



Reporte de Utilidades 2Q 2024

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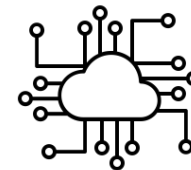
Reporte de Utilidades Utilidades e Ingresos por Sectores

Habiendo reportado el 75% de las compañías del S&P 500, el **79%** de ellas ha publicado por sobre las estimaciones en utilidades y el **58%** en ingresos.

En utilidades, la sorpresa promedio ha sido de +3.8%, registrando un crecimiento con respecto al mismo trimestre del año anterior de +14.2%. Las revisiones en los últimos 30 días para las proyecciones del trimestre en curso han sido negativas (-2.5%). Hasta el momento, casi todos los sectores registran sorpresas positivas. En cuanto a crecimiento año contra año, los sectores de comunicaciones y salud destacan positivamente, mientras materiales y real estate lo hacen negativamente.

En ingresos, la sorpresa promedio ha sido de +1.3%, marcando un +5.4% de crecimiento con respecto al mismo trimestre del año anterior. Por su parte, las revisiones en los últimos 30 días para las proyecciones del trimestre en curso han sido levemente negativas (-0.1%). Hasta el momento, las sorpresas entre sectores han sido en su mayoría positivas. La mayoría registran un crecimiento año contra año positivo.

Sector	Reported	Earnings Summary			Revenue Summary			Reported Earnings (Actual)			Reported Revenue (Actual)		
		% Beat	% Met	% Missed	% Beat	% Met	% Missed	Current Quarter Surprise	Current Quarter YoY Growth	1M % Revisions For Next Quarter	Current Quarter Surprise	Current Quarter YoY Growth	1M % Revisions For Next Quarter
All Sectors (502)	379 / 502	79%	6%	16%	58%	0%	42%	3.8%	14.2%	-2.5%	1.3%	5.4%	-0.1%
Energy (22)	15 / 22	73%	7%	20%	60%		40%	2.3%	0.2%	-6.5%	2.0%	8.3%	1.3%
Materials (28)	22 / 28	82%	0%	18%	45%		55%	4.0%	-5.5%	-7.1%	1.0%	-0.7%	-1.9%
Industrials (78)	63 / 78	84%	6%	10%	54%		46%	3.0%	0.2%	-6.3%	0.6%	0.3%	-1.0%
Consumer Discretionary (52)	37 / 52	68%	5%	27%	49%		51%	7.6%	20.5%	-1.3%	0.8%	6.1%	-0.5%
Consumer Staples (38)	25 / 38	72%	4%	24%	40%		60%	2.6%	1.7%	-1.4%	-0.5%	0.5%	-1.1%
Health Care (63)	41 / 63	93%	0%	7%	78%		22%	-0.5%	22.7%	-5.3%	2.1%	8.2%	0.5%
Financials (70)	64 / 70	81%	3%	16%	58%		42%	6.5%	20.5%	-1.7%	3.3%	6.7%	-0.2%
Information Technology (67)	47 / 67	77%	4%	19%	74%		26%	2.6%	13.4%	-1.7%	0.9%	6.2%	-0.3%
Communication Services (22)	14 / 22	71%	21%	7%	64%		36%	4.5%	27.9%	1.3%	0.4%	8.0%	0.5%
Utilities (31)	23 / 31	70%	9%	22%	43%		57%	5.4%	14.1%	-0.2%	-1.8%	2.2%	0.5%
Real Estate (31)	28 / 31	79%	14%	7%	57%		43%	2.9%	-1.8%	-2.7%	0.4%	6.6%	-0.6%



Company Name	Earnings Summary					Revenue Summary		
	Reported	Estimate	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter
Microsoft Corp	2.95	2.93	0.5%	9.7%	-2.4%	0.5%	15.2%	-1.2%

Puntos Destacados:

- Ingresos por USD 61.9bn. Utilidades por USD 21.9bn.
- A pesar de haber superado las estimaciones de los analistas y registrar altos niveles de crecimiento en ambas líneas, **el mercado reaccionó negativamente debido a números algo más débiles en el negocio de nube y un menor guidance.**
- Los **ingresos del segmento *Intelligent Cloud* (que incluye Azure y otros servicios) fueron de 26.7bn, levemente por debajo de las expectativas.** Además, el guidance de ingresos que entregó la compañía para el trimestre en curso fue de entre USD 63.8 - 64.8bn, por debajo de los USD 65.2bn del consenso.
- **Ingresos por segmento:** USD 19.6bn (+12% y/y) en *Productivity and Business Processes*, USD 26.7bn (+21%) en *Intelligent Cloud* y USD 15.6bn (+17% y/y) en *More Personal Computing*.
- De todas formas, la compañía afirmó que **esperan una reaceleración en el crecimiento del negocio de nube** para la primera mitad del 2025. Además, Satya Nadella (CEO y presidente) se refirió al rol de *Microsoft Copilot* y el *Copilot Stack* en esta nueva era de transformación por la Inteligencia Artificial.
- Durante el trimestre, **Microsoft devolvió USD 8.4bn a los accionistas** en recompra de acciones y dividendos.

Reacción del Mercado: La acción cayó -1.1% el día posterior al reporte.

Rating de Analistas: Precio objetivo USD 503.32, +27.4% de upside con respecto al precio de cierre del 05 de agosto. 66 buys, 3 holds, 0 sells.



Reporte de Utilidades Consumer Discretionary



Company Name	Earnings Summary					Revenue Summary		
	Reported	Estimate	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter
Amazon.com Inc	1.26	1.03	22.6%	93.8%	-1.5%	-0.4%	10.1%	-0.6%

Puntos Destacados:

- Ingresos por USD 148.0bn. Utilidades por USD 13.5bn.
- Si bien tanto ingresos como utilidades tuvieron **crecimiento de dos dígitos (y/y)**, las **acciones cayeron posterior al reporte dada una sorpresa negativa en los ingresos del 2Q y un guidance para el trimestre en curso más débil de lo esperado.**
- La compañía espera ingresos totales para este trimestre entre USD 154.0 – 158.5bn, cuyo punto medio (USD 156.25bn) estuvo por debajo de los USD 158.2 esperado por los analistas.
- El CFO, **Brian Olsavsky**, comentó que los ingresos más débiles en el segmento **North America** se deben principalmente a precios promedio de **venta más bajos**, señalando a un consumidor más medido en su gasto. Dicho segmento de retail se ha seguido viendo amenazado por la entrada de competidores chinos que ofrecen productos de menores precios.
- El CEO y presidente, **Andy Jassy**, destacó la **reaceleración del crecimiento de Amazon Web Services**, cuyos ingresos estuvieron por sobre lo esperado (USD 26.3 vs 26.0bn), registrando un crecimiento de 19% y/y. Por otro lado, el negocio de publicidad generó USD 12.8bn (+20% y/y), por debajo de los USD 13.0bn esperados.

Reacción del Mercado: La acción cerró -8.8% el día posterior al reporte.

Rating de Analistas: Precio objetivo USD221.37, +37.5% de upside con respecto al precio de cierre del 05 de agosto. 72 buys, 5 holds, 0 sells.

Company Name	Earnings Summary					Revenue Summary		
	Reported	Estimate	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter
Composite	1.59	1.51	3.8%	14.2%	-2.5%	1.3%	5.4%	-0.1%
3M Co	1.93	1.68	14.7%	-11.1%	-4.2%	2.4%	-24.7%	0.1%
A O Smith Corp	1.06	1.06	-0.0%	5.0%	-3.6%	2.7%	6.6%	-2.3%
Abbott Laboratories	1.14	1.10	3.2%	5.6%	-0.3%	0.1%	4.0%	-0.4%
AbbVie Inc	2.65	2.57	3.3%	-8.9%	1.5%	3.1%	4.3%	0.6%
Accenture PLC	3.13	3.15	-0.7%	-1.9%	0.0%	-0.4%	-0.6%	0.0%
Adobe Inc	4.48	4.39	2.1%	14.6%	0.0%	0.3%	10.2%	0.0%
Advanced Micro Devices Inc	0.69	0.68	2.0%	19.0%	-2.8%	1.9%	8.9%	1.2%
AES Corp	0.38	0.37	1.7%	81.0%	5.7%	-7.7%	-2.8%	1.4%
Aflac Inc	1.83	1.60	14.4%	13.0%	1.5%	19.1%	-0.7%	2.3%
Air Products and Chemicals Inc	3.20	3.03	5.5%	7.4%	-1.6%	-1.6%	-1.6%	-1.4%
Albemarle Corp	0.04	0.41	-90.2%	-99.5%	-90.6%	6.9%	-39.7%	-6.6%
Alexandria Real Estate Equities Inc	2.36	2.34	0.8%	5.4%	-0.5%	-1.7%	8.9%	-2.1%
Align Technology Inc	2.41	2.30	4.6%	8.6%	-7.1%	-0.8%	2.6%	-3.6%
Allegion PLC	1.96	1.84	6.4%	11.4%	1.5%	1.3%	5.8%	0.9%
Alliant Energy Corp	0.34	0.64	-47.0%	-46.9%	-2.2%	-0.3%	-2.0%	15.9%
Allstate Corp	1.61	0.37	337.4%	136.4%	1.1%	0.9%	13.1%	0.5%
Alphabet Inc	1.89	1.84	2.5%	31.3%	0.2%	0.7%	13.6%	0.5%
Alphabet Inc	1.89	1.84	2.5%	31.3%	0.4%	0.7%	13.6%	0.6%
Altria Group Inc	1.31	1.34	-2.6%	0.0%	0.7%	-2.1%	-3.0%	-2.2%
Amazon.com Inc	1.26	1.03	22.6%	93.8%	-1.5%	-0.4%	10.1%	-0.6%
Ameren Corp	0.97	0.93	4.2%	7.8%	0.7%	-9.7%	-3.8%	2.1%
American Airlines Group Inc	1.09	1.05	4.0%	-43.2%	-100.8%	-0.2%	2.0%	-5.2%
American Electric Power Company Inc	1.25	1.23	1.4%	10.6%	0.4%	-3.4%	4.7%	3.5%
American Express Co	3.49	3.24	7.6%	20.8%	-1.5%	-1.5%	8.5%	-0.6%
American International Group Inc	1.16	1.30	-10.7%	-33.7%	-8.9%	2.8%	-11.8%	-18.1%

Fuente: LSEG (previamente conocido como Refinitiv)

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	Reported	Estimate	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter
Composite	1.59	1.51	3.8%	14.2%	-2.5%	1.3%	5.4%	-0.1%
American Tower Corp	1.92	1.57	22.0%	88.2%	-0.4%	2.7%	4.6%	-0.3%
American Water Works Company Inc	1.40	1.46	-3.8%	-4.8%	1.8%	3.1%	4.7%	0.2%
Ameriprise Financial Inc	8.72	8.53	2.2%	17.2%	-0.9%	0.1%	8.9%	0.8%
AMETEK Inc	1.66	1.64	0.9%	5.7%	-5.2%	-2.7%	5.4%	-4.7%
Amphenol Corp	0.44	0.41	8.1%	22.2%	1.9%	6.5%	18.2%	2.5%
ANSYS Inc	2.50	1.92	30.4%	56.3%	1.2%	8.2%	19.6%	0.6%
Aon PLC	2.93	3.08	-4.9%	6.2%	-1.8%	0.7%	18.4%	0.4%
APA Corp (US)	1.17	0.94	24.9%	37.6%	-0.5%	5.6%	34.8%	-1.9%
Apple Inc	1.40	1.35	4.0%	11.1%	3.3%	1.5%	4.9%	1.3%
Aptiv PLC	1.58	1.42	11.3%	26.4%	2.3%	-4.9%	-2.9%	-3.3%
Arch Capital Group Ltd	2.57	2.21	16.4%	33.9%	3.8%	-4.2%	10.3%	1.2%
Archer-Daniels-Midland Co	1.03	1.22	-15.3%	-45.5%	7.3%	-4.0%	-11.7%	-8.6%
Arista Networks Inc	2.10	1.95	7.9%	32.9%	5.9%	2.3%	15.9%	0.8%
Arthur J. Gallagher & Co.	2.26	2.24	0.9%	18.9%	0.1%	-1.0%	13.8%	-0.1%
AT&T Inc	0.57	0.57	-0.3%	-9.5%	-1.9%	-0.4%	-0.4%	-0.0%
Automatic Data Processing Inc	2.09	2.06	1.6%	10.6%	-1.5%	0.6%	6.5%	-0.2%
Autozone Inc	36.69	35.96	2.0%	7.5%	-0.2%	-1.3%	3.5%	-0.0%
AvalonBay Communities Inc	2.77	2.71	2.1%	3.7%	-0.1%	0.9%	15.0%	0.2%
Avery Dennison Corp	2.42	2.26	7.2%	26.0%	-3.5%	2.4%	6.9%	-0.2%
Baker Hughes Co	0.57	0.49	16.1%	46.2%	11.7%	4.9%	13.0%	2.8%
Ball Corp	0.74	0.70	5.2%	21.3%	-0.9%	-4.5%	-17.0%	-1.9%
Bank of America Corp	0.83	0.80	4.2%	-5.7%	0.4%	1.3%	0.8%	0.8%
Bank of New York Mellon Corp	1.51	1.43	5.6%	16.2%	0.3%	1.6%	3.2%	0.3%
Becton Dickinson and Co	3.50	3.31	5.8%	18.2%	-2.2%	-0.4%	3.7%	-0.6%
Berkshire Hathaway Inc	5.38	4.81	11.9%	16.5%	-5.6%	16.1%	1.2%	0.0%

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Composite	1.59	1.51	3.8%	14.2%	-2.5%	1.3%	5.4%	-0.1%
Bio Rad Laboratories Inc	3.11	2.01	54.4%	3.7%	-29.7%	-1.1%	-6.3%	-4.7%
Biogen Inc	5.28	4.03	31.2%	31.3%	-3.9%	3.5%	0.4%	1.1%
BlackRock Inc	10.36	9.93	4.3%	11.6%	-1.3%	-0.9%	7.7%	-1.9%
Blackstone Inc	0.96	0.98	-2.5%	3.2%	-9.1%	-3.9%	7.0%	-7.1%
Boeing Co	-2.90	-1.97	-47.1%	-253.7%	-287.0%	-2.1%	-14.6%	-3.6%
Booking Holdings Inc	41.90	38.37	9.2%	11.4%	-3.9%	1.6%	7.3%	-2.3%
Borgwarner Inc	1.19	1.01	17.7%	-11.9%	-5.3%	-2.8%	-20.3%	-3.0%
Boston Scientific Corp	0.62	0.58	6.8%	17.0%	3.1%	2.6%	14.5%	2.0%
Bristol-Myers Squibb Co	2.07	1.63	27.2%	18.3%	-3.9%	5.7%	8.7%	0.9%
Brown & Brown Inc	0.93	0.88	5.9%	36.8%	2.5%	2.9%	12.5%	1.1%
Bunge Global SA	1.73	1.80	-3.6%	-53.5%	4.6%	-7.2%	-12.0%	-2.7%
BXP Inc	1.77	1.72	2.7%	-4.8%	0.1%	3.9%	4.1%	0.2%
Cadence Design Systems Inc	1.28	1.22	4.6%	4.9%	-10.5%	1.7%	8.6%	-1.2%
Caesars Entertainment Inc	-0.02	0.12	-116.1%	77.8%	-39.8%	-1.6%	-1.7%	-1.4%
Camden Property Trust	1.71	1.67	2.3%	2.4%	-0.1%	0.5%	0.4%	0.1%
Capital One Financial Corp	3.14	3.29	-4.6%	-10.8%	-4.6%	-0.7%	5.5%	0.4%
Carmax Inc	0.97	0.96	1.4%	-16.4%	0.3%	-1.3%	-7.5%	-0.1%
Carnival Corp	0.11	-0.02	765.5%	135.5%	0.5%	1.8%	17.7%	-0.1%
Carrier Global Corp	0.87	0.84	3.0%	10.1%	-9.4%	-4.4%	11.6%	0.8%
Cboe Global Markets Inc	2.15	2.10	2.2%	20.8%	0.9%	-0.1%	10.0%	0.9%
CBRE Group Inc	0.81	0.76	7.2%	-1.2%	-16.9%	0.9%	8.7%	0.4%
CDW Corp	2.50	2.53	-1.2%	-2.3%	-1.5%	-0.0%	-3.6%	-1.7%
Celanese Corp	2.38	2.71	-12.1%	9.7%	-3.7%	-3.7%	-5.2%	-1.6%
Cencora Inc	3.34	3.22	3.8%	14.4%	-0.6%	1.0%	10.9%	2.0%
Centene Corp	2.42	2.07	16.7%	15.2%	-8.9%	9.3%	5.9%	2.5%

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Composite	1.59	1.51	3.8%	14.2%	-2.5%	1.3%	5.4%	-0.1%
CenterPoint Energy Inc	0.36	0.32	11.6%	28.6%	-1.1%	1.0%	1.6%	4.6%
CH Robinson Worldwide Inc	1.15	0.96	19.9%	27.8%	17.9%	-1.1%	1.4%	0.3%
Charles Schwab Corp	0.73	0.72	1.8%	-2.7%	-10.7%	0.2%	0.7%	-3.7%
Charter Communications Inc	8.49	7.98	6.4%	5.5%	5.2%	0.7%	0.2%	0.9%
Chevron Corp	2.55	2.93	-13.0%	-17.2%	-5.2%	0.8%	4.7%	1.0%
Chipotle Mexican Grill Inc	0.34	0.32	7.3%	34.4%	-10.9%	1.2%	18.2%	-1.8%
Chubb Ltd	5.38	5.15	4.5%	9.3%	-0.5%	1.2%	10.3%	0.1%
Church & Dwight Co Inc	0.93	0.84	10.2%	4.5%	-10.3%	0.0%	3.9%	-1.1%
Cigna Group	6.72	6.41	4.9%	9.6%	-3.6%	3.8%	24.5%	0.2%
Cincinnati Financial Corp	1.29	0.96	34.2%	6.6%	-1.9%	3.9%	-2.3%	0.7%
Cintas Corp	3.99	3.79	5.2%	19.8%	0.2%	0.1%	8.2%	0.1%
Citigroup Inc	1.52	1.39	9.3%	10.9%	-5.9%	0.4%	3.6%	-0.7%
Citizens Financial Group Inc	0.78	0.79	-0.7%	-15.2%	0.4%	0.8%	-6.3%	-0.8%
Clorox Co	1.82	1.56	16.6%	9.0%	1.7%	-2.5%	-5.7%	-4.3%
CME Group Inc	2.56	2.53	1.1%	11.3%	0.6%	-0.1%	12.7%	1.0%
CMS Energy Corp	0.66	0.63	5.5%	-12.0%	5.6%	-8.3%	3.3%	-0.0%
Coca-Cola Co	0.84	0.81	4.3%	7.7%	-1.6%	4.7%	2.9%	-0.7%
Cognizant Technology Solutions Corp	1.17	1.12	4.9%	6.4%	-1.1%	1.0%	-0.7%	0.3%
Colgate-Palmolive Co	0.91	0.87	4.8%	18.2%	0.7%	1.0%	4.9%	-0.4%
Comcast Corp	1.21	1.12	8.4%	7.1%	-7.2%	-1.1%	-2.7%	-0.9%
Conagra Brands Inc	0.61	0.57	6.5%	-1.6%	-8.2%	-0.9%	-2.3%	-1.5%
Conocophillips	1.98	1.96	1.0%	7.6%	-0.8%	-5.2%	9.7%	-0.9%
Consolidated Edison Inc	0.59	0.57	3.6%	-3.3%	-0.8%	-5.8%	1.8%	-0.9%
Constellation Brands Inc	3.57	3.46	3.2%	22.7%	0.1%	-0.3%	5.8%	-0.1%
Corning Inc	0.47	0.46	1.6%	4.4%	-0.1%	1.7%	3.5%	1.4%

Fuente: LSEG (previamente conocido como Refinitiv)

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Composite	1.59	1.51	3.8%	14.2%	-2.5%	1.3%	5.4%	-0.1%
Corteva Inc	1.83	1.73	6.1%	14.4%	-80.5%	-0.8%	1.1%	-1.7%
CoStar Group Inc	0.15	0.09	63.2%	-51.6%	-7.6%	0.1%	11.9%	-1.3%
Costco Wholesale Corp	3.78	3.70	2.1%	29.0%	0.3%	0.8%	9.1%	0.3%
Coterra Energy Inc	0.37	0.39	-5.3%	-5.1%	0.4%	-4.3%	7.3%	0.9%
Crown Castle Inc	0.58	0.54	6.7%	-44.8%	-3.5%	0.7%	-12.9%	-0.8%
Cummins Inc	5.26	4.81	9.4%	4.2%	5.6%	5.4%	1.8%	2.6%
Danaher Corp	1.72	1.57	9.3%	-16.1%	-7.9%	2.8%	-19.8%	-2.9%
Darden Restaurants Inc	2.65	2.61	1.4%	2.7%	0.2%	-0.5%	6.8%	-0.0%
Dayforce Inc	0.48	0.36	33.6%	50.0%	2.3%	1.4%	15.7%	-0.5%
Deckers Outdoor Corp	4.52	3.48	29.9%	87.6%	0.4%	2.2%	22.1%	0.2%
Delta Air Lines Inc	2.36	2.36	-0.2%	-11.9%	-17.5%	-0.3%	5.4%	-2.7%
Dexcom Inc	0.43	0.39	11.4%	26.5%	-14.8%	-3.1%	15.3%	-13.9%
Digital Realty Trust Inc	1.65	1.63	1.2%	-1.8%	0.4%	-1.8%	-0.7%	0.2%
Discover Financial Services	6.06	3.07	97.2%	71.2%	10.3%	8.7%	17.0%	0.8%
Dominion Energy Inc	0.65	0.56	15.1%	22.6%	-1.8%	-6.5%	-8.1%	-3.9%
Domino's Pizza Inc	4.03	3.68	9.4%	30.8%	-2.1%	-0.5%	7.1%	-0.8%
Dover Corp	2.36	2.21	6.7%	15.1%	-1.5%	1.4%	3.7%	0.3%
Dow Inc	0.68	0.72	-5.0%	-9.3%	-19.5%	-0.8%	-4.4%	-3.1%
DR Horton Inc	4.10	3.75	9.3%	5.1%	1.8%	2.4%	2.5%	-3.3%
DTE Energy Co	1.43	1.22	16.8%	44.4%	-5.8%	9.9%	7.1%	-4.2%
Dupont De Nemours Inc	0.97	0.85	13.9%	14.1%	1.6%	4.0%	2.5%	0.0%
Eastman Chemical Co	2.15	2.01	6.8%	8.0%	-1.9%	0.2%	1.7%	-1.2%
Eaton Corporation PLC	2.73	2.61	4.5%	23.5%	1.4%	0.1%	8.3%	0.3%
eBay Inc	1.18	1.13	4.8%	14.6%	3.0%	1.7%	1.3%	0.1%
Ecolab Inc	1.68	1.67	0.5%	35.5%	1.2%	-1.1%	3.5%	-1.6%

Fuente: LSEG (previamente conocido como Refinitiv)

Company Name	Earnings Summary					Revenue Summary		
	Reported	Estimate	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter
Composite	1.59	1.51	3.8%	14.2%	-2.5%	1.3%	5.4%	-0.1%
Edison International	1.23	1.07	14.6%	21.8%	-3.8%	5.2%	9.4%	-0.8%
Edwards Lifesciences Corp	0.70	0.69	0.9%	6.1%	-1.6%	-1.2%	6.7%	-1.8%
Electronic Arts Inc	0.52	0.42	24.7%	-54.4%	9.4%	-1.8%	-20.0%	5.5%
Elevance Health Inc	10.12	10.01	1.1%	11.9%	-1.8%	0.4%	-0.4%	0.8%
Enphase Energy Inc	0.43	0.48	-9.8%	-70.7%	-7.8%	-2.1%	-57.3%	-4.3%
Entergy Corp	1.92	1.76	9.1%	4.3%	-3.9%	-4.2%	3.8%	-0.2%
EOG Resources Inc	3.16	2.96	6.8%	26.9%	1.9%	7.3%	8.6%	1.3%
EQT Corp	-0.08	-0.20	59.6%	52.9%	328.4%	-10.3%	-4.1%	10.2%
Equifax Inc	1.82	1.73	5.4%	6.4%	-9.9%	0.5%	8.6%	-1.2%
Equity Residential	0.97	0.96	1.3%	3.2%	0.1%	-0.0%	2.3%	0.1%
Essex Property Trust Inc	3.94	3.85	2.3%	4.5%	0.1%	2.4%	7.0%	0.6%
ETSY Inc	0.41	0.45	-8.4%	-6.8%	-8.9%	2.9%	3.0%	1.0%
Everest Group Ltd	16.85	16.59	1.6%	10.8%	1.5%	-8.2%	13.6%	-3.5%
Eversource Energy	0.95	0.96	-0.7%	-5.0%	-1.0%	-12.7%	-3.6%	4.3%
Exelon Corp	0.47	0.40	18.0%	14.6%	-3.2%	9.5%	11.3%	-1.7%
Extra Space Storage Inc	2.06	2.00	2.8%	0.0%	0.0%	-4.3%	58.2%	2.6%
Exxon Mobil Corp	2.14	2.01	6.6%	10.3%	-7.7%	2.3%	12.2%	2.3%
F5 Inc	3.36	2.97	13.1%	4.7%	3.9%	1.4%	-1.0%	1.7%
Factset Research Systems Inc	4.37	3.90	12.0%	15.3%	0.0%	-0.0%	4.3%	0.0%
Fair Isaac Corp	6.25	6.32	-1.1%	10.4%	-0.8%	0.5%	12.3%	-1.0%
Fastenal Co	0.51	0.51	0.1%	-1.9%	-0.7%	0.1%	1.8%	-0.3%
Federal Realty Investment Trust	1.69	1.68	0.7%	1.2%	-0.0%	0.8%	5.5%	0.6%
FedEx Corp	5.41	5.35	1.1%	9.5%	0.1%	0.2%	0.8%	-0.1%
Fifth Third Bancorp	0.81	0.85	-4.5%	-1.2%	-2.2%	-1.5%	-4.6%	-1.4%
First Solar Inc	3.25	2.69	20.8%	104.4%	-13.4%	7.3%	24.6%	-9.8%

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Company Name	Earnings Summary					Revenue Summary		
	Reported	Estimate	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter
Composite	1.59	1.51	3.8%	14.2%	-2.5%	1.3%	5.4%	-0.1%
FirstEnergy Corp	0.56	0.56	0.7%	19.1%	-0.3%	-3.0%	9.1%	-3.2%
Fiserv Inc	2.13	2.10	1.4%	17.7%	0.3%	-0.5%	7.4%	-0.4%
FMC Corp	0.63	0.55	13.7%	26.0%	-32.9%	-0.0%	2.4%	-5.8%
Ford Motor Co	0.47	0.68	-31.2%	-34.7%	15.0%	1.8%	5.6%	1.1%
Fortive Corp	0.93	0.92	1.2%	9.4%	-3.3%	-1.1%	1.7%	-2.9%
Franklin Resources Inc	0.60	0.57	5.3%	-4.8%	-9.3%	-0.6%	5.8%	-1.5%
Freeport-McMoRan Inc	0.46	0.38	19.5%	31.4%	-0.7%	10.5%	15.5%	3.6%
Garmin Ltd	1.58	1.41	11.7%	9.0%	3.4%	5.8%	14.1%	1.5%
Gartner Inc	3.22	3.02	6.5%	13.0%	-5.0%	0.7%	6.1%	-0.1%
GE Healthcare Technologies Inc	1.00	0.98	2.2%	8.7%	-2.6%	-0.7%	0.5%	-4.0%
Ge Vernova Inc	1.02	0.73	38.8%		-1.1%	-0.7%		0.9%
Gen Digital Inc	0.53	0.53	0.6%	12.8%	0.7%	-0.0%	2.0%	0.2%
Generac Holdings Inc	1.35	1.18	14.1%	25.0%	2.6%	-0.2%	-0.2%	2.3%
General Dynamics Corp	3.26	3.27	-0.2%	20.7%	-3.9%	4.7%	18.0%	1.6%
General Electric Co	1.20	0.99	21.8%	76.5%	-0.2%	-2.8%	-50.8%	-3.1%
General Mills Inc	1.01	0.99	1.7%	-9.8%	0.0%	-2.9%	-6.3%	0.0%
General Motors Co	3.06	2.75	11.3%	29.1%	3.0%	5.5%	7.2%	0.7%
Genuine Parts Co	2.44	2.59	-5.8%	0.0%	-8.6%	-1.1%	0.8%	-2.4%
Globe Life Inc	2.97	2.91	2.2%	13.8%	1.6%	-0.7%	8.6%	-0.0%
GoDaddy Inc	1.01	1.07	-5.6%	87.0%	-3.2%	0.9%	7.3%	0.4%
Goldman Sachs Group Inc	8.62	8.34	3.3%	179.9%	-2.0%	2.2%	16.9%	-1.3%
Halliburton Co	0.80	0.80	0.0%	3.9%	-13.6%		0.6%	-5.2%
Hartford Financial Services Group Inc	2.50	2.24	11.5%	33.0%	-0.2%	-1.3%	7.2%	-0.1%
Hasbro Inc	1.22	0.78	56.3%	149.0%	-12.8%	5.5%	-17.7%	-0.3%
HCA Healthcare Inc	5.53	4.85	14.0%	28.9%	11.2%	2.6%	10.3%	2.0%

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Company Name	Earnings Summary					Revenue Summary		
	Reported	Estimate	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter
Composite	1.59	1.51	3.8%	14.2%	-2.5%	1.3%	5.4%	-0.1%
Healthpeak Properties Inc	0.45	0.44	3.0%	0.0%	-0.2%	4.0%	27.5%	-0.2%
Hershey Co	1.27	1.43	-11.3%	-36.8%	-1.4%	-10.1%	-16.7%	2.1%
Hess Corp	2.62	2.48	5.5%	303.1%	1.1%	6.9%	40.3%	-1.0%
Hologic Inc	1.06	1.02	4.4%	14.0%	-2.4%	1.1%	2.7%	-2.2%
Honeywell International Inc	2.49	2.42	3.1%	11.7%	-1.8%	1.8%	4.7%	1.0%
Host Hotels & Resorts Inc	0.57	0.56	2.1%	7.5%	-3.7%	-0.1%	5.2%	-0.6%
Howmet Aerospace Inc	0.67	0.60	11.5%	52.3%	10.3%	2.4%	14.1%	2.1%
Hubbell Inc	4.37	4.24	3.1%	7.4%	-0.9%	-1.8%	6.3%	-2.0%
Humana Inc	6.96	5.85	19.0%	-22.1%	-11.6%	3.0%	14.2%	1.6%
Huntington Bancshares Inc	0.30	0.28	7.0%	-14.3%	-0.2%	0.3%	-1.9%	0.2%
Huntington Ingalls Industries Inc	4.38	3.62	21.2%	33.9%	-3.0%	4.6%	6.8%	-0.5%
IDEX Corp	2.06	2.04	0.9%	-5.5%	-5.8%	-2.5%	-4.6%	-2.8%
Illinois Tool Works Inc	2.54	2.48	2.4%	2.4%	-1.9%	-1.3%	-1.2%	-2.4%
Incyte Corp	-1.82	-1.56	-17.0%	-283.8%	19.6%	1.8%	9.3%	2.4%
Ingersoll Rand Inc	0.83	0.78	6.1%	22.1%	-1.4%	0.3%	7.0%	-0.1%
Intel Corp	0.02	0.10	-80.2%	-84.6%	-102.7%	-0.9%	-0.9%	-9.2%
Intercontinental Exchange Inc	1.52	1.49	2.3%	6.3%	0.8%	0.2%	22.7%	0.4%
International Business Machines Corp	2.43	2.20	10.6%	11.5%	-0.6%	1.0%	1.9%	-0.3%
International Paper Co	0.55	0.41	33.2%	-6.8%	-64.6%	-0.9%	1.1%	-3.3%
Interpublic Group of Companies Inc	0.61	0.59	3.0%	7.0%	0.3%	-0.1%	-0.1%	-0.8%
Intuitive Surgical Inc	1.78	1.54	15.7%	25.4%	4.2%	1.9%	14.5%	0.7%
Invesco Ltd	0.43	0.40	8.6%	38.7%	-1.9%	-0.3%	-0.4%	-0.6%
Invitation Homes Inc	0.47	0.47	0.2%	6.8%	-1.6%	1.7%	8.8%	2.1%
IQVIA Holdings Inc	2.64	2.57	2.9%	8.6%	-0.1%	0.6%	2.3%	-0.4%
Iron Mountain Inc	0.42	0.44	-3.7%	5.0%	-4.0%	2.0%	13.0%	0.4%

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Company Name	Earnings Summary					Revenue Summary		
	Reported	Estimate	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter
Composite	1.59	1.51	3.8%	14.2%	-2.5%	1.3%	5.4%	-0.1%
J B Hunt Transport Services Inc	1.32	1.52	-12.9%	-27.1%	-16.1%	-3.8%	-6.5%	-4.8%
Jabil Inc	1.89	1.85	2.1%	-5.0%	0.0%	3.7%	-20.2%	0.0%
Johnson & Johnson	2.82	2.70	4.4%	0.7%	-16.8%	0.6%	4.3%	-1.4%
Johnson Controls International PLC	1.14	1.08	5.3%	10.7%	4.2%	-1.4%	1.4%	-3.5%
JPMorgan Chase & Co	4.26	4.19	1.7%	-14.5%	2.0%	2.2%	20.3%	1.1%
Juniper Networks Inc	0.31	0.44	-29.3%	-46.6%	-17.2%	-5.0%	-16.8%	-3.9%
Kellanova	1.01	0.90	12.1%	-19.2%	-1.5%	1.3%	-21.0%	-0.9%
Keurig Dr Pepper Inc	0.45	0.45	0.1%	7.1%	-1.9%	0.2%	3.5%	-1.1%
KeyCorp	0.25	0.24	3.3%	-7.4%	-3.3%	0.1%	-4.3%	-0.8%
Kimberly-Clark Corp	1.96	1.71	14.5%	18.8%	-4.2%	-1.3%	-2.0%	-0.9%
Kimco Realty Corp	0.41	0.40	2.0%	5.1%	0.2%	-0.3%	13.0%	-0.5%
Kinder Morgan Inc	0.25	0.26	-2.3%	4.2%	3.0%	-13.4%	2.0%	-1.9%
KKR & Co Inc	1.09	1.07	2.1%	49.3%	-1.9%	-2.1%	7.5%	4.2%
KLA Corp	6.60	6.15	7.4%	22.2%	8.5%	2.0%	9.1%	5.4%
Kraft Heinz Co	0.78	0.74	6.1%	-1.3%	-1.1%	-1.2%	-3.6%	-2.0%
L3Harris Technologies Inc	3.24	3.18	2.0%	9.1%	0.3%	0.0%	12.9%	0.5%
Labcorp Holdings Inc	3.94	3.78	4.3%	3.7%	-3.2%	1.1%	6.2%	0.7%
Lam Research Corp	8.14	7.58	7.4%	36.1%	0.6%	1.3%	20.7%	0.9%
Lamb Weston Holdings Inc	0.78	1.26	-37.9%	-36.1%	-50.4%	-5.4%	-4.9%	-7.3%
Las Vegas Sands Corp	0.55	0.56	-2.4%	19.6%	-11.6%	-1.5%	8.6%	-3.9%
Leidos Holdings Inc	2.63	2.27	15.8%	46.1%	-5.0%	1.7%	7.7%	-0.6%
Lennar Corp	3.45	3.24	6.5%	14.6%	-0.5%	2.9%	9.0%	0.2%
Linde PLC	3.85	3.78	1.8%	7.8%	-0.7%	-0.6%	0.8%	-0.9%
Live Nation Entertainment Inc	1.03	1.07	-3.9%	1.0%	-10.7%	0.1%	7.0%	-2.2%
LKQ Corp	0.98	1.03	-4.9%	-10.1%	-15.5%	-4.0%	7.6%	-5.4%

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Company Name	Earnings Summary					Revenue Summary		
	Reported	Estimate	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter
Composite	1.59	1.51	3.8%	14.2%	-2.5%	1.3%	5.4%	-0.1%
Lockheed Martin Corp	6.85	6.46	6.0%	3.3%	-0.0%	6.3%	8.6%	1.1%
LyondellBasell Industries NV	2.24	2.23	0.5%	-8.2%	-4.6%	1.1%	2.4%	-1.0%
M&T Bank Corp	3.73	3.50	6.5%	-26.1%	-0.6%	1.1%	-11.5%	0.4%
Marriott International Inc	2.50	2.47	1.1%	10.6%	-2.2%	-0.7%	6.0%	-1.2%
Marsh & McLennan Companies Inc	2.41	2.40	0.4%	9.5%	0.2%	-1.3%	5.9%	-0.3%
Masco Corp	1.20	1.18	1.7%	0.8%	-3.0%	-0.6%	-1.7%	-1.3%
Mastercard Inc	3.59	3.51	2.2%	24.2%	-0.7%	1.7%	11.0%	0.2%
Match Group Inc	0.48	0.48	0.8%	0.0%	-12.7%	0.9%	4.2%	-1.7%
McCormick & Company Inc	0.69	0.59	17.6%	15.0%	0.1%	0.7%	-1.0%	0.0%
McDonald's Corp	2.97	3.07	-3.3%	-6.3%	-4.4%	-1.8%	-0.1%	-3.0%
Merck & Co Inc	2.28	2.15	5.8%	210.7%	-21.1%	1.7%	7.2%	-0.8%
Meta Platforms Inc	5.16	4.73	9.2%	73.2%	8.2%	2.0%	22.1%	2.8%
MetLife Inc	2.28	2.10	8.4%	17.5%	0.0%	0.6%	0.3%	0.1%
Mettler-Toledo International Inc	9.65	9.03	6.8%	-5.3%	-2.8%	1.9%	-3.6%	-1.5%
MGM Resorts International	0.86	0.62	39.8%	45.8%	-6.9%	2.6%	9.8%	0.6%
Microchip Technology Inc	0.53	0.52	2.0%	-67.7%	-25.6%	-0.0%	-45.8%	-11.4%
Micron Technology Inc	0.62	0.51	21.9%	143.4%	0.4%	2.1%	81.5%	0.1%
Microsoft Corp	2.95	2.93	0.5%	9.7%	-2.4%	0.5%	15.2%	-1.2%
Mid-America Apartment Communities	2.22	2.20	1.1%	-2.6%	-0.1%	0.2%	2.1%	-0.1%
Moderna Inc	-3.33	-3.38	1.6%	8.0%	-42.6%	82.3%	-29.9%	-11.3%
Mohawk Industries Inc	3.00	2.75	9.0%	8.7%	4.6%	-1.0%	-5.1%	-1.8%
Molina Healthcare Inc	5.86	5.50	6.5%	3.7%	-3.1%	1.4%	18.7%	-0.4%
Mondelez International Inc	0.86	0.79	9.1%	13.2%	-4.0%	-1.3%	-1.9%	-0.4%
Monolithic Power Systems Inc	3.17	3.07	3.4%	12.4%	6.3%	3.4%	15.0%	8.5%
Moody's Corp	3.28	3.02	8.8%	42.6%	4.3%	5.3%	21.6%	2.4%

Company Name	Earnings Summary					Revenue Summary		
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Composite	1.59	1.51	3.8%	14.2%	-2.5%	1.3%	5.4%	-0.1%
Morgan Stanley	1.82	1.64	10.7%	46.8%	0.2%	5.0%	11.6%	0.3%
Motorola Solutions Inc	3.24	3.01	7.7%	22.3%	1.1%	1.6%	9.4%	1.2%
MSCI Inc	3.64	3.55	2.6%	11.7%	1.1%	1.7%	14.0%	0.4%
Nasdaq Inc	0.69	0.64	7.4%	-2.8%	2.0%	2.5%	25.3%	1.1%
Netflix Inc	4.88	4.74	2.9%	48.3%	8.2%	0.3%	16.8%	-0.4%
Newmont Corporation	0.72	0.62	16.4%	118.2%	9.5%	7.0%	64.1%	-2.2%
Nextera Energy Inc	0.96	0.98	-2.0%	9.1%	-0.9%	-17.6%	-17.4%	0.1%
Nike Inc	1.01	0.83	21.2%	53.0%	0.1%	-1.8%	-1.7%	0.0%
Norfolk Southern Corp	3.06	2.86	6.9%	3.7%	-1.5%	0.2%	2.1%	-1.3%
Northern Trust Corp	1.78	1.91	-6.6%	14.1%	-1.0%	-9.9%	5.0%	4.3%
Northrop Grumman Corp	6.36	5.93	7.3%	19.1%	0.3%	2.0%	6.7%	0.3%
Norwegian Cruise Line Holdings Ltd	0.40	0.35	15.0%	33.3%	1.4%	-0.4%	7.6%	1.0%
Nucor Corp	2.68	2.35	14.3%	-53.9%	-29.4%	5.1%	-15.2%	-6.5%
NVR Inc	120.69	121.21	-0.4%	3.6%	2.6%	1.7%	11.6%	0.9%
NXP Semiconductors NV	3.20	3.21	-0.2%	-6.7%	-5.2%	0.1%	-5.2%	-2.6%
O'Reilly Automotive Inc	10.55	10.98	-4.0%	3.2%	-1.7%	-1.0%	5.0%	-1.0%
Old Dominion Freight Line Inc	1.48	1.45	1.9%	11.7%	-6.0%	-0.0%	6.1%	-2.6%
Omnicom Group Inc	1.95	1.93	1.2%	7.7%	0.2%	0.9%	6.8%	-0.9%
ON Semiconductor Corp	0.96	0.92	4.2%	-27.8%	-0.7%	0.4%	-17.2%	-1.5%
Oracle Corp	1.63	1.65	-1.0%	-2.4%	0.0%	-1.8%	3.3%	0.0%
Otis Worldwide Corp	1.06	1.03	3.3%	15.2%	-3.9%	-3.4%	-3.2%	-2.2%
Paccar Inc	2.13	2.14	-0.3%	-8.6%	-6.8%	5.3%	3.9%	-1.3%
Packaging Corp of America	2.20	2.14	2.9%	-4.8%	4.9%	2.5%	6.3%	2.2%
Paychex Inc	1.12	1.10	2.1%	15.5%	-0.2%	-0.1%	5.3%	0.0%
Paycom Software Inc	1.62	1.60	1.3%	0.0%	-3.6%	0.2%	9.1%	-0.3%

Fuente: LSEG (previamente conocido como Refinitiv)

Company Name	Earnings Summary					Revenue Summary		
	Reported	Estimate	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter
Composite	1.59	1.51	3.8%	14.2%	-2.5%	1.3%	5.4%	-0.1%
PayPal Holdings Inc	1.19	0.99	20.6%	2.6%	9.5%	0.9%	8.2%	-1.0%
Pentair PLC	1.22	1.14	6.7%	18.4%	-0.4%	0.4%	1.6%	-6.0%
PepsiCo Inc	2.28	2.16	5.7%	9.1%	-4.4%	-0.3%	0.8%	-0.7%
Pfizer Inc	0.60	0.46	31.6%	-10.4%	10.4%	2.5%	4.3%	0.8%
PG&E Corp	0.31	0.30	2.8%	34.8%	0.3%	1.2%	13.2%	-0.2%
Philip Morris International Inc	1.59	1.57	1.4%	-0.6%	3.0%	3.1%	5.6%	1.4%
Phillips 66	2.31	1.98	16.7%	-40.3%	-19.7%	9.8%	8.9%	0.1%
Pinnacle West Capital Corp	1.76	1.25	40.6%	87.2%	-0.4%	8.4%	16.7%	-2.7%
PNC Financial Services Group Inc	3.30	2.98	10.6%	-1.8%	1.5%	-0.0%	2.2%	-0.2%
Pool Corp	4.99	4.90	1.7%	-15.6%	-2.4%	1.5%	-4.7%	0.7%
PPG Industries Inc	2.50	2.48	0.7%	11.1%	-5.8%	-2.6%	-1.6%	-1.9%
PPL Corp	0.38	0.33	13.5%	31.0%	-2.0%	14.6%	3.2%	-0.9%
Principal Financial Group Inc	1.63	1.84	-11.5%	6.5%	0.3%	7.3%	16.3%	4.3%
Procter & Gamble Co	1.40	1.37	2.0%	2.2%	-1.3%	-1.0%	-0.1%	-2.0%
Progressive Corp	2.65	2.02	31.5%	562.5%	8.9%	1.5%	21.6%	1.9%
Prologis Inc	1.34	1.33	0.9%	-26.8%	-0.9%	-1.2%	12.2%	1.5%
Prudential Financial Inc	3.39	3.45	-1.8%	15.3%	-0.7%	2.3%	9.5%	-0.1%
PTC Inc	0.98	0.96	1.7%	-1.0%	3.0%	-2.8%	-4.4%	0.4%
Public Service Enterprise Group Inc	0.63	0.63	-0.4%	-10.0%	-1.7%	18.1%	0.1%	4.5%
Public Storage	4.23	4.21	0.6%	-1.2%	-0.2%	-0.5%	4.8%	-0.5%
Pultegroup Inc	3.77	3.27	15.4%	25.7%	-2.9%	2.4%	9.8%	-2.9%
Qorvo Inc	0.87	0.71	22.4%	155.9%	1.4%	4.1%	36.2%	0.6%
Qualcomm Inc	2.33	2.25	3.6%	24.6%	2.4%	1.9%	11.2%	1.0%
Quanta Services Inc	1.90	1.89	0.3%	15.2%	0.5%	1.6%	10.8%	3.0%
Quest Diagnostics Inc	2.35	2.34	0.6%	2.2%	-1.7%	0.3%	2.5%	1.2%

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Company Name	Earnings Summary					Revenue Summary		
	Reported	Estimate	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter
Composite	1.59	1.51	3.8%	14.2%	-2.5%	1.3%	5.4%	-0.1%
Raymond James Financial Inc	2.39	2.32	2.9%	29.2%	-3.5%	-0.5%	11.0%	-2.6%
Regency Centers Corp	1.06	1.02	3.9%	2.9%	-0.1%	1.3%	13.7%	0.9%
Regeneron Pharmaceuticals Inc	11.56	10.61	8.9%	12.9%	0.4%	5.0%	12.3%	3.0%
Regions Financial Corp	0.48	0.48	-0.9%	-18.6%	1.4%	-1.8%	-11.5%	0.7%
Republic Services Inc	1.61	1.53	5.4%	14.2%	1.0%	0.3%	8.6%	-0.3%
Resmed Inc	2.08	2.07	0.6%	30.0%	1.6%	0.5%	9.0%	0.9%
Revvity Inc	1.22	1.12	8.8%	0.8%	-1.3%	0.2%	-2.5%	-3.0%
Rollins Inc	0.27	0.27	1.4%	17.4%	-1.7%	-0.3%	8.7%	-0.2%
Roper Technologies Inc	4.48	4.46	0.4%	8.7%	-2.1%	-0.9%	12.1%	-1.1%
Royal Caribbean Cruises Ltd	3.21	2.75	16.5%	76.4%	5.4%	1.7%	16.7%	1.8%
RTX Corp	1.41	1.30	8.9%	9.3%	-2.3%	2.7%	8.1%	-0.2%
S&P Global Inc	4.04	3.65	10.7%	29.5%	-1.1%	3.7%	14.4%	0.9%
SBA Communications Corp	1.51	2.07	-27.1%	-19.3%	2.4%	-0.7%	-2.7%	-0.2%
Schlumberger NV	0.85	0.83	2.9%	18.1%	-3.0%	0.7%	12.8%	-1.6%
Seagate Technology Holdings PLC	1.05	0.75	39.1%	683.3%	26.8%	0.8%	17.8%	2.4%
ServiceNow Inc	3.13	2.84	10.2%	32.1%	-0.4%	0.8%	22.2%	-0.3%
Sherwin-Williams Co	3.70	3.48	6.2%	12.5%	-1.1%	-0.9%	0.5%	-2.6%
Skyworks Solutions Inc	1.21	1.21	-0.2%	-30.1%	-0.7%	0.6%	-15.5%	0.5%
Smurfit WestRock PLC	0.51	0.76	-32.9%			-4.6%		
Snap-On Inc	5.07	4.94	2.6%	3.7%	-1.4%	-1.5%	-1.0%	-2.6%
Southern Co	1.10	0.92	19.5%	39.2%	-2.7%	6.0%	12.4%	3.8%
Southwest Airlines Co	0.58	0.51	14.6%	-46.8%	-180.2%	0.4%	4.5%	-5.3%
Stanley Black & Decker Inc	1.09	0.84	30.0%	1090.9%	17.5%	0.2%	-3.2%	-0.9%
Starbucks Corp	0.93	0.93	-0.4%	-7.0%	-1.2%	-1.4%	-0.6%	-1.8%
State Street Corp	2.15	2.03	6.1%	-0.9%	1.3%	1.4%	2.6%	1.7%

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Company Name	Earnings Summary					Revenue Summary		
	Reported	Estimate	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter
Composite	1.59	1.51	3.8%	14.2%	-2.5%	1.3%	5.4%	-0.1%
Steel Dynamics Inc	2.72	2.67	1.8%	-43.5%	-13.6%	4.5%	-8.8%	-2.1%
Stryker Corp	2.81	2.79	0.7%	10.6%	-2.3%	0.3%	8.5%	-0.4%
Synchrony Financial	1.55	1.35	14.9%	17.4%	9.9%	0.3%	6.9%	1.3%
Sysco Corp	1.39	1.38	1.0%	3.7%	-0.2%	-0.1%	4.2%	-0.6%
T Rowe Price Group Inc	2.26	2.27	-0.3%	11.9%	-0.4%	-3.2%	6.8%	0.9%
T-Mobile US Inc	2.49	2.28	9.4%	33.9%	1.1%	1.1%	3.0%	0.7%
Targa Resources Corp	1.33	1.27	4.7%	-7.6%	5.8%	-20.4%	4.7%	0.1%
TE Connectivity Ltd	1.91	1.86	2.7%	7.9%	0.7%	-1.0%	-0.5%	-2.9%
Teledyne Technologies Inc	4.58	4.50	1.9%	-1.9%	-0.8%	1.0%	-3.6%	-0.4%
Teleflex Inc	3.42	3.33	2.6%	0.3%	-0.8%	-0.1%	2.7%	-0.5%
Teradyne Inc	0.86	0.77	11.9%	8.9%	-8.5%	4.1%	6.6%	0.1%
Tesla Inc	0.52	0.62	-16.6%	-42.9%	-8.2%	2.9%	2.3%	-0.6%
Texas Instruments Inc	1.22	1.17	4.6%	-34.8%	1.1%	-0.0%	-15.6%	0.2%
Textron Inc	1.54	1.48	4.0%	5.5%	-2.0%	-0.9%	3.0%	0.4%
Thermo Fisher Scientific Inc	5.37	5.12	4.8%	4.3%	-3.4%	0.3%	-1.4%	-0.7%
Tractor Supply Co	3.93	3.93	0.1%	2.6%	-0.4%	-0.9%	1.5%	-0.6%
Trane Technologies PLC	3.30	3.08	7.0%	23.1%	2.2%	3.4%	12.8%	1.2%
Travelers Companies Inc	2.51	1.98	27.0%	4083.3%	-2.4%	-2.0%	7.7%	-0.5%
Truist Financial Corp	0.91	0.82	10.6%	-4.2%	6.4%	4.4%	-16.0%	0.7%
Tyler Technologies Inc	2.40	2.31	4.1%	19.4%	1.3%	0.0%	7.3%	0.8%
Tyson Foods Inc	0.87	0.65	33.6%	480.0%	-2.3%	0.9%	1.6%	0.2%
UDR Inc	0.62	0.62	0.8%	1.6%	0.1%	-0.2%	2.5%	-0.1%
Union Pacific Corp	2.74	2.71	1.0%	7.9%	-2.6%	-0.9%	0.7%	-1.9%
United Airlines Holdings Inc	4.14	3.93	5.2%	-17.7%	-16.7%	-0.5%	5.7%	-2.5%
United Parcel Service Inc	1.79	1.99	-10.1%	-29.5%	-20.7%	-1.6%	-1.1%	-1.2%

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Company Name	Earnings Summary					Revenue Summary		
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Composite	1.59	1.51	3.8%	14.2%	-2.5%	1.3%	5.4%	-0.1%
United Rentals Inc	10.70	10.54	1.5%	8.3%	-0.8%	-0.1%	6.2%	-0.0%
Unitedhealth Group Inc	6.80	6.66	2.1%	10.7%	-2.1%	0.2%	6.6%	0.3%
Universal Health Services Inc	4.31	3.28	31.3%	70.4%	19.1%	1.1%	10.1%	0.7%
US Bancorp	0.98	0.94	4.3%	-12.5%	1.0%	0.6%	-4.2%	0.3%
Valero Energy Corp	2.71	2.60	4.4%	-49.8%	-35.5%	2.4%	-0.1%	3.8%
Ventas Inc	0.80	0.79	1.3%	6.7%	0.0%	0.5%	8.6%	-0.0%
Veralto Corp	0.85	0.80	5.9%		2.7%	0.8%		0.8%
VeriSign, Inc	2.01	1.93	4.0%	12.3%	0.4%	0.3%	4.1%	-0.7%
Verisk Analytics Inc	1.74	1.64	6.0%	15.2%	-2.8%	-0.8%	6.2%	-0.6%
Verizon Communications Inc	1.15	1.15	0.3%	-5.0%	-1.2%	-0.8%	0.6%	0.1%
Vertex Pharmaceuticals Inc	-12.83	2.94	-536.1%	-429.8%	-0.6%	-0.6%	6.1%	0.2%
VICI Properties Inc	0.57	0.57	0.7%	5.6%	-1.0%	0.5%	6.6%	0.1%
Visa Inc	2.42	2.42	0.1%	12.0%	-1.0%	-0.2%	9.6%	-1.1%
W R Berkley Corp	1.04	0.92	12.6%	36.8%	0.8%	-1.0%	10.6%	0.3%
Walgreens Boots Alliance Inc	0.63	0.68	-7.3%	-37.0%	-0.2%	1.1%	2.6%	0.0%
Waste Management Inc	1.82	1.83	-0.3%	20.5%	-2.7%	-0.5%	5.5%	0.0%
Waters Corp	2.63	2.56	2.6%	-6.1%	-6.9%	1.2%	-4.3%	-3.2%
WEC Energy Group Inc	0.67	0.64	5.4%	-27.2%	-3.3%	-5.1%	-3.2%	1.5%
Wells Fargo & Co	1.33	1.29	2.9%	6.4%	-2.9%	2.0%	0.8%	0.7%
Welltower Inc	1.05	1.01	4.4%	16.7%	-0.2%	-3.2%	9.6%	0.3%
West Pharmaceutical Services Inc	1.52	1.74	-12.7%	-28.0%	-29.8%	-3.7%	-6.9%	-9.3%
Western Digital Corp	1.44	1.17	23.0%	172.7%	-0.6%	0.6%	40.9%	-2.0%
Westinghouse Air Brake Technologies	1.96	1.88	4.0%	39.0%	6.9%	0.0%	9.8%	3.2%
Weyerhaeuser Co	0.21	0.21	-0.1%	-34.4%	-80.7%	-0.2%	-2.9%	-12.9%
Willis Towers Watson PLC	2.55	2.33	9.2%	24.4%	1.5%	-0.4%	4.9%	0.0%

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Composite	1.59	1.51	3.8%	14.2%	-2.5%	1.3%	5.4%	-0.1%
WW Grainger Inc	9.76	9.58	1.9%	5.2%	-2.1%	-0.8%	3.1%	-1.1%
Xcel Energy Inc	0.54	0.57	-5.5%	3.8%	0.4%	-7.9%	0.2%	1.3%
Xylem Inc	1.09	1.05	3.6%	11.2%	-0.2%	1.1%	26.0%	-0.0%
Zebra Technologies Corp	3.18	2.81	13.4%	-3.3%	3.5%	3.0%	0.2%	1.7%