que lo esperado.
- Los ingresos del negocio principal **Google Services** (que contempla *Google Search & other*, *YouTube ads*, *Google Network* y *Google subscriptions, platforms, and devices*) tuvo un crecimiento y/y de 11.5% a USD 73.93bn. Así, **tanto este segmento como el de Google Cloud tuvieron un crecimiento en sus resultados operativos** con respecto al mismo trimestre del año anterior.
- **En cuanto al segmento Other Bets:** si bien aumentó sus ingresos desde USD 285 a 365 millones, el resultado operativo se siguió deteriorando (desde una pérdida de USD 813 a 1,134 millones). La CFO, Ruth Porat, anunció un nuevo compromiso de varios años por USD 5bn en Waymo (el negocio de vehículos autónomos). Con respecto a este mismo negocio, el CEO Sundar Pichai afirmó que Waymo ya está completando 50.000 viajes semanales pagados, principalmente en San Francisco y Phoenix.

Reacción del Mercado: La acción cerró -5.0% el día posterior al reporte.

Rating de Analistas: Precio objetivo USD 205.26, +21.0% de upside con respecto al precio de cierre del 29 de julio. 55 buys, 12 holds, 0 sells.



Reporte de Utilidades Consumer Discretionary



Company Name	Earnings Summary					Revenue Summary		
	Reported	Estimate	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter
Tesla Inc	0.52	0.62	-16.6%	-42.9%	-6.1%	2.9%	2.3%	-0.1%

Puntos Destacados:

- Ingresos por USD 25.5bn. Utilidades por USD 1.8bn.
- Si bien los ingresos aumentaron con respecto al mismo trimestre del año anterior, la última línea tuvo una caída importante, decepcionando las estimaciones de los analistas. **Si bien los ingresos de los segmentos *energy generation and storage* y *services and other* crecieron y/y, los del segmento automotriz (principal fuente de ingresos) cayeron un 7% con respecto al 2Q 2023. En dicho segmento, el número de vehículos entregados disminuyó un 5% y/y a 443,956, marcando una caída por segundo trimestre consecutivo.**
- Elon Musk afirmó que harán su evento de robotaxis el 10 de octubre (que originalmente había sido fijado para el 8 de agosto). Dijo también que “estaría sorprendido si no podemos alcanzar el primer viaje de robotaxis de aquí al próximo año”.
- En medio del complicado escenario actual, en que la compañía ha tenido que ofrecer descuentos y otros incentivos para aumentar la demanda, el margen operativo este trimestre disminuyó a 6.3% (desde 9.6% el 2Q2023). **Si bien sigue siendo el principal vendedor de automóviles eléctricos en Estados Unidos, está perdiendo participación de mercado en vista de la creciente producción de sus rivales.**

Reacción del Mercado: La acción cerró -12.3% el día posterior al reporte.

Rating de Analistas: Precio objetivo USD213.73, -7.9% de downside con respecto al precio de cierre del 29 de julio. 24 buys, 22 holds, 13 sells.

Company Name	Earnings Summary					Revenue Summary		
	Reported	Estimate	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter
Composite	1.58	1.48	4.4%	10.4%	-2.5%	1.0%	4.3%	-0.1%
3M Co	1.93	1.68	14.7%	-11.1%	-2.8%	2.4%	-24.7%	-0.3%
A O Smith Corp	1.06	1.06	-0.0%	5.0%	-3.5%	2.7%	6.6%	-2.3%
Abbott Laboratories	1.14	1.10	3.2%	5.6%	-0.3%	0.1%	4.0%	-0.4%
AbbVie Inc	2.65	2.57	3.3%	-8.9%	1.5%	3.1%	4.3%	0.5%
Accenture PLC	3.13	3.15	-0.7%	-1.9%	0.0%	-0.4%	-0.6%	-0.0%
Adobe Inc	4.48	4.39	2.1%	14.6%	0.0%	0.3%	10.2%	0.0%
Alexandria Real Estate Equities Inc	2.36	2.34	0.8%	5.4%	-0.2%	-1.7%	8.9%	-0.5%
Align Technology Inc	2.41	2.30	4.6%	8.6%	-6.2%	-0.8%	2.6%	-3.2%
Allegion PLC	1.96	1.84	6.4%	11.4%	1.4%	1.3%	5.8%	1.1%
Alphabet Inc	1.89	1.84	2.5%	31.3%	0.0%	0.7%	13.6%	0.6%
Alphabet Inc	1.89	1.84	2.5%	31.3%	0.3%	0.7%	13.6%	0.6%
American Airlines Group Inc	1.09	1.05	4.0%	-43.2%	-73.6%	-0.2%	2.0%	-3.9%
American Express Co	3.49	3.24	7.6%	20.8%	-1.1%	-1.5%	8.5%	-0.6%
Ameriprise Financial Inc	8.72	8.53	2.2%	17.2%	-0.4%	0.1%	8.9%	0.6%
Amphenol Corp	0.44	0.41	8.1%	22.2%	1.4%	6.5%	18.2%	2.4%
Aon PLC	2.93	3.08	-4.9%	6.2%	-2.6%	0.7%	18.4%	0.1%
Arthur J. Gallagher & Co.	2.26	2.24	0.9%	18.9%	0.3%	-1.0%	13.8%	0.1%
AT&T Inc	0.57	0.57	-0.3%	-9.5%	-1.9%	-0.4%	-0.4%	0.1%
Autozone Inc	36.69	35.96	2.0%	7.5%	-0.2%	-1.3%	3.5%	-0.0%
Avery Dennison Corp	2.42	2.26	7.2%	26.0%	-3.5%	2.4%	6.9%	-0.2%
Baker Hughes Co	0.57	0.49	16.1%	46.2%	3.2%	4.9%	13.0%	1.2%
Bank of America Corp	0.83	0.80	4.2%	-5.7%	0.3%	1.3%	0.8%	1.0%
Bank of New York Mellon Corp	1.51	1.43	5.6%	16.2%	0.5%	1.6%	3.2%	0.5%
BlackRock Inc	10.36	9.93	4.3%	11.6%	-2.2%	-0.9%	7.7%	-2.0%
Blackstone Inc	0.96	0.98	-2.5%	3.2%	-9.2%	-3.9%	7.0%	-7.1%

Fuente: LSEG (previamente conocido como Refinitiv)

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	Reported	Estimate	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter
Composite	1.58	1.48	4.4%	10.4%	-2.5%	1.0%	4.3%	-0.1%
Boston Scientific Corp	0.62	0.58	6.8%	17.0%	2.8%	2.6%	14.5%	1.9%
Bristol-Myers Squibb Co	2.07	1.63	27.2%	18.3%	-2.4%	5.7%	8.7%	0.7%
Brown & Brown Inc	0.93	0.88	5.9%	36.8%	1.8%	2.9%	12.5%	0.9%
Cadence Design Systems Inc	1.28	1.22	4.6%	4.9%	-10.5%	1.7%	8.6%	-1.1%
Capital One Financial Corp	3.14	3.29	-4.6%	-10.8%	-5.1%	-0.7%	5.5%	0.9%
Carmax Inc	0.97	0.96	1.4%	-16.4%	-0.1%	-1.3%	-7.5%	-0.1%
Carnival Corp	0.11	-0.02	765.5%	135.5%	0.8%	1.8%	17.7%	0.2%
Carrier Global Corp	0.87	0.84	3.0%	10.1%	-8.2%	-4.4%	11.6%	0.3%
CBRE Group Inc	0.81	0.76	7.2%	-1.2%	-6.9%	0.9%	8.7%	-0.2%
Centene Corp	2.42	2.07	16.7%	15.2%	-6.0%	9.3%	5.9%	1.0%
Charles Schwab Corp	0.73	0.72	1.8%	-2.7%	-10.7%	0.2%	0.7%	-3.7%
Charter Communications Inc	8.49	7.98	6.4%	5.5%	2.5%	0.7%	0.2%	0.4%
Chipotle Mexican Grill Inc	0.34	0.32	7.3%	34.4%	-10.6%	1.2%	18.2%	-1.7%
Chubb Ltd	5.38	5.15	4.5%	9.3%	-0.7%	1.2%	10.3%	0.1%
Cincinnati Financial Corp	1.29	0.96	34.2%	6.6%	0.0%	3.9%	-2.3%	0.3%
Cintas Corp	3.99	3.79	5.2%	19.8%	0.2%	0.1%	8.2%	0.1%
Citigroup Inc	1.52	1.39	9.3%	10.9%	-5.6%	0.4%	3.6%	-0.8%
Citizens Financial Group Inc	0.78	0.79	-0.7%	-15.2%	0.2%	0.8%	-6.3%	-0.9%
CME Group Inc	2.56	2.53	1.1%	11.3%	0.5%	-0.1%	12.7%	0.8%
CMS Energy Corp	0.66	0.63	5.5%	-12.0%	2.2%	-8.3%	3.3%	0.1%
Coca-Cola Co	0.84	0.81	4.3%	7.7%	-1.6%	4.7%	2.9%	-0.7%
Colgate-Palmolive Co	0.91	0.87	4.8%	18.2%	0.4%	1.0%	4.9%	-0.2%
Comcast Corp	1.21	1.12	8.4%	7.1%	-7.5%	-1.1%	-2.7%	-0.8%
Conagra Brands Inc	0.61	0.57	6.5%	-1.6%	-8.3%	-0.9%	-2.3%	-1.5%
Constellation Brands Inc	3.57	3.46	3.2%	22.7%	-0.0%	-0.3%	5.8%	-0.4%

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	Reported	Estimate	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter
Composite	1.58	1.48	4.4%	10.4%	-2.5%	1.0%	4.3%	-0.1%
CoStar Group Inc	0.15	0.09	63.2%	-51.6%	-6.4%	0.1%	11.9%	-1.3%
Costco Wholesale Corp	3.78	3.70	2.1%	29.0%	0.3%	0.8%	9.1%	0.3%
Crown Castle Inc	0.58	0.54	6.7%	-44.8%	-3.3%	0.7%	-12.9%	-0.9%
Danaher Corp	1.72	1.57	9.3%	-16.1%	-8.3%	2.8%	-19.8%	-2.9%
Darden Restaurants Inc	2.65	2.61	1.4%	2.7%	0.2%	-0.5%	6.8%	-0.0%
Deckers Outdoor Corp	4.52	3.48	29.9%	87.6%	1.1%	2.2%	22.1%	0.2%
Delta Air Lines Inc	2.36	2.36	-0.2%	-11.9%	-17.5%	-0.3%	5.4%	-2.8%
Dexcom Inc	0.43	0.39	11.4%	26.5%	-14.8%	-3.1%	15.3%	-14.0%
Digital Realty Trust Inc	1.65	1.63	1.2%	-1.8%	-0.2%	-1.8%	-0.7%	0.2%
Discover Financial Services	6.06	3.07	97.2%	71.2%	10.5%	8.7%	17.0%	0.6%
Domino's Pizza Inc	4.03	3.68	9.4%	30.8%	-2.1%	-0.5%	7.1%	-0.8%
Dover Corp	2.36	2.21	6.7%	15.1%	-1.3%	1.4%	3.7%	0.4%
Dow Inc	0.68	0.72	-5.0%	-9.3%	-21.4%	-0.8%	-4.4%	-3.1%
DR Horton Inc	4.10	3.75	9.3%	5.1%	1.5%	2.4%	2.5%	-3.5%
DTE Energy Co	1.43	1.22	16.8%	44.4%	-3.4%	9.9%	7.1%	0.4%
Eastman Chemical Co	2.15	2.01	6.8%	8.0%	-0.7%	0.2%	1.7%	-0.8%
Edison International	1.23	1.07	14.6%	21.8%	-1.3%	5.2%	9.4%	-0.0%
Edwards Lifesciences Corp	0.70	0.69	0.9%	6.1%	-1.6%	-1.2%	6.7%	-1.7%
Elevance Health Inc	10.12	10.01	1.1%	11.9%	-1.8%	0.4%	-0.4%	0.8%
Enphase Energy Inc	0.43	0.48	-9.8%	-70.7%	-7.4%	-2.1%	-57.3%	-4.1%
EQT Corp	-0.08	-0.20	59.6%	52.9%	1559.9%	-10.3%	-4.1%	10.2%
Equifax Inc	1.82	1.73	5.4%	6.4%	-9.9%	0.5%	8.6%	-1.3%
Factset Research Systems Inc	4.37	3.90	12.0%	15.3%	0.0%	-0.0%	4.3%	0.0%
Fastenal Co	0.51	0.51	0.1%	-1.9%	-1.5%	0.1%	1.8%	-0.7%
FedEx Corp	5.41	5.35	1.1%	9.5%	0.1%	0.2%	0.8%	-0.1%

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Company Name	Earnings Summary					Revenue Summary		
	Reported	Estimate	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter
Composite	1.58	1.48	4.4%	10.4%	-2.5%	1.0%	4.3%	-0.1%
Fifth Third Bancorp	0.81	0.85	-4.5%	-1.2%	-2.2%	-1.5%	-4.6%	-1.8%
Fiserv Inc	2.13	2.10	1.4%	17.7%	0.2%	-0.5%	7.4%	-0.3%
Ford Motor Co	0.47	0.68	-31.2%	-34.7%	10.1%	1.8%	5.6%	-0.2%
Fortive Corp	0.93	0.92	1.2%	9.4%	-3.4%	-1.1%	1.7%	-2.8%
Franklin Resources Inc	0.60	0.57	5.3%	-4.8%	-5.3%	-0.6%	5.8%	-0.2%
Freeport-McMoRan Inc	0.46	0.38	19.5%	31.4%	0.3%	10.5%	15.5%	4.4%
Ge Vernova Inc	1.02	0.73	38.8%		1.1%	-0.7%		0.8%
General Dynamics Corp	3.26	3.27	-0.2%	20.7%	-3.1%	4.7%	18.0%	1.5%
General Electric Co	1.20	0.99	21.8%	76.5%	0.6%	-2.8%	-50.8%	-2.9%
General Mills Inc	1.01	0.99	1.7%	-9.8%	-0.9%	-2.9%	-6.3%	-0.3%
General Motors Co	3.06	2.75	11.3%	29.1%	3.2%	5.5%	7.2%	1.0%
Genuine Parts Co	2.44	2.59	-5.8%	0.0%	-8.8%	-1.1%	0.8%	-2.4%
Globe Life Inc	2.97	2.91	2.2%	13.8%	1.4%	-0.7%	8.6%	-0.0%
Goldman Sachs Group Inc	8.62	8.34	3.3%	179.9%	-3.7%	2.2%	16.9%	-1.5%
Halliburton Co	0.80	0.80	0.0%	3.9%	-13.7%		0.6%	-5.2%
Hartford Financial Services Group Inc	2.50	2.24	11.5%	33.0%	0.6%	-1.3%	7.2%	0.0%
Hasbro Inc	1.22	0.78	56.3%	149.0%	-9.5%	5.5%	-17.7%	-0.4%
HCA Healthcare Inc	5.53	4.88	13.4%	28.9%	6.6%	2.6%	10.3%	1.2%
Healthpeak Properties Inc	0.45	0.44	3.0%	0.0%	0.3%	4.0%	27.5%	0.0%
Honeywell International Inc	2.49	2.42	3.1%	11.7%	-0.8%	1.8%	4.7%	1.0%
Huntington Bancshares Inc	0.30	0.28	7.0%	-14.3%	-1.2%	0.3%	-1.9%	-0.2%
International Business Machines Corp	2.43	2.20	10.6%	11.5%	-0.5%	1.0%	1.9%	-0.1%
International Paper Co	0.55	0.41	33.2%	-6.8%	-64.6%	-0.9%	1.1%	-3.3%
Interpublic Group of Companies Inc	0.61	0.59	3.0%	7.0%	0.5%	-0.1%	-0.1%	-0.8%
Intuitive Surgical Inc	1.78	1.54	15.7%	25.4%	4.2%	1.9%	14.5%	0.7%

Fuente: LSEG (previamente conocido como Refinitiv)

Company Name	Earnings Summary					Revenue Summary		
	Reported	Estimate	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter
Composite	1.58	1.48	4.4%	10.4%	-2.5%	1.0%	4.3%	-0.1%
Invesco Ltd	0.43	0.40	8.6%	38.7%	-1.6%	-0.3%	-0.4%	-0.5%
Invitation Homes Inc	0.47	0.47	0.2%	6.8%	-0.5%	1.7%	8.8%	-0.4%
IQVIA Holdings Inc	2.64	2.57	2.9%	8.6%	-0.1%	0.6%	2.3%	-0.4%
J B Hunt Transport Services Inc	1.32	1.52	-12.9%	-27.1%	-16.2%	-3.8%	-6.5%	-4.8%
Jabil Inc	1.89	1.85	2.1%	-5.0%	0.0%	3.7%	-20.2%	0.0%
Johnson & Johnson	2.82	2.70	4.4%	0.7%	-18.8%	0.6%	4.3%	-0.7%
JPMorgan Chase & Co	4.26	4.19	1.7%	-14.5%	2.4%	2.2%	20.3%	1.5%
Juniper Networks Inc	0.31	0.44	-29.3%	-46.6%	-15.8%	-5.0%	-16.8%	-3.6%
Keurig Dr Pepper Inc	0.45	0.45	0.1%	7.1%	-1.4%	0.2%	3.5%	-1.0%
KeyCorp	0.25	0.24	3.3%	-7.4%	-3.8%	0.1%	-4.3%	-1.0%
Kimberly-Clark Corp	1.96	1.71	14.5%	18.8%	-4.2%	-1.3%	-2.0%	-0.9%
Kinder Morgan Inc	0.25	0.26	-2.3%	4.2%	4.0%	-13.4%	2.0%	-1.4%
KLA Corp	6.60	6.15	7.4%	22.2%	7.3%	2.0%	9.1%	4.5%
L3Harris Technologies Inc	3.24	3.18	2.0%	9.1%	0.3%	0.0%	12.9%	0.1%
Lamb Weston Holdings Inc	0.78	1.26	-37.9%	-36.1%	-50.4%	-5.4%	-4.9%	-7.3%
Las Vegas Sands Corp	0.55	0.56	-2.4%	19.6%	-13.4%	-1.5%	8.6%	-3.6%
Lennar Corp	3.45	3.24	6.5%	14.6%	-0.5%	2.9%	9.0%	0.0%
LKQ Corp	0.98	1.03	-4.9%	-10.1%	-15.5%	-4.0%	7.6%	-3.7%
Lockheed Martin Corp	6.85	6.46	6.0%	3.3%	0.5%	6.3%	8.6%	0.9%
M&T Bank Corp	3.73	3.50	6.5%	-26.1%	-0.5%	1.1%	-11.5%	0.3%
Marsh & McLennan Companies Inc	2.41	2.40	0.4%	9.5%	0.4%	-1.3%	5.9%	-0.3%
Masco Corp	1.20	1.18	1.7%	0.8%	-2.8%	-0.6%	-1.7%	-1.2%
McCormick & Company Inc	0.69	0.59	17.6%	15.0%	-0.2%	0.7%	-1.0%	0.0%
McDonald's Corp	2.97	3.07	-3.3%	-6.3%	-0.6%	-1.8%	-0.1%	-0.2%
Micron Technology Inc	0.62	0.51	21.9%	143.4%	0.4%	2.1%	81.5%	0.1%

Fuente: LSEG (previamente conocido como Refinitiv)

Company Name	Earnings Summary					Revenue Summary		
	Reported	Estimate	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter
Composite	1.58	1.48	4.4%	10.4%	-2.5%	1.0%	4.3%	-0.1%
Mohawk Industries Inc	3.00	2.75	9.0%	8.7%	3.0%	-1.0%	-5.1%	-1.2%
Molina Healthcare Inc	5.86	5.50	6.5%	3.7%	-3.7%	1.4%	18.7%	-0.4%
Moody's Corp	3.28	3.02	8.8%	42.6%	3.6%	5.3%	21.6%	2.0%
Morgan Stanley	1.82	1.64	10.7%	46.8%	-0.2%	5.0%	11.6%	0.4%
MSCI Inc	3.64	3.55	2.6%	11.7%	1.4%	1.7%	14.0%	0.5%
Nasdaq Inc	0.69	0.64	7.4%	-2.8%	1.9%	2.5%	25.3%	1.0%
Netflix Inc	4.88	4.74	2.9%	48.3%	8.2%	0.3%	16.8%	-0.4%
Newmont Corporation	0.72	0.62	16.4%	118.2%	10.7%	7.0%	64.1%	-2.3%
Nextera Energy Inc	0.96	0.98	-2.0%	9.1%	-3.9%	-17.6%	-17.4%	-0.0%
Nike Inc	1.01	0.83	21.2%	53.0%	-5.3%	-1.8%	-1.7%	-1.1%
Norfolk Southern Corp	3.06	2.86	6.9%	3.7%	-1.7%	0.2%	2.1%	-1.0%
Northern Trust Corp	1.78	1.91	-6.6%	14.1%	-0.0%	-9.9%	5.0%	4.7%
Northrop Grumman Corp	6.36	5.93	7.3%	19.1%	0.0%	2.0%	6.7%	0.4%
Nucor Corp	2.68	2.35	14.3%	-53.9%	-30.7%	5.1%	-15.2%	-6.5%
NVR Inc	120.69	121.21	-0.4%	3.6%	2.6%	1.7%	11.6%	0.9%
NXP Semiconductors NV	3.20	3.21	-0.2%	-6.7%	-5.0%	0.1%	-5.2%	-2.3%
O'Reilly Automotive Inc	10.55	10.98	-4.0%	3.2%	-1.8%	-1.0%	5.0%	-0.9%
Old Dominion Freight Line Inc	1.48	1.45	1.9%	11.7%	-5.9%	-0.0%	6.1%	-2.5%
Omnicom Group Inc	1.95	1.93	1.2%	7.7%	0.2%	0.9%	6.8%	-0.9%
ON Semiconductor Corp	0.96	0.92	4.2%	-27.8%	-0.4%	0.4%	-17.2%	-0.1%
Oracle Corp	1.63	1.65	-1.0%	-2.4%	0.0%	-1.8%	3.3%	0.0%
Otis Worldwide Corp	1.06	1.03	3.3%	15.2%	-3.9%	-3.4%	-3.2%	-2.3%
Paccar Inc	2.13	2.14	-0.3%	-8.6%	-6.6%	-0.8%	-2.1%	-1.3%
Packaging Corp of America	2.20	2.14	2.9%	-4.8%	4.9%	2.5%	6.3%	2.2%
Paychex Inc	1.12	1.10	2.1%	15.5%	-0.8%	-0.1%	5.3%	-0.2%

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Composite	1.58	1.48	4.4%	10.4%	-2.5%	1.0%	4.3%	-0.1%
Pentair PLC	1.22	1.14	6.7%	18.4%	-0.6%	0.4%	1.6%	-5.6%
PepsiCo Inc	2.28	2.16	5.7%	9.1%	-4.4%	-0.3%	0.8%	-0.7%
PG&E Corp	0.31	0.30	2.8%	34.8%	-1.2%	1.2%	13.2%	0.1%
Philip Morris International Inc	1.59	1.57	1.4%	-0.6%	2.1%	3.1%	5.6%	1.5%
PNC Financial Services Group Inc	3.30	2.98	10.6%	-1.8%	1.4%	-0.0%	2.2%	-0.2%
Pool Corp	4.99	4.90	1.7%	-15.6%	-2.6%	1.5%	-4.7%	0.4%
PPG Industries Inc	2.50	2.48	0.7%	11.1%	-5.8%	-2.6%	-1.6%	-1.9%
Principal Financial Group Inc	1.63	1.84	-11.5%	6.5%	0.0%	7.3%	16.3%	3.5%
Progressive Corp	2.65	2.02	31.5%	562.5%	9.0%	1.5%	21.6%	1.9%
Prologis Inc	1.34	1.33	0.9%	-26.8%	-0.9%	-1.2%	12.2%	0.4%
Pultegroup Inc	3.77	3.27	15.4%	25.7%	-3.0%	2.4%	9.8%	-2.9%
Quest Diagnostics Inc	2.35	2.34	0.6%	2.2%	-1.3%	0.3%	2.5%	1.1%
Raymond James Financial Inc	2.39	2.32	2.9%	29.2%	-3.3%	-0.5%	11.0%	-2.4%
Regions Financial Corp	0.48	0.48	-0.9%	-18.6%	1.5%	-1.8%	-11.5%	0.8%
Republic Services Inc	1.61	1.53	5.4%	14.2%	0.8%	0.3%	8.6%	-0.3%
Revvity Inc	1.22	1.12	8.8%	0.8%	0.0%	0.2%	-2.5%	0.1%
Rollins Inc	0.27	0.27	1.4%	17.4%	-1.1%	-0.3%	8.7%	-0.2%
Roper Technologies Inc	4.48	4.46	0.4%	8.7%	-1.8%	-0.9%	12.1%	-1.0%
Royal Caribbean Cruises Ltd	3.21	2.75	16.5%	76.4%	3.6%	1.7%	16.7%	1.5%
RTX Corp	1.41	1.30	8.9%	9.3%	-2.1%	2.7%	8.1%	-0.2%
Schlumberger NV	0.85	0.83	2.9%	18.1%	-2.9%	0.7%	12.8%	-1.6%
Seagate Technology Holdings PLC	1.05	0.75	39.1%	683.3%	26.8%	0.8%	17.8%	2.4%
ServiceNow Inc	3.13	2.84	10.2%	32.1%	-0.4%	0.8%	22.2%	-0.3%
Sherwin-Williams Co	3.70	3.48	6.2%	12.5%	-1.3%	-0.9%	0.5%	-2.3%
Snap-On Inc	5.07	4.94	2.6%	3.7%	-1.4%	-1.5%	-1.0%	-2.6%

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Composite	1.58	1.48	4.4%	10.4%	-2.5%	1.0%	4.3%	-0.1%
Southwest Airlines Co	0.58	0.51	14.6%	-46.8%	-103.8%	0.4%	4.5%	-3.8%
State Street Corp	2.15	2.03	6.1%	-0.9%	1.8%	1.4%	2.6%	1.9%
Steel Dynamics Inc	2.72	2.67	1.8%	-43.5%	-14.1%	4.5%	-8.8%	-2.1%
Synchrony Financial	1.55	1.35	14.9%	17.4%	8.2%	0.3%	6.9%	1.2%
T Rowe Price Group Inc	2.26	2.27	-0.3%	11.9%	-0.1%	-3.2%	6.8%	1.1%
TE Connectivity Ltd	1.91	1.86	2.7%	7.9%	0.8%	-1.0%	-0.5%	-2.4%
Teledyne Technologies Inc	4.58	4.50	1.9%	-1.9%	0.1%	1.0%	-3.6%	-0.6%
Teradyne Inc	0.86	0.77	11.9%	8.9%	-7.9%	4.1%	6.6%	0.0%
Tesla Inc	0.52	0.62	-16.6%	-42.9%	-6.1%	2.9%	2.3%	-0.1%
Texas Instruments Inc	1.22	1.17	4.6%	-34.8%	1.1%	-0.0%	-15.6%	0.2%
Textron Inc	1.54	1.48	4.0%	5.5%	-2.7%	-0.9%	3.0%	0.4%
Thermo Fisher Scientific Inc	5.37	5.12	4.8%	4.3%	-3.2%	0.3%	-1.4%	-0.6%
Tractor Supply Co	3.93	3.93	0.1%	2.6%	-0.5%	-0.9%	1.5%	-0.5%
Travelers Companies Inc	2.51	1.98	27.0%	4083.3%	-2.1%	-2.0%	7.7%	-0.5%
Truist Financial Corp	0.91	0.82	10.6%	-4.2%	6.1%	4.4%	-16.0%	1.1%
Tyler Technologies Inc	2.40	2.31	4.1%	19.4%	1.3%	0.0%	7.3%	0.8%
Union Pacific Corp	2.74	2.71	1.0%	7.9%	-2.8%	-0.9%	0.7%	-1.8%
United Airlines Holdings Inc	4.14	3.93	5.2%	-17.7%	-16.8%	-0.5%	5.7%	-2.6%
United Parcel Service Inc	1.79	1.99	-10.1%	-29.5%	-21.3%	-1.6%	-1.1%	-1.2%
United Rentals Inc	10.70	10.54	1.5%	8.3%	-1.0%	-0.1%	6.2%	-0.3%
Unitedhealth Group Inc	6.80	6.66	2.1%	10.7%	-2.2%	0.2%	6.6%	0.3%
Universal Health Services Inc	4.31	3.28	31.3%	70.4%	12.1%	1.1%	10.1%	0.5%
US Bancorp	0.98	0.94	4.3%	-12.5%	0.7%	0.6%	-4.2%	0.2%
Valero Energy Corp	2.71	2.60	4.4%	-49.8%	-30.6%	2.4%	-0.1%	3.4%
Veralto Corp	0.85	0.80	5.9%		0.7%	0.8%		0.4%

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Composite	1.58	1.48	4.4%	10.4%	-2.5%	1.0%	4.3%	-0.1%
VeriSign, Inc	2.01	1.93	4.0%	12.3%	0.4%	0.3%	4.1%	-0.7%
Verizon Communications Inc	1.15	1.15	0.3%	-5.0%	-1.4%	-0.8%	0.6%	0.4%
Visa Inc	2.42	2.42	0.1%	12.0%	-1.0%	-0.2%	9.6%	-1.1%
W R Berkley Corp	1.04	0.92	12.6%	36.8%	0.0%	-1.0%	10.6%	0.5%
Walgreens Boots Alliance Inc	0.63	0.68	-7.3%	-37.0%	-23.8%	1.1%	2.6%	-0.4%
Waste Management Inc	1.82	1.83	-0.3%	20.5%	-2.1%	-0.5%	5.5%	0.0%
Wells Fargo & Co	1.33	1.29	2.9%	6.4%	-3.1%	2.0%	0.8%	0.7%
West Pharmaceutical Services Inc	1.52	1.74	-12.7%	-28.0%	-29.8%	-3.7%	-6.9%	-8.3%
Westinghouse Air Brake Technologies	1.96	1.88	4.0%	39.0%	5.5%	0.0%	9.8%	2.9%
Weyerhaeuser Co	0.21	0.21	-0.1%	-34.4%	-60.2%	-0.2%	-2.9%	-11.5%
Willis Towers Watson PLC	2.55	2.33	9.2%	24.4%	0.9%	-0.4%	4.9%	0.0%