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# Reporte de Utilidades 1Q

7 de Mayo 2025

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# Reporte de Utilidades

## Utilidades e Ingresos por Sectores

Habiendo reportado el **80.6%** de las compañías del S&P 500, el **74%** de ellas ha publicado por sobre las estimaciones en utilidades y el **62%** en ingresos.

**En utilidades, la sorpresa promedio ha sido de +6.7%, registrando un crecimiento con respecto al mismo trimestre del año anterior de +13.4%.** Las revisiones en los últimos 30 días para las proyecciones del trimestre en curso han sido negativas **-3.5%**. Hasta el momento, la mayoría de los sectores registran sorpresas positivas, liderado por el sector de **Communication Services**. En cuanto a crecimiento año contra año, el sector de **Health Care** crece significativamente. Si bien el inicio de la temporada está siendo positiva, aunque sectores como **Energy** se han mostrado mas débiles.

**En ingresos, la sorpresa promedio ha sido de +1.1% marcando un +4.3% de crecimiento con respecto al mismo trimestre del año anterior.** Las revisiones en los últimos 30 días para las proyecciones del trimestre en curso han sido levemente negativas **-0.7%**. Hasta el momento, las sorpresas entre sectores han sido casi todas positivas, liderado por el sector de **Utilities**. La mayoría de los sectores muestran crecimiento en **YoY**, salvo sectores como **Energy** y **Materials**.

Sector	Reported	Earnings Summary			Revenue Summary			Reported Earnings (Actual)			Reported Revenue (Actual)		
		% Beat	% Met	% Missed	% Beat	% Met	% Missed	Current Quarter Surprise	Current Quarter YoY Growth	1M % Revisions For Next Quarter	Current Quarter Surprise	Current Quarter YoY Growth	1M % Revisions For Next Quarter
<b>All Sectors (501)</b>	<b>404 / 501</b>	<b>74%</b>	<b>6%</b>	<b>20%</b>	<b>62%</b>	<b>0%</b>	<b>38%</b>	<b>6.7%</b>	<b>13.4%</b>	<b>-3.5%</b>	<b>1.1%</b>	<b>4.3%</b>	<b>-0.7%</b>
Communication Services (23)	13 / 23	92%	0%	8%	85%		15%	13.0%	30.4%	-0.4%	1.1%	6.9%	-0.2%
Information Technology (69)	44 / 69	82%	7%	11%	84%		16%	5.3%	15.5%	-1.2%	1.6%	9.6%	0.4%
Consumer Staples (38)	26 / 38	73%	0%	27%	42%		58%	3.5%	-4.9%	-3.4%	-1.0%	0.4%	-0.2%
Consumer Discretionary (51)	39 / 51	62%	5%	33%	46%		54%	10.7%	13.0%	-8.3%	0.3%	2.4%	-1.3%
Utilities (31)	24 / 31	63%	4%	33%	75%		25%	0.1%	6.8%	-0.5%	5.3%	10.5%	0.3%
Health Care (60)	48 / 60	92%	0%	8%	75%		25%	9.2%	50.5%	-3.7%	1.8%	7.9%	0.3%
Industrials (78)	67 / 78	79%	6%	15%	55%		45%	6.7%	5.9%	-5.6%	0.7%	2.5%	-1.3%
Energy (22)	19 / 22	53%	16%	32%	53%		47%	1.0%	-20.1%	-12.2%	-0.0%	-1.0%	-4.6%
Materials (26)	24 / 26	71%	13%	17%	54%		46%	8.0%	-2.6%	-6.8%	1.1%	-1.7%	-0.8%
Real Estate (31)	29 / 31	69%	7%	24%	69%		31%	-3.1%	-5.5%	0.3%	0.6%	5.2%	0.2%
Financials (72)	71 / 72	70%	7%	23%	54%		46%	5.5%	7.1%	-2.8%	2.0%	2.9%	-0.6%



Company Name	Earnings Summary					Revenue Summary		
	Reported	Estimate	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter
Meta Platforms Inc	6.43	5.28	21.8%	36.5%	-1.9%	2.2%	16.1%	-0.9%

### Puntos Destacados:

- **Ingresos** USD 42.31bn, mayor a lo estimado.
- **Utilidades** USD 16.64bn, mayor a lo estimado.
- **Guidance:** Ingresos proyectados para el 2Q entre **42.5bn** y **45.5bn**, agregando que Meta ha comenzado a ver una reducción en el gasto publicitario de los exportadores de comercio electrónico de Asia. **CapEx 2025** sube a **\$64B–\$72B** (antes \$60B–\$65B), por más inversiones en **IA e infraestructura**.
- **Publicidad y monetización** siguen fuertes. Los ingresos por publicidad crecieron **+16% YoY**, con un alza del 10% en el precio promedio por anuncio, reflejando una monetización más eficiente sin necesidad de depender solo del volumen.
- Meta ajustó **levemente a la baja su proyección de gastos anuales**, pasando de **\$114–119B a \$113–118B**. Esta señal fue bien recibida por el mercado, ya que muestra un compromiso con la eficiencia y la disciplina operativa, en línea con lo que inversionistas institucionales exigen desde hace varios trimestres.
- Meta advirtió que una reciente decisión de la **Comisión Europea** podría **empeorar la experiencia de sus usuarios en Europa y afectar negativamente sus ingresos en la región desde el tercer trimestre**. Esto se debe a que la Comisión considera que el servicio de suscripción sin publicidad que ofrece Meta no cumple con una de sus normas.
- *“Nuestro negocio también está teniendo un excelente desempeño, y creo que **estamos bien posicionados para afrontar la incertidumbre macroeconómica**”,* declaró el miércoles Mark Zuckerberg, director ejecutivo de Meta, a los analistas durante una conferencia telefónica sobre resultados.
- **Acción:** Las acciones de Meta subieron hasta un **+5%** después que la compañía reportara, situándose en **\$549.00**.





# Reporte de Utilidades Consumer Discretionary



Company Name	Earnings Summary					Revenue Summary		
	Reported	Estimate	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter
Amazon.com Inc	1.59	1.36	16.7%	62.2%	-6.7%	0.4%	8.6%	-0.3%

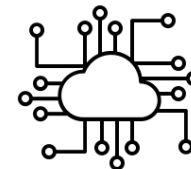
### Puntos Destacados:

- **Ingresos:** USD 155.7bn, levemente mayor a lo esperado.
- **Utilidades:** USD 17.13bn, mayor a lo esperado.
- continúa diversificando y fortaleciendo su ecosistema. En el 1Q 2025, **AWS reafirmó su rol como principal motor de rentabilidad**, aun que estuvo ligeramente por debajo de las expectativas. Alcanzando un margen operativo del **39.5%**.
- A nivel de **innovación**, la compañía lanzó Alexa+, una versión más inteligente e interactiva del asistente, ahora incluida en Prime. Además, presentó avances en inteligencia artificial con Amazon Nova y sus nuevos chips Trainium2, posicionándose en la carrera tecnológica.
- En **conectividad**, Project Kuiper comenzó a desplegar sus primeros satélites para ofrecer internet en zonas remotas.
- Por último de **comercio electrónico**, Amazon amplió su modelo de negocio permitiendo comprar productos de otras marcas directamente desde su app.
- **Guidance:** Proyecta ingresos entre **\$159Bn** y **\$164Bn** para el 2Q 2025, lo que representa un crecimiento de entre **+7%** y **+11%** interanual. En cuanto al ingreso operativo, estima un rango entre **\$13Bn** y **\$17.5Bn**, por debajo la estimación promedio. La compañía fue cauta en su proyección, señalando que factores como el tipo de cambio, la situación macroeconómica global y potenciales políticas arancelarias podrían influir en los resultados.
- **Acción:** La acción cayó hasta **-5%**, luego del reporte, situándose en **\$190.20**. Esto debido a la preocupación de los inversores por las proyecciones a corto plazo y las tensiones comerciales.



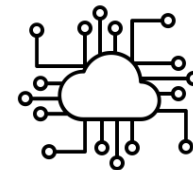
# Reporte de Utilidades Consumer Discretionary





Company Name	Earnings Summary					Revenue Summary		
	Reported	Estimate	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter
Microsoft Corp	3.46	3.22	7.4%	17.7%	1.2%	2.4%	13.3%	1.3%

- **Ingresos** USD 70.07bn, mayor de lo esperado.
- **Utilidades** USD 25.8bn, mayor de lo esperado.
- La compañía entregó resultados que superaron ampliamente las estimaciones del consenso, impulsados por su negocio en la nube Azure y su posicionamiento en inteligencia artificial.
- Los ingresos del segmento Intelligent Cloud (Azure + otros servicios) alcanzaron **USD 26.8bn (+21% YoY)**, superando el consenso. El crecimiento de Azure fue de **+33%**, destacando que 16 puntos porcentuales fueron impulsados directamente por aplicaciones de IA.
- **Guidance** para el siguiente trimestre fue fuerte: ingresos entre **USD 73.15 – 74.25bn**, por encima de **los USD 72.26bn** esperados. Se espera que Azure crezca entre **+34% y +35%**, también por encima del consenso (**+31.5%**).
- Durante el trimestre, Microsoft devolvió **USD 9.7bn** a accionistas en recompras de acciones y dividendos.
- **Acción:** Las acciones suben un **+9%** tras superar las expectativas de ganancias e ingresos, situándose en **\$425.40**.

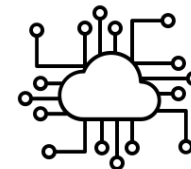




Company Name	Earnings Summary					Revenue Summary		
	Reported	Estimate	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter
Alphabet Inc	2.27	2.01	13.1%	20.1%	-0.4%	1.3%	12.0%	-0.7%

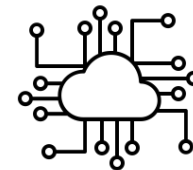
- **Ingresos:** USD 90.23bn, mayor a lo estimado.
- **Utilidades:** USD 34.54bn, mayor a lo estimado.
- Los resultados generales superaron las estimaciones en ambas líneas, por lo que la acción subió, también por el anuncio de **recompra de acciones por 70.000 millones de dólares**, así como el aumento del +5% en su dividendo trimestral .
- Los ingresos del negocio principal **Google Services** (que contempla *Google Search & other, YouTube ads, Google Network* y *Google subscriptions, platforms, and devices*) tuvo un crecimiento YoY de +12% a **USD 77.26bn**, **principal motor de rentabilidad del grupo**.
- En cuanto al **segmento Other Bets**, reportó ingresos por **\$450 millones**, una caída del -9% respecto al mismo trimestre del año anterior. Este segmento, que incluye proyectos como Waymo, Verily, Calico y X, continúa operando con pérdidas significativas. El resultado operativo se deterioró hasta los **\$1.226 millones**, versus \$1.020 millones en Q1 2024.
- **Accion:** La compañía reporto, y la acción subió un +4%, situándose en **\$161.96**.





Company Name	Earnings Summary					Revenue Summary		
	Reported	Estimate	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter
Apple Inc	1.65	1.63	1.4%	7.8%	-4.8%	0.7%	5.1%	-0.7%

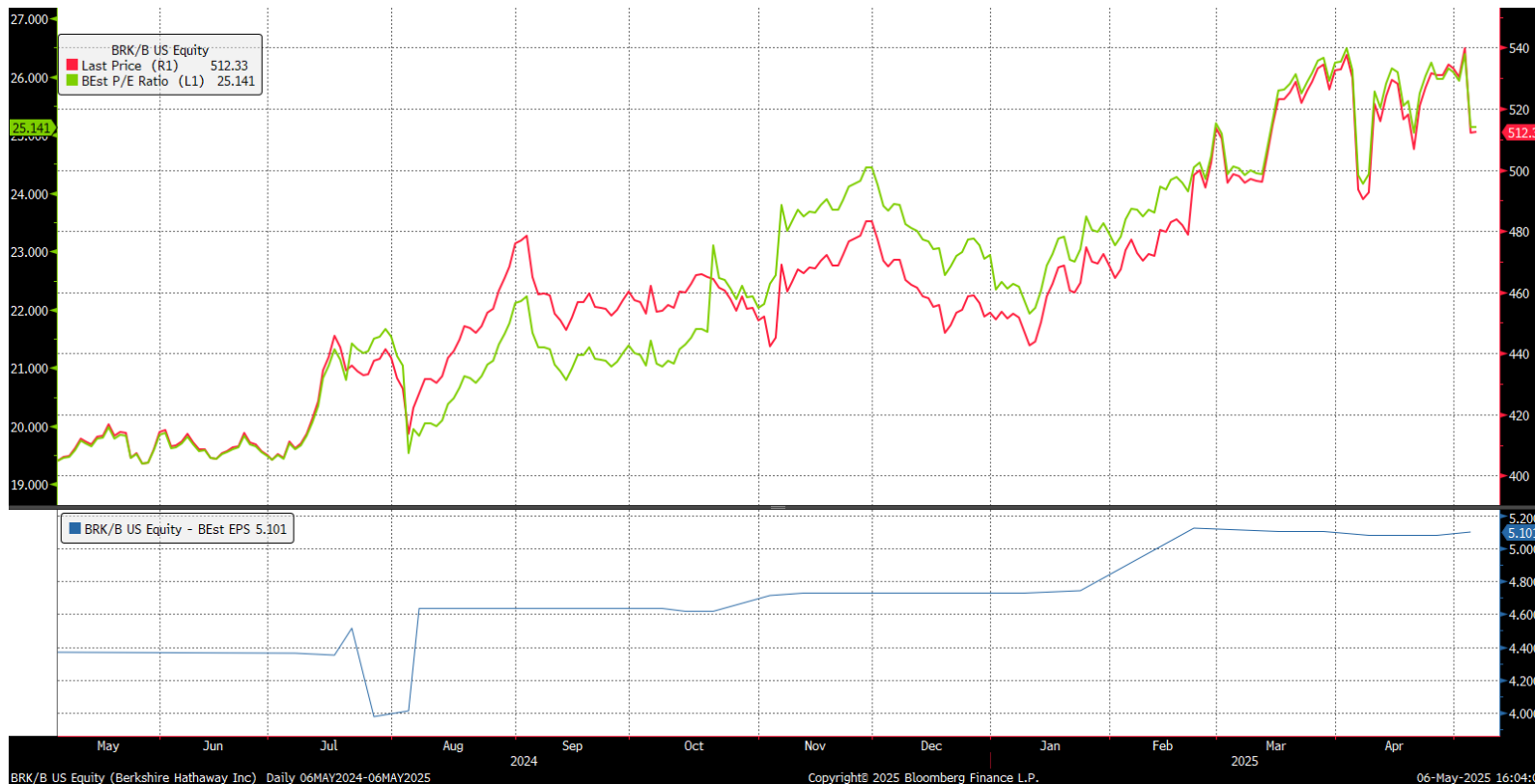
- **Ingresos:** USD \$95.4bn, mayor a lo estimado.
- **Utilidades:** USD \$24.78bn, mayor a lo estimado.
- Mostró una mejora generalizada en sus principales líneas de productos de hardware (**iPhone, Mac y iPad**), total de ingresos combinado de **USD \$61Bn** lo que indica una recuperación en la demanda tras trimestres anteriores con desempeños más débiles. El segmento de Servicios marcó un **nuevo récord trimestral**, destacando su rol como motor estratégico de crecimiento. Por su parte, la categoría de Wearables y Accesorios mostró una leve contracción interanual.
- **Guidance:** No entregó un guidance formal, pero el CEO Tim Cook anticipó un crecimiento de ingresos de un solo dígito para el próximo trimestre, impulsado por servicios y una esperada recuperación en hardware. Si bien las tensiones comerciales y los posibles aranceles siguen siendo un riesgo, Apple destacó su estrategia de diversificación de la cadena de suministro, incluyendo la localización de producción en India y Vietnam, como forma de mitigar impactos relacionados con China.
- **Destinó \$49.5 mil millones** a recompras de acciones y **\$7.6 mil millones en dividendos en el 2Q 2025**. Además, autorizó un nuevo **plan récord de \$110 mil millones en recompras**. Esta estrategia busca optimizar su capital excedente, mejorar el EPS, y enviar una señal de confianza a los mercados, en un entorno donde la innovación y el retorno al accionista siguen siendo prioridades clave.
- **Acción:** La acción cayó hasta un **-4%** luego del reporte, cerrando en **\$213.32**. Reflejando preocupación del mercado por la baja en ventas en China y la ausencia de un guidance formal claro frente a tensiones geopolíticas.





Company Name	Earnings Summary					Revenue Summary		
	Reported	Estimate	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter
Berkshire Hathaway Inc	4.47	4.63	-3.5%	-14.0%	0.2%	10.0%	-0.2%	0.3%

- **Ingresos:** USD 89.73bn, levemente por debajo de las expectativas del mercado.
- **Utilidades:** USD 9.64bn, por debajo de lo esperado.
- Las utilidades muestran una caída del **-14% YoY**, atribuida principalmente a menores beneficios en el segmento de seguros.
- **Segmentos Operativos:** El beneficio de suscripción cayó un **-49%** interanual en los seguros, afectado por pérdidas de \$1.1 mil millones relacionadas con incendios forestales en California. En la industria de Energía las ganancias incrementaron un **+53%**, impulsadas por mejoras en diversas áreas.
- Berkshire Hathaway continúa acumulando liquidez, **alcanzando un récord de \$347.7 mil millones en efectivo**, lo que refleja la falta de oportunidades de inversión atractivas bajo los criterios de Buffett. La compañía fue **nuevamente vendedora neta de acciones por décimo trimestre consecutivo** y no realizó recompras, reafirmando su postura conservadora ante un entorno de mercado incierto
- En la reunión anual de accionistas de 2025, **Warren Buffett anunció su retiro como CEO de Berkshire Hathaway al finalizar el año**, designando a Greg Abel como su sucesor. Buffett expresó su confianza en Abel y **reafirmó su compromiso con la empresa al declarar que no venderá ninguna de sus acciones.**
- **Acción:** Las acciones del conglomerado caen un **-5.0%** y se sitúan en **\$512.00** tras el reporte de utilidades - la salida de Warren Buffet.



BRK/B US Equity (Berkshire Hathaway Inc) Daily 06MAY2024-06MAY2025

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Company Name	Earnings Summary					Revenue Summary		
	Reported	Estimate	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter
<b>Composite</b>	<b>1.68</b>	<b>1.55</b>	<b>6.8%</b>	<b>14.6%</b>	<b>-3.3%</b>	<b>1.1%</b>	<b>4.5%</b>	<b>-0.8%</b>
Howmet Aerospace Inc	0.86	0.78	10.5%	50.9%	4.9%	-0.0%	6.5%	-0.2%
Apple Inc	1.65	1.63	1.4%	7.8%	-4.8%	0.7%	5.1%	-0.7%
Abbott Laboratories	1.09	1.07	1.7%	11.2%	-0.0%	-0.4%	4.0%	0.7%
Chubb Ltd	3.68	3.18	15.7%	-32.0%	-0.5%	-2.6%	3.2%	-0.2%
Accenture PLC	2.82	2.82	0.2%	1.8%	-0.2%	0.3%	5.4%	-0.2%
Adobe Inc	5.08	4.97	2.2%	13.4%	-0.1%	1.0%	10.3%	-0.2%
AES Corp	0.27	0.35	-23.0%	-46.0%	2.0%	-4.0%	-5.2%	-0.2%
Aflac Inc	1.66	1.67	-0.8%	0.0%	-0.2%	-20.6%	-37.5%	-4.7%
Hess Corp	1.81	1.61	12.3%	-42.7%	-23.7%	8.2%	-12.1%	-5.8%
American International Group Inc	1.17	1.01	15.9%	-33.9%	-0.0%	3.9%	0.3%	1.5%
Arthur J. Gallagher & Co.	3.67	3.58	2.4%	5.2%	-6.2%	0.1%	15.4%	-8.9%
Albemarle Corp	-0.18	-0.59	69.4%	-169.2%	-97.7%	-7.0%	-20.9%	-1.1%
Honeywell International Inc	2.51	2.21	13.4%	11.6%	2.7%	2.4%	7.9%	-1.8%
Align Technology Inc	2.13	1.99	7.3%	-0.5%	-2.4%	0.4%	-1.8%	0.4%
Allstate Corp	3.53	2.47	42.7%	-31.2%	0.3%	3.3%	8.5%	-0.3%
Prologis Inc	1.42	1.38	3.1%	10.9%	-0.1%	-2.4%	8.7%	2.0%
Amgen Inc	4.90	4.30	14.0%	23.7%	-1.7%	1.1%	9.4%	-0.5%
Ameriprise Financial Inc	9.50	9.08	4.6%	13.2%	-4.9%	-2.1%	5.1%	-2.4%
American Tower Corp	1.04	1.61	-35.3%	-46.9%	3.0%	0.9%	-9.6%	1.0%
Amazon.com Inc	1.59	1.36	16.7%	62.2%	-6.7%	0.4%	8.6%	-0.3%
ANSYS Inc	1.64	1.68	-2.6%	18.0%	2.6%	-3.1%	8.2%	0.6%
Air Products and Chemicals Inc	2.69	2.83	-4.9%	-5.6%	-7.0%	-0.3%	-0.5%	-1.5%
Amphenol Corp	0.63	0.52	22.0%	57.5%	17.6%	13.7%	47.7%	8.8%
Alexandria Real Estate Equities Inc	2.30	2.28	0.8%	-2.1%	0.0%	-1.1%	-1.6%	-0.0%
Elevance Health Inc	11.97	11.38	5.2%	12.5%	-4.4%	5.3%	15.4%	1.0%

Fuente: LSEG (previamente conocido como Refinitiv)

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	Reported	Estimate	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter	Surprise	Y/Y Growth (%)	1M % Revisions For Next Quarter
<b>Composite</b>	<b>1.68</b>	<b>1.55</b>	<b>6.8%</b>	<b>14.6%</b>	<b>-3.3%</b>	<b>1.1%</b>	<b>4.5%</b>	<b>-0.8%</b>
Automatic Data Processing Inc	3.06	2.97	2.9%	6.3%	-2.1%	1.1%	5.7%	-0.1%
AvalonBay Communities Inc	2.83	2.81	0.7%	4.8%	-0.2%	0.1%	4.7%	0.1%
Avery Dennison Corp	2.30	2.32	-0.8%	0.4%	-5.8%	0.0%	-0.1%	-0.9%
American Water Works Co Inc	1.02	1.05	-2.7%	9.7%	2.2%	6.8%	13.0%	2.5%
American Express Co	3.64	3.46	5.1%	9.3%	-1.3%	0.2%	7.4%	-0.1%
Autozone Inc	28.29	29.11	-2.8%	-2.1%	-0.2%	-0.7%	2.4%	-1.3%
Pinnacle West Capital Corp	-0.04	0.02	-323.5%	-126.7%	5.4%	3.2%	8.5%	-0.1%
Boeing Co	-0.49	-1.29	62.1%	56.6%	-46.7%	0.2%	17.7%	-2.8%
Baxter International Inc	0.55	0.48	13.9%	-15.4%	0.1%	1.5%	5.4%	-0.3%
Broadridge Financial Solutions Inc	2.44	2.43	0.6%	9.4%	-2.6%	-2.8%	5.0%	-0.7%
Becton Dickinson and Co	3.35	3.28	2.1%	5.7%	-2.9%	-1.5%	4.5%	-0.0%
Verizon Communications Inc	1.19	1.15	3.7%	3.5%	-0.2%	0.7%	1.5%	0.1%
Baker Hughes Co	0.51	0.48	6.9%	18.6%	-7.9%	-1.0%	0.1%	-3.8%
Bank of New York Mellon Corp	1.58	1.51	4.6%	22.5%	-3.4%	-0.4%	7.2%	-1.0%
Berkshire Hathaway Inc	4.47	4.63	-3.5%	-14.0%	0.2%	10.0%	-0.2%	0.3%
W R Berkley Corp	1.01	0.98	2.7%	-2.9%	-0.4%	0.5%	8.9%	0.3%
Builders FirstSource Inc	1.51	1.37	10.6%	-43.0%	-13.3%	0.0%	-6.0%	-4.8%
BlackRock Inc	11.30	10.14	11.4%	15.2%	-7.7%	-1.2%	11.6%	-4.5%
Bristol-Myers Squibb Co	1.80	1.49	20.6%	140.9%	-1.8%	4.7%	-5.6%	-0.0%
Boston Scientific Corp	0.75	0.67	11.7%	33.9%	2.4%	2.0%	20.9%	2.5%
Blackstone Inc	1.09	1.05	3.7%	11.2%	-17.0%	2.8%	8.4%	-13.5%
BXP Inc	1.64	1.65	-0.4%	-5.2%	-0.2%	3.0%	3.1%	-0.0%
Conagra Brands Inc	0.51	0.53	-3.3%	-26.1%	0.9%	-2.1%	-6.3%	0.2%
Caterpillar Inc	4.25	4.35	-2.2%	-24.1%	-5.6%	-2.8%	-9.8%	1.1%
CBRE Group Inc	0.86	0.76	12.6%	10.3%	-6.2%	-0.0%	12.3%	0.3%

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Delta Air Lines Inc	0.46	0.38	20.4%	2.2%	-21.9%	-0.0%	3.3%	-4.1%
Discover Financial Services	4.25	3.37	26.2%	286.4%	2.6%	0.6%	1.0%	0.0%
Quest Diagnostics Inc	2.21	2.15	2.7%	8.3%	0.8%	0.8%	12.1%	1.4%
Digital Realty Trust Inc	1.77	1.72	3.1%	6.0%	-0.2%	-1.3%	5.7%	0.1%
Danaher Corp	1.88	1.64	14.4%	-2.1%	-6.0%	2.7%	-0.9%	0.6%
Domino's Pizza Inc	4.33	4.07	6.3%	20.9%	-0.9%	-1.3%	2.5%	-0.6%
Dover Corp	2.05	1.98	3.5%	5.1%	-0.4%	-0.7%	-0.9%	-0.0%
Omnicom Group Inc	1.70	1.62	5.0%	1.8%	-1.9%	-0.7%	1.6%	-0.3%
Keurig Dr Pepper Inc	0.42	0.38	9.8%	10.5%	-1.3%	1.9%	4.8%	0.2%
Micron Technology Inc	1.56	1.42	9.6%	271.4%	0.5%	2.0%	38.3%	0.2%
DR Horton Inc	2.58	2.63	-2.0%	-26.7%	-19.7%	-3.7%	-15.1%	-13.7%
Darden Restaurants Inc	2.80	2.80	0.1%	6.9%	-0.1%	-1.8%	6.2%	-0.1%
DTE Energy Co	2.10	2.00	5.2%	25.7%	10.4%	29.4%	37.0%	-1.6%
Morgan Stanley	2.60	2.20	17.9%	28.7%	-0.7%	7.0%	17.2%	-0.5%
Dexcom Inc	0.32	0.33	-2.2%	0.0%	-5.2%	1.8%	12.5%	-0.6%
eBay Inc	1.38	1.34	3.1%	10.4%	0.1%	1.5%	1.1%	1.2%
Cadence Design Systems Inc	1.57	1.49	5.3%	34.2%	-0.1%	0.3%	23.1%	0.4%
Ecolab Inc	1.50	1.50	0.3%	11.9%	-0.8%	-0.0%	-1.5%	0.8%
Consolidated Edison Inc	2.26	2.20	2.6%	5.1%	-3.4%	8.0%	12.1%	0.3%
Equifax Inc	1.53	1.40	9.0%	2.0%	-0.1%	1.8%	3.8%	0.8%
Revvity Inc	1.01	0.95	6.3%	3.1%	-6.0%	0.5%	2.3%	0.1%
Estee Lauder Companies Inc	0.65	0.32	105.0%	-33.0%	-67.2%	0.9%	-9.9%	-5.1%
Eastman Chemical Co	1.91	1.89	1.0%	18.6%	-19.1%	-1.6%	-0.9%	-4.6%
EOG Resources Inc	2.87	2.79	2.8%	1.8%	-13.6%	-3.5%	-7.4%	-5.0%
Equinix Inc	3.61	2.96	21.8%	48.6%	2.7%	0.0%	4.6%	0.2%

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Corning Inc	0.54	0.51	6.7%	42.1%	0.2%	1.0%	12.9%	0.8%
Generac Holdings Inc	1.26	0.97	30.4%	43.2%	-15.3%	2.5%	5.9%	-3.7%
Alphabet Inc	2.27	2.01	12.8%	20.1%	-0.2%	1.2%	12.0%	-0.6%
Genuine Parts Co	1.75	1.68	4.3%	-21.2%	-3.2%	0.6%	1.4%	0.4%
Garmin Ltd	1.61	1.67	-3.3%	13.4%	-1.1%	2.0%	11.1%	-0.4%
Goldman Sachs Group Inc	14.12	12.35	14.3%	21.9%	-10.4%	1.7%	6.0%	-2.9%
WW Grainger Inc	9.86	9.49	3.9%	2.5%	-0.6%	-0.3%	1.7%	0.5%
Halliburton Co	0.60	0.60	-0.4%	-21.1%	-12.6%	2.5%	-6.7%	-0.5%
Hasbro Inc	1.04	0.67	55.6%	70.5%	-25.4%	15.0%	17.1%	-8.1%
Huntington Bancshares Inc	0.34	0.31	8.9%	21.4%	1.8%	2.6%	9.5%	0.9%
Welltower Inc	1.20	1.14	4.8%	18.8%	0.6%	3.3%	30.3%	0.6%
Healthpeak Properties Inc	0.46	0.46	0.4%	2.2%	-0.3%	3.1%	15.9%	-0.1%
Hartford Insurance Group Inc	2.20	2.14	2.7%	-6.0%	-1.3%	-2.2%	6.1%	-0.6%
Host Hotels & Resorts Inc	0.64	0.56	13.4%	6.7%	-1.1%	3.2%	8.4%	-1.0%
Hologic Inc	1.03	1.02	1.4%	0.0%	-3.4%	0.5%	-1.2%	-1.5%
CenterPoint Energy Inc	0.53	0.53	-0.8%	-3.6%	-7.7%	11.4%	11.5%	9.1%
L3Harris Technologies Inc	2.41	2.32	4.0%	-21.2%	-4.3%	-1.6%	-1.5%	-3.2%
Henry Schein Inc	1.15	1.11	3.6%	4.5%	-0.6%	-1.8%	-0.1%	-0.2%
Hershey Co	2.09	1.95	7.3%	-31.9%	-20.4%	0.4%	-13.8%	0.1%
Hubbell Inc	3.50	3.72	-6.0%	-2.8%	-2.5%	-2.0%	-2.4%	0.3%
Humana Inc	11.58	10.07	15.0%	60.2%	-0.7%	-0.3%	9.5%	0.3%
International Business Machines Corp	1.60	1.40	14.1%	-4.8%	1.2%	1.0%	0.5%	2.4%
Intercontinental Exchange Inc	1.72	1.70	0.9%	16.2%	4.3%	0.5%	8.0%	2.6%
Biogen Inc	3.02	2.52	19.6%	-17.7%	-0.3%	8.8%	6.1%	-0.1%
IDEXX Laboratories Inc	2.96	2.85	3.8%	5.3%	1.4%	0.0%	3.6%	0.4%

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IDEX Corp	1.75	1.63	7.1%	-6.9%	-2.5%	0.9%	1.7%	-0.3%
Iron Mountain Inc	0.43	0.40	7.1%	0.0%	11.4%	-0.1%	7.8%	0.9%
Intel Corp	0.13	0.01	1878.7%	-27.8%	-81.2%	3.0%	-0.4%	-7.5%
International Paper Co	0.23	0.37	-37.9%	35.3%	-36.9%	-5.1%	27.8%	-4.3%
Interpublic Group of Companies Inc	0.33	0.27	21.6%	-8.3%	4.6%	0.8%	-8.5%	0.6%
Incyte Corp	1.16	1.02	14.1%	81.3%	-3.0%	6.0%	19.5%	-0.0%
Trane Technologies PLC	2.45	2.21	10.7%	26.3%	0.3%	4.7%	11.2%	1.1%
Intuitive Surgical Inc	1.81	1.72	5.1%	20.7%	-2.0%	3.1%	19.2%	0.2%
Illinois Tool Works Inc	2.38	2.35	1.5%	-2.5%	-1.0%	-0.1%	-3.4%	0.5%
Invesco Ltd	0.44	0.38	14.7%	33.3%	-14.9%	0.1%	5.3%	-4.3%
J B Hunt Transport Services Inc	1.17	1.15	1.5%	-4.1%	-6.5%	0.6%	-0.8%	-1.6%
Jabil Inc	1.94	1.83	6.2%	15.5%	-0.2%	5.0%	-0.6%	0.0%
Johnson & Johnson	2.77	2.59	7.0%	2.2%	-1.4%	1.5%	2.4%	0.4%
Juniper Networks Inc	0.43	0.43	-0.3%	48.3%	-1.3%	-0.2%	11.4%	0.0%
Kellanova	0.90	1.01	-10.8%	-10.9%	-1.4%	-3.0%	-3.7%	-0.4%
Mondelez International Inc	0.74	0.66	12.4%	-22.1%	4.0%	-0.1%	0.2%	3.2%
Kimco Realty Corp	0.44	0.42	4.2%	12.8%	-0.0%	2.8%	7.6%	0.2%
KLA Corp	8.41	8.10	3.9%	59.9%	6.7%	1.7%	29.8%	2.4%
Kimberly-Clark Corp	1.93	1.89	2.3%	-4.0%	-11.6%	-0.9%	-6.0%	0.7%
Carmax Inc	0.64	0.65	-1.1%	100.0%	-6.0%	1.5%	6.7%	1.5%
Coca-Cola Co	0.73	0.71	2.3%	1.4%	-1.6%	0.7%	-0.1%	-0.4%
KKR & Co Inc	1.15	1.15	0.4%	18.6%	-11.8%	17.3%	4.6%	-11.2%
Lennar Corp	1.96	1.73	13.0%	-23.7%	-0.2%	2.7%	4.4%	-0.2%
Lennox International Inc	3.37	3.27	3.0%	-2.9%	-4.1%	4.9%	2.4%	-1.6%
Lockheed Martin Corp	7.28	6.34	14.9%	13.9%	-2.3%	0.9%	4.5%	-0.3%

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LKQ Corp	0.79	0.78	1.5%	-3.7%	-5.7%	-2.6%	-6.5%	-0.9%
Eli Lilly and Co	3.34	3.02	10.5%	29.5%	0.3%	0.5%	45.2%	0.7%
Lam Research Corp	1.04	1.01	3.4%	33.5%	22.9%	1.6%	24.4%	8.4%
Southwest Airlines Co	-0.13	-0.18	28.0%	63.9%	-36.6%	0.4%	1.6%	-4.8%
Las Vegas Sands Corp	0.59	0.57	3.9%	-21.3%	-13.3%	-1.1%	-3.3%	-4.5%
Live Nation Entertainment Inc	-0.32	-0.40	19.6%	39.6%	-17.5%	-3.3%	-11.0%	-1.6%
Mid-America Apartment Communities	2.20	2.16	1.7%	-0.9%	-0.3%	-0.3%	1.0%	-0.2%
Mastercard Inc	3.73	3.57	4.5%	12.7%	1.8%	1.8%	14.2%	2.1%
Masco Corp	0.87	0.92	-5.3%	-6.5%	-12.7%	-1.9%	-6.5%	-1.6%
AMETEK Inc	1.75	1.69	3.7%	6.7%	-2.6%	-0.6%	-0.2%	-1.4%
McCormick & Company Inc	0.60	0.64	-6.7%	-4.8%	0.3%	-0.4%	0.2%	-0.0%
McDonald's Corp	2.67	2.66	0.5%	-1.1%	0.5%	-2.2%	-3.5%	0.7%
Moody's Corp	3.83	3.53	8.4%	13.6%	-9.7%	2.4%	7.7%	-6.8%
CVS Health Corp	2.25	1.70	32.1%	71.8%	-3.8%	1.0%	7.0%	-0.2%
MetLife Inc	1.96	2.00	-1.9%	7.1%	-1.8%	3.7%	10.6%	-1.1%
MGM Resorts International	0.69	0.46	48.6%	-6.8%	-10.2%	-0.6%	-2.4%	-0.7%
S&P Global Inc	4.37	4.19	4.4%	9.0%	-5.2%	2.1%	8.2%	-3.4%
Martin Marietta Materials Inc	1.90	1.86	2.3%	-1.6%	1.6%	0.1%	8.2%	0.4%
Marsh & McLennan Companies Inc	3.06	3.02	1.4%	5.9%	-0.4%	-0.3%	9.1%	0.2%
3M Co	1.88	1.77	6.5%	-21.3%	-2.4%	0.4%	1.0%	0.5%
Altria Group Inc	1.23	1.19	3.6%	7.0%	1.3%	-2.1%	-4.2%	-0.4%
Mohawk Industries Inc	1.52	1.41	8.0%	-18.3%	-4.6%	-1.3%	-5.7%	-0.6%
Molina Healthcare Inc	6.08	5.96	2.1%	6.1%	0.0%	3.2%	12.2%	1.4%
Motorola Solutions Inc	3.18	3.01	5.7%	13.2%	-3.2%	0.5%	5.8%	-1.1%
T-Mobile US Inc	2.58	2.46	4.8%	29.0%	-0.7%	1.3%	6.6%	1.3%

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Monolithic Power Systems Inc	4.04	4.01	0.6%	43.8%	1.9%	0.5%	39.2%	2.1%
Merck & Co Inc	2.22	2.14	4.0%	7.2%	-7.1%	1.5%	-1.6%	-1.2%
Microsoft Corp	3.46	3.22	7.4%	17.7%	1.2%	2.4%	13.3%	1.3%
Entergy Corp	0.82	0.69	19.4%	51.9%	3.6%	-5.6%	1.9%	0.4%
Mettler-Toledo International Inc	8.19	7.89	3.8%	-7.9%	-2.3%	0.8%	-4.6%	0.1%
MSCI Inc	4.00	3.91	2.2%	13.6%	-0.9%	0.2%	9.7%	-0.8%
Bank of America Corp	0.90	0.82	9.9%	8.4%	-3.6%	1.9%	5.9%	-0.8%
Nasdaq Inc	0.79	0.77	2.4%	25.4%	0.2%	0.5%	10.7%	0.3%
Newmont Corporation	1.25	0.90	39.6%	127.3%	-2.9%	7.1%	24.5%	3.1%
Netflix Inc	6.61	5.71	15.8%	25.2%	12.1%	0.3%	12.5%	1.2%
Labcorp Holdings Inc	3.84	3.74	2.6%	4.3%	-0.1%	-1.5%	5.3%	0.2%
Nike Inc	0.54	0.29	85.4%	-29.9%	1.9%	2.4%	-9.3%	0.0%
Wells Fargo & Co	1.33	1.24	7.3%	5.6%	-4.2%	-2.9%	-3.4%	-1.0%
Northrop Grumman Corp	6.06	6.25	-3.1%	-4.1%	-7.6%	-4.5%	-6.6%	-3.0%
Norfolk Southern Corp	2.69	2.69	-0.0%	8.0%	-0.8%	0.6%	-0.4%	-0.2%
Xcel Energy Inc	0.84	0.92	-8.6%	-4.5%	2.1%	-0.7%	7.0%	-2.3%
Northern Trust Corp	1.90	1.85	2.6%	12.4%	-1.8%	-0.4%	5.2%	-0.5%
Eversource Energy	1.50	1.51	-0.8%	0.7%	-0.2%	11.9%	23.6%	3.5%
Nucor Corp	0.77	0.65	18.6%	-77.7%	0.8%	8.4%	-3.8%	0.2%
Old Dominion Freight Line Inc	1.19	1.14	4.0%	-11.2%	-9.8%	0.3%	-5.8%	-4.2%
FirstEnergy Corp	0.67	0.60	11.1%	21.8%	-2.1%	8.3%	14.5%	-1.2%
ONEOK Inc	1.04	1.25	-16.7%	-4.6%	-0.4%	4.4%	68.2%	-6.3%
ON Semiconductor Corp	0.55	0.51	8.7%	-49.1%	-1.1%	3.1%	-22.4%	-0.5%
Oracle Corp	1.47	1.49	-1.5%	4.3%	-0.1%	-1.8%	6.4%	-0.0%
O'Reilly Automotive Inc	9.35	9.86	-5.2%	1.6%	0.2%	-0.9%	4.0%	0.0%

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Paychex Inc	1.49	1.48	0.7%	8.0%	-0.3%	-0.5%	4.8%	0.5%
Paccar Inc	0.96	1.58	-39.3%	-57.7%	-6.2%	3.7%	-14.9%	-7.2%
PG&E Corp	0.33	0.34	-3.2%	-10.8%	0.1%	-2.5%	2.1%	0.6%
Booking Holdings Inc	24.81	17.33	43.2%	21.7%	0.3%	3.8%	7.9%	2.2%
Exelon Corp	0.92	0.88	4.9%	35.3%	-9.5%	2.0%	11.1%	2.1%
Public Service Enterprise Group Inc	1.43	1.44	-0.5%	9.2%	-0.2%	2.5%	16.7%	0.5%
PepsiCo Inc	1.48	1.49	-0.4%	-8.1%	-11.7%	0.8%	-1.8%	-0.5%
Pfizer Inc	0.92	0.66	38.8%	12.2%	0.0%	-1.4%	-7.8%	-1.6%
Principal Financial Group Inc	1.81	1.83	-0.9%	9.7%	-5.0%	0.5%	5.5%	-1.0%
Procter & Gamble Co	1.54	1.53	0.9%	1.3%	-6.7%	-1.6%	-2.1%	-1.5%
Parker-Hannifin Corp	6.94	6.72	3.3%	6.6%	-2.5%	-0.5%	-2.2%	-1.9%
Pultegroup Inc	2.57	2.42	6.2%	-13.2%	-4.5%	1.8%	-1.4%	-4.9%
Packaging Corp of America	2.31	2.21	4.7%	34.3%	-10.7%	1.5%	8.2%	-2.8%
Aon PLC	5.67	6.02	-5.9%	0.2%	-1.3%	-2.7%	16.2%	0.1%
PTC Inc	1.79	1.40	28.2%	22.6%	-6.3%	4.8%	5.5%	-3.3%
Philip Morris International Inc	1.69	1.61	4.8%	12.7%	4.7%	1.9%	5.8%	3.8%
PNC Financial Services Group Inc	3.51	3.38	3.8%	4.5%	-4.9%	-0.7%	6.0%	-0.9%
Pentair PLC	1.13	1.01	11.7%	20.2%	-0.4%	2.2%	-0.7%	0.2%
Brown & Brown Inc	1.29	1.30	-1.1%	13.2%	0.8%	0.0%	11.6%	-0.0%
Pool Corp	1.42	1.49	-4.7%	-30.4%	-0.6%	-2.5%	-4.4%	0.4%
PPG Industries Inc	1.72	1.62	6.1%	-7.5%	-2.4%	0.4%	-14.5%	0.5%
PPL Corp	0.60	0.54	10.6%	11.1%	-2.9%	26.9%	8.7%	-6.9%
Progressive Corp	4.65	4.79	-3.0%	24.7%	1.2%	2.7%	17.1%	0.6%
Prudential Financial Inc	3.29	3.18	3.4%	5.4%	-3.4%	-6.0%	-38.2%	-1.6%
Everest Group Ltd	6.45	7.62	-15.3%	-60.5%	-3.1%	-1.9%	5.5%	-0.2%

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T Rowe Price Group Inc	2.23	2.13	4.7%	-6.3%	-10.9%	-1.0%	0.8%	-6.4%
Quanta Services Inc	1.78	1.67	6.5%	26.2%	-1.1%	6.3%	23.9%	-0.1%
Linde PLC	3.95	3.93	0.6%	5.3%	-1.4%	-1.6%	0.1%	-0.2%
Qualcomm Inc	2.85	2.82	1.0%	16.8%	1.7%	1.6%	15.4%	0.3%
Royal Caribbean Cruises Ltd	2.71	2.54	6.6%	53.1%	1.7%	-0.4%	7.3%	0.4%
Regency Centers Corp	1.15	1.13	1.8%	6.5%	0.1%	2.4%	4.7%	0.0%
Regeneron Pharmaceuticals Inc	8.22	8.82	-6.8%	-13.9%	-16.2%	-7.5%	-3.7%	-7.5%
Resmed Inc	2.37	2.36	0.4%	11.3%	0.2%	0.4%	7.9%	0.4%
CoStar Group Inc	0.19	0.10	94.9%	90.0%	-11.8%	0.3%	11.6%	1.4%
Arch Capital Group Ltd	1.54	1.32	16.4%	-37.1%	-1.6%	-4.1%	10.5%	-0.6%
Raymond James Financial Inc	2.42	2.44	-0.9%	4.8%	-9.6%	-0.6%	9.1%	-3.8%
Rollins Inc	0.22	0.22	1.2%	10.0%	0.1%	0.7%	9.9%	1.3%
Roper Technologies Inc	4.78	4.74	0.9%	8.4%	-0.5%	3.2%	12.0%	0.8%
Republic Services Inc	1.58	1.53	3.3%	9.0%	0.3%	-1.0%	3.8%	-0.1%
NVR Inc	94.83	106.07	-10.6%	-18.5%	-13.1%	0.9%	2.8%	-6.6%
SBA Communications Corp	1.77	2.23	-20.6%	24.6%	1.5%	0.3%	1.0%	1.3%
AT&T Inc	0.51	0.49	4.8%	-7.3%	-1.7%	0.9%	2.0%	0.8%
Starbucks Corp	0.41	0.49	-15.7%	-39.7%	-25.9%	-0.6%	2.3%	-2.9%
Edison International	1.37	1.20	13.8%	21.2%	-1.4%	-10.5%	-6.5%	0.2%
Charles Schwab Corp	1.04	1.01	3.2%	40.5%	2.7%	1.5%	18.1%	1.3%
Seagate Technology Holdings PLC	1.90	1.74	9.1%	475.8%	14.6%	1.7%	30.5%	4.4%
Public Storage	4.12	4.06	1.4%	2.2%	-0.2%	1.1%	2.2%	0.0%
Sherwin-Williams Co	2.25	2.16	4.3%	3.7%	-1.6%	-1.8%	-1.1%	-1.3%
Schlumberger NV	0.72	0.74	-2.6%	-4.0%	-8.4%	-1.2%	-2.5%	-8.0%
A O Smith Corp	0.95	0.91	4.3%	-5.0%	-1.2%	1.0%	-1.5%	1.0%

Company Name	Earnings Summary					Revenue Summary		
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<b>Composite</b>	<b>1.68</b>	<b>1.55</b>	<b>6.8%</b>	<b>14.6%</b>	<b>-3.3%</b>	<b>1.1%</b>	<b>4.5%</b>	<b>-0.8%</b>
Snap-On Inc	4.51	4.81	-6.3%	-5.1%	-8.0%	-4.6%	-3.5%	-4.5%
Truist Financial Corp	0.87	0.87	0.0%	3.6%	-6.0%	0.2%	1.6%	-1.9%
Southern Co	1.23	1.20	2.9%	19.4%	8.2%	8.5%	17.0%	3.1%
KeyCorp	0.33	0.32	4.1%	50.0%	-3.8%	1.3%	15.7%	-0.1%
State Street Corp	2.04	2.00	2.0%	20.7%	-2.5%	-1.1%	4.7%	-1.0%
Steel Dynamics Inc	1.44	1.38	4.1%	-60.8%	5.7%	4.1%	-6.9%	2.2%
Travelers Companies Inc	1.91	0.78	145.1%	-59.3%	-0.4%	-2.9%	3.3%	-1.0%
Stryker Corp	2.84	2.70	5.2%	13.6%	-1.5%	2.8%	11.9%	-0.9%
Stanley Black & Decker Inc	0.75	0.66	13.6%	33.9%	-55.0%	1.6%	-3.2%	0.4%
Sysco Corp	0.96	1.03	-6.6%	0.0%	-7.2%	-1.6%	1.7%	-1.7%
Teledyne Technologies Inc	4.95	4.92	0.6%	8.8%	-2.1%	1.7%	7.4%	0.4%
TE Connectivity PLC	2.10	1.96	7.0%	12.9%	0.6%	4.4%	4.4%	4.4%
Teradyne Inc	0.75	0.62	21.2%	47.1%	0.6%	0.8%	14.3%	0.7%
Globe Life Inc	3.07	3.25	-5.4%	10.4%	-1.5%	-0.4%	4.5%	-0.1%
Thermo Fisher Scientific Inc	5.15	5.10	0.9%	0.8%	-6.4%	1.3%	0.2%	-0.8%
Tractor Supply Co	0.34	0.37	-7.6%	-7.1%	-4.3%	-1.9%	2.1%	-1.8%
Crown Castle Inc	-1.07	-0.32	-234.6%	-250.7%	54.0%	2.0%	-35.3%	0.2%
Texas Instruments Inc	1.28	1.07	19.9%	6.7%	7.5%	4.0%	11.1%	4.4%
Textron Inc	1.28	1.12	13.8%	6.7%	-2.7%	1.7%	5.5%	-0.2%
Tyler Technologies Inc	2.78	2.55	9.0%	26.4%	0.8%	1.5%	10.3%	0.2%
Tyson Foods Inc	0.92	0.82	11.8%	48.4%	-0.3%	-0.5%	0.0%	-0.0%
United Airlines Holdings Inc	0.91	0.76	20.2%	706.7%	-18.2%	-0.3%	5.4%	-3.7%
UDR Inc	0.61	0.61	-0.7%	0.0%	0.0%	-0.0%	2.0%	-0.1%
Ameren Corp	1.07	1.06	0.5%	9.2%	6.5%	9.5%	15.5%	2.1%
Universal Health Services Inc	4.84	4.35	11.3%	30.8%	-0.3%	-1.3%	6.7%	0.1%

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<b>Composite</b>	<b>1.68</b>	<b>1.55</b>	<b>6.8%</b>	<b>14.6%</b>	<b>-3.3%</b>	<b>1.1%</b>	<b>4.5%</b>	<b>-0.8%</b>
General Motors Co	2.78	2.74	1.4%	6.1%	-19.7%	2.3%	2.3%	-2.1%
Targa Resources Corp	0.91	1.98	-54.0%	-25.4%	4.0%	-6.9%	-0.0%	-0.6%
Kinder Morgan Inc	0.34	0.35	-3.2%	0.0%	1.2%	4.1%	10.4%	-0.1%
HCA Healthcare Inc	6.45	5.78	11.6%	8.8%	-1.2%	0.4%	5.7%	0.2%
Huntington Ingalls Industries Inc	3.79	2.91	30.0%	-2.1%	-3.0%	-2.0%	-2.5%	-1.7%
Apollo Global Management Inc	1.82	1.87	-2.5%	5.8%	-4.7%	23.5%	-21.2%	-0.5%
Xylem Inc	1.03	0.95	8.0%	14.4%	0.1%	1.4%	1.8%	0.5%
Aptiv PLC	1.69	1.53	10.5%	45.7%	-6.6%	0.8%	-1.6%	-1.3%
Meta Platforms Inc	6.43	5.28	21.8%	36.5%	-1.9%	2.2%	16.1%	-0.9%
Enphase Energy Inc	0.68	0.70	-3.2%	94.3%	-21.2%	-1.3%	35.2%	-5.0%
Phillips 66	-0.90	-0.73	-22.5%	-147.4%	-21.0%	1.3%	-12.9%	-5.0%
ServiceNow Inc	4.04	3.83	5.4%	18.5%	-1.8%	0.1%	18.6%	0.2%
AbbVie Inc	2.46	2.38	3.2%	6.5%	4.0%	3.3%	8.4%	1.6%
Norwegian Cruise Line Holdings Ltd	0.07	0.09	-22.9%	-56.3%	-2.7%	-0.8%	-2.9%	-0.9%
Allegion PLC	1.86	1.67	11.3%	20.0%	-2.3%	2.4%	5.4%	0.6%
Hilton Worldwide Holdings Inc	1.72	1.61	6.7%	12.4%	-4.2%	-0.9%	4.7%	-1.6%
Synchrony Financial	1.89	1.67	13.0%	-39.8%	-9.8%	-2.1%	1.3%	-1.5%
Alphabet Inc	2.27	2.01	13.1%	20.1%	-0.3%	1.3%	12.0%	-0.6%
Citizens Financial Group Inc	0.77	0.75	2.7%	18.5%	-4.9%	-0.1%	-1.2%	-0.7%
Caesars Entertainment Inc	-0.54	-0.19	-186.3%	26.0%	-21.4%	0.2%	1.9%	-1.2%
GoDaddy Inc	1.51	1.38	9.7%	-45.3%	-4.3%	0.3%	7.7%	-0.1%
Kraft Heinz Co	0.62	0.60	2.8%	-10.1%	-6.9%	-0.3%	-6.4%	-0.0%
PayPal Holdings Inc	1.33	1.16	14.5%	-5.0%	5.1%	-0.7%	1.2%	-0.3%
Fortive Corp	0.85	0.85	-0.0%	2.4%	-5.0%	-1.3%	-3.3%	-0.7%
Lamb Weston Holdings Inc	1.10	0.87	26.6%	-8.3%	-2.7%	2.0%	4.3%	-0.4%

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Invitation Homes Inc	0.48	0.47	1.6%	2.1%	-0.2%	2.1%	4.4%	-0.4%
Ingersoll Rand Inc	0.72	0.73	-1.9%	-7.7%	-3.4%	-0.6%	2.8%	-1.6%
Dupont De Nemours Inc	1.03	0.95	8.1%	30.4%	-2.1%	0.8%	4.6%	-0.7%
VICI Properties Inc	0.58	0.60	-2.7%	3.6%	-0.1%	0.8%	3.4%	0.2%
Moderna Inc	-2.52	-3.14	19.6%	17.9%	2.8%	1.7%	-35.3%	-1.7%
Dow Inc	0.02	-0.01	303.9%	-96.4%	-99.1%	1.9%	-3.1%	-4.3%
Amcor PLC	0.18	0.18	-0.8%	0.0%	-2.3%	-3.4%	-2.3%	11.6%
Carrier Global Corp	0.65	0.58	11.2%	4.8%	-0.9%	0.7%	-3.7%	0.1%
Otis Worldwide Corp	0.92	0.91	1.1%	4.5%	-2.3%	-0.6%	-2.5%	2.2%
Airbnb Inc	0.24	0.24	1.9%	-41.5%	1.4%	0.6%	6.1%	0.1%
Expand Energy Corp	2.02	1.88	7.3%	260.7%	-10.4%	-13.9%	103.1%	2.2%
GE Healthcare Technologies Inc	1.01	0.91	10.6%	12.2%	-12.9%	2.4%	2.7%	1.3%
Veralto Corp	0.95	0.87	9.4%	13.1%	-1.4%	4.1%	6.9%	0.8%
GE Vernova Inc	0.85	0.40	110.4%	307.3%	1.5%	6.5%	10.6%	0.5%
Smurfit WestRock PLC	0.91	0.69	31.2%		-10.3%	-1.5%		-1.2%
Ball Corp	0.76	0.70	8.8%	11.8%	0.6%	7.0%	7.8%	1.0%
Gartner Inc	2.98	2.72	9.7%	1.7%	0.2%	-0.0%	4.2%	-0.2%
Leidos Holdings Inc	2.97	2.50	18.8%	29.7%	-0.2%	3.5%	6.8%	-0.2%
Waters Corp	2.25	2.22	1.4%	1.8%	0.3%	1.1%	3.9%	0.7%
Duke Energy Corp	1.76	1.60	9.8%	22.2%	1.4%	2.4%	7.5%	0.8%
Marathon Petroleum Corp	-0.24	-0.53	54.6%	-109.3%	-10.6%	7.7%	-4.1%	-2.9%
Constellation Energy Corp	0.38	2.22	-82.9%	-86.3%	-1.8%	24.8%	10.2%	-7.4%
Jacobs Solutions Inc	1.43	1.39	3.0%	-25.1%	-0.5%	-1.9%	-38.5%	0.0%
Global Payments Inc	2.69	2.72	-1.0%	3.9%	-1.0%	0.2%	1.0%	0.3%
American Electric Power Company Inc	1.54	1.40	10.0%	21.3%	-2.9%	5.7%	8.7%	-2.5%

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Archer-Daniels-Midland Co	0.70	0.67	4.4%	-52.1%	-1.4%	-8.1%	-7.7%	-1.6%
Fidelity National Information Services	1.21	1.20	1.0%	10.0%	-2.6%	1.0%	2.6%	-0.1%
WEC Energy Group Inc	2.27	2.18	4.2%	15.2%	-3.9%	11.5%	17.5%	-0.5%
Zoetis Inc	1.48	1.39	6.1%	7.2%	0.2%	1.4%	1.4%	0.6%
IQVIA Holdings Inc	2.70	2.63	2.6%	6.3%	-1.4%	1.5%	2.5%	0.6%
DoorDash Inc	0.44	0.39	13.0%	833.3%	-3.9%	-2.0%	20.7%	-0.9%
Marriott International Inc	2.32	2.25	3.0%	8.9%	-3.1%	1.5%	4.8%	-0.6%
TransDigm Group Inc	9.11	8.95	1.8%	14.0%	-0.4%	-0.9%	12.0%	-0.2%
Expeditors International of Washington	1.47	1.37	7.0%	25.6%	-6.9%	4.1%	20.8%	-4.8%
Wynn Resorts Ltd	1.07	1.19	-10.0%	-32.7%	-5.2%	-2.2%	-8.7%	-0.9%
Devon Energy Corp	1.21	1.25	-3.3%	4.3%	-15.3%	1.2%	23.8%	-5.2%
Electronic Arts Inc	1.21	1.09	11.2%	-11.7%	-26.3%	15.1%	8.0%	-0.8%
Gen Digital Inc	0.59	0.58	1.8%	11.3%	-0.1%	1.3%	4.4%	-0.1%
Arista Networks Inc	0.65	0.59	9.9%	30.7%	2.5%	1.7%	27.6%	1.8%
Jack Henry & Associates Inc	1.52	1.36	11.9%	27.7%	0.4%	-0.5%	8.6%	0.0%
Assurant Inc	3.39	2.75	23.2%	-29.1%	0.0%	-0.1%	6.4%	-0.1%
Advanced Micro Devices Inc	0.96	0.94	1.8%	54.8%	-24.9%	4.4%	35.9%	-0.9%
International Flavors & Fragrances Inc	1.20	1.14	5.3%	6.2%	-0.3%	0.5%	-1.9%	-0.7%
Mosaic Co	0.49	0.45	9.6%	-24.6%	2.7%	-1.5%	-2.2%	1.4%
Corpay Inc	4.51	4.51	-0.1%	10.0%	-0.2%	-1.0%	7.5%	0.1%
Bunge Global SA	1.81	1.30	39.8%	-40.5%	-3.0%	-10.8%	-13.2%	-1.4%